

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

| In re: | HashFast Technologies LLC | Case No. | | |
|--------|---|--|---|------------------------------------|
| | | CHAPTER 11 MONTHLY OPERATI (GENERAL BUSINES) | | |
| | SUMMARY O | F FINANCIAL STATU | JS | |
| | MONTH ENDED: Jul-14 | PETITION DATE: | 05/09/14 | |
| 1. | Debtor in possession (or trustee) hereby submits this Monthly Operati the Office of the U.S. Trustee or the Court has approved the Cash Bas Dollars reported in $\underline{\$1}$ | is of Accounting for the Deb | asis of accounting (or if checked here otor). | X |
| | | End of Current | | |
| 2. | Asset and Liability Structure | <u>Month</u> | End of Prior Month | As of Petition Filing |
| | a. Current Assets | \$7,718,082 | \$7,628,806 | * 0 *** * 10 |
| | b. Total Assets | \$7,795,390 | \$7,706,114 | \$8,555,710 |
| | c. Current Liabilities | \$0 | <u>\$175,763</u> \$15,002,323 | ¢14 015 041 |
| | d. Total Liabilities | \$14,826,560 | \$15,002,325 | \$14,815,841 Cumulative |
| 3. | Statement of Cash Receipts & Disbursements for Month | Current Month | Prior Month | (Case to Date) |
| 5. | a. Total Receipts | \$286,387 | \$175,079 | <u>(Case to Date)</u> \$771,829 |
| | b. Total Disbursements | \$197,035 | \$315,755 | \$742,297 |
| | c. Excess (Deficiency) of Receipts Over Disbursements (a - b) | \$89,352 | (\$140,676) | \$29,533 |
| | d. Cash Balance Beginning of Month | \$16,625 | \$156,998 | \$76,141 |
| | e. Cash Balance End of Month $(c + d)$ | \$105,977 | \$16,322 | \$105,977 |
| | | <i></i> | \$10,5 2 | Cumulative |
| | | Current Month | