

**United States Bankruptcy Court
Northern District of California**

In re HashFast Technologies LLC

Debtor(s)

Case No. 14-30725

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$18,192,947.21	Commencement of business through December 31, 2013
\$1,462,762.60	January 1, 2014 through May 9, 2014

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Adrian Port 488 Richmond Road Cambridge, Tas., 7170, Australia	April 2, 2014	\$9,139.66	\$0.00
Allan N. Hessenflow 23097 Summit Road Los Gatos, CA 95033-9318	February 20, 2014 (\$13,440) April 2, 2014 (\$8,250)	\$21,690.00	\$15,625.00
Amy Woodward 57 Oakwood Street San Francisco, CA 94110	March 4, 2014 (\$1,835.61) May 7, 2014 (\$1,981.61) May 7, 2014 (\$3,765.28)	\$7,582.50	\$2,304.33
Avram Cheaney 1305 Laguna Street Apt. 4 San Francisco, CA 94115	February 12, 2014 (\$4,750) February 18, 2014 (\$3,750.00) April 28, 2014 (\$1,590.14)	\$10,090.14	\$3,881.85
Cater2.Me 345 E. 93rd St. Apt. 19H New York, NY 10128	February 10, 2014 (\$2,593.53) March 6, 2014 (\$2,546.99) April 4, 2014 (\$3,828.19)	\$8,968.71	\$3,747.99
Christopher Bishop 4701 San Leandro St., Apt. 1G Oakland, CA 94601	March 4, 2014 (\$1,600) March 31, 2014 (\$4,320) May 7, 2014 (\$966.11)	\$6,886.11	\$0.00
Ciara Technologies 9300 Transcanada Highway Saint-Laurent, Quebec H451K5 Canada	February 18, 2014 (\$30,000) February 20, 2014 (\$30,000) February 27, 2014 (\$15,000) March 3, 2014 (\$30,000) March 7, 2014 (\$21,000) March 14, 2014 (\$30,000) March 20, 2014 (\$30,000) March 27, 2014 (\$30,000) April 2, 2014 (\$8,000)	\$224,000.00	\$0.00
DigiKey Corporation 701 Brooks Avenue South Thief River Falls, MN 56701	March 18, 2014 (\$15,698.93) April 3, 2014 (\$165.15)	\$15,864.08	\$90.17

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Federal Express Corporation 942 South Shady Grove Road Memphis, TN 38120	Ninety-Seven payments regarding shipping totalling \$31,223.05	\$31,223.05	\$0.00
Future Electronics Corp. 3255 Paysphere Circle Chicago, IL 60674	May 8, 2014 (\$10,000)	\$10,000.00	\$372,617.80
JAMS, Inc. Two Embarcadero Center, Suite 1500 San Francisco, CA 94111	April 8, 2014 (\$5,550) April 9, 2014 (\$10,000) April 30, 2014 (\$5,000)	\$20,550.00	\$0.00
Kathleen Shy 1137 Meadowlark Drive Fairfield, CA 94533	February 24, 2014 (\$3,274.46) February 26, 2014 (\$1,483.50) March 4, 2014 (\$1,500) April 7, 2014 (\$1,000) April 12, 2014 (\$1,000) April 28, 2014 (\$6,717.94)	\$14,975.90	\$515.00
Mouser Electronics 1000 North Main Street Mansfield, TX 76063	February 18, 2014 (\$558.04) February 20, 2014 (\$39.92) March 12, 2014 (\$251.55) March 17, 2014 (\$3,376.71) March 20, 2014 (\$2,154.46) March 24, 2014 (\$275.63) March 26, 2014 (\$9.30) March 26, 2014 (\$130.51) April 3, 2014 (\$53.94) April 7, 2014 (\$50.00) April 7, 2014 (\$588.51) May 9, 2014 (\$162.74) April 2, 2014 (\$8,000)	\$7,651.31	\$0.00
Package Science 3287 Kifer Road Santa Clara, CA 95051	April 2, 2014 (\$8,000)	\$8,000.00	\$32,000.00
Peter Hendrickson 773 East El Camino Real #142 Sunnyvale, CA 94087-2919	February 12, 2014 (\$2,341.25) March 4, 2014 (\$3,302.50) March 28, 2014 (\$14,500) April 28, 2014 (\$279.24)	\$20,422.99	\$11,006.25
Proven Tolerance Specialist 570 Suite C Marine View Avenue Belmont, CA 94002	March 19, 2014 (\$565.80) April 2, 2014 (\$3,536.25) April 23, 2014 (\$565.80) April 23, 2014 (\$4,286.40)	\$8,954.25	\$5,706.96
Salesforce.com, Inc. The Landmark @ One Market Suite 30 San Francisco, CA 94105	February 21, 2014 (\$467.50) April 15, 2014 (\$7,125)	\$7,592.50	\$0.00
S.F. Court Appointed Special Advocates 2535 Mission Street San Francisco, CA 94110	March 6, 2014 (\$11,834) April 2, 2014 (\$11,634.33) May 7, 2014 (\$123.22)	\$23,591.55	\$0.00
Sonic Manufacturing Technologies P.O. Box 225 Santa Clara, CA 95052-0225	February 19, 2014 (\$30,000) March 3, 2014 (\$30,000) March 10, 2014 (\$150,000) March 28, 2014 (\$78,154.45) May 5, 2014 (\$25,000)	\$313,154.45	\$149,313.05
Stephen Hamner 51 Gladys St. San Francisco, CA 94110	February 12, 2014 (\$4,625) March 4, 2014 (\$3,500) May 9, 2014 (\$5,468.75)	\$13,593.75	\$4,687.50

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Strategic Counsel Corp 227 Broadway, Suite 306 Santa Monica, CA 90401	April 28, 2014 (\$15,000) April 28, 2014 (\$15,000) May 9, 2014 (\$7,500)	\$37,500.00	\$127,225.00
Uniquify, Inc. 2030 Fortune Drive #200 San Jose, CA 95131	March 25, 2014 (\$30,841.34) March 26, 2014 (\$4,330) April 2, 2014 (\$18,103.56)	\$53,274.90	\$0.00
UPS 55 Glenlake Parkway NE Atlanta, GA 30328	Thirty two separate payments totalling \$41,407.20	\$41,407.02	\$0.00
Zuber Lawler & Del Duca LLP 777 S. Figeroa Street 37th Floor Los Angeles, CA 90017	April 2, 2014 (\$15,000) April 28, 2014 (\$15,000) May 9, 2014 (\$7,500)	\$37,500.00	\$111,115.91
Perkins Coie 131 S. Dearborn St., Suite 1700 Chicago, IL 60603	April 30, 2014 (\$15,000) May 5, 2014 (\$20,000) May 7, 2014 (\$5,000)	\$40,000.00	\$101,769.89
Tim Wong 100 Bush Street, Suite 650 San Francisco, CA 94103	February 18, 2014 (\$6,707.89) February 18, 2014 (\$9,000) March 4, 2014 (\$922.51) April 28, 2014 (\$2,067.92)	\$18,698.32	\$0.00
Tommy E. Contreras 855 Folsom Street #514 San Francisco, CA 94107	March 4, 2014 (\$4,000) March 6, 2014 (\$1,000) March 7, 2014 (\$1,000) March 17, 2014 (\$2,000) April 15, 2014 (\$2,000)	\$10,000.00	\$2,100.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Eduardo De Castro 340 11th Street San Francisco, CA 94103 Former Officer and Director	12 payments regarding reimbursements from 8/23/2013 to 1/10/2014 totalling \$19,720; 20 bi-monthly payments regarding salary from 8/14/2013 to 4/30/2014 totalling \$125,609.58; 12/16/2013 Christmas bonus of 5 Bitcoins (\$3,570.85); 12 payments regarding rental cars from 10/8/2013 to 4/23/2014 (\$20,072.09)	\$168,972.52	\$0.00

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Simon Barber 9 Ignacio Ave. San Francisco, CA 94124 Chief Technology Officer and Co-Founder	8 payments regarding reimbursements from 10/11/2013 to 3/31/2014 totalling \$28,591.68 and 25 bi-monthly and bonus payments regarding salary totalling \$148,125.28; 12/16/2013 Christmas bonus of 5 Bitcoins (\$3,570.85)	\$180,287.81	\$918.37

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Pete Morici v. HashFast Technologies LLC, HashFast LLC, Simon Barber, and Eduardo de Castro, Case No. 14-87	Civil	United States District Court for the Northern District of California-San Jose Division, 208 South 1st Street, San Jose, California 95113	Stayed
James O'Shea vs. HashFast Technologies LLC, AAA Case No. 74-20-1400-0053	Arbitration	American Arbitration Association, 6795 North Palm Ave, 2nd Floor, Fresno, California 93704	Stayed
Davide Cavion vs. HashFast Technologies LLC and HashFast LLC, JAMS Case No. 1425015520	Arbitration	JAMS, 620 Eighth Avenue, 34th Floor, New York, NY 10018	Stayed
Liquidbits Corp. v. HashFast Technologies LLC, AAA Case No. 01-14-0000-1357	Arbitration	American Arbitration Association Commercial Arbitration Tribunal, One Sansome Street, Suite 1600, San Francisco, CA 94104	Stayed
Alray, et al. v. HashFast Technologies LLC, JAMS Reference Number 1100076577	Arbitration	JAMS, San Francisco, Two Embarcadero Center, Suite 1500, San Francisco, CA 94111	Stayed
Ash, et al. v. HashFast Technologies LLC, JAMS Reference Number 1100077381	Arbitration	JAMS, San Francisco, Two Embarcadero Center, Suite 1500, San Francisco, CA 94111	Stayed
Hee v. HashFast Technologies LLC, JAMS Reference Number 1100076574	Arbitration	JAMS, San Francisco, Two Embarcadero Center, Suite 1500, San Francisco, CA 94111	Stayed
Cypher Enterprises, LLC v. HashFast Technologies LLC and HashFast LLC, Case No. 4:14-cv-243-A, referred to Bankruptcy Court, Adv. No. 14-4050	Civil Action	United States District Court for the Northern District of Texas, Fort Worth Division, 501 W. 10th St., Room 310, Ft. Worth, TX 76102-3673; referred to Bankruptcy Court for the Northern District of Texas, Fort Worth Division, 501 W. 10th St., Room 310, Ft. Worth, TX 76102-3673	Administratively Closed

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Katten Muchin Rosenman LLP 2029 Century Park East Suite 2600 Los Angeles, CA 90067-3012	May 5, 2014	\$40,000
	May 8, 2014	\$35,000
	May 22, 2014	\$5,000
	May 28, 2014	\$50,000

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Silicon Valley Bank 3003 Tasman Drive Santa Clara, CA 95054	Merchant account numbered XXXXXX5645 with final balance of \$37.24	Closed May 15, 2014

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None



a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Tim Wong
100 Bush Street, Suite 650
San Francisco, CA 94103

Monica Hushen
100 Bush Street, Suite 650
San Francisco, CA 94103

DATES SERVICES RENDERED
Oversight of financials, March 4, 2014 - April 2014.

April 7, 2014 to Present

None



b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None



c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None



d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Monica Hushen 100 Bush Street, Suite 650 San Francisco, CA 94103	Chief Financial Officer	
Simon Barber 100 Bush Street, Suite 650 San Francisco, CA 94103	Chief Technology Officer	
HashFast LLC 100 Bush Street, Suite 650 San Francisco, CA 94103	Membership Owner	Owns 100% of HashFast Technologies LLC

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Eduardo de Castro	Chief Executive Officer	May 22, 2014

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
HashFast LLC 100 Bush Street, Suite 650 San Francisco, CA 94104 Parent company	Multiple payments starting June 21, 2013 through May 23, 2014 to provide HashFast LLC with capital to pay its debts	\$1,048,596.11

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.


None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 8/14/14

Signature 
Monica Hushen
Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571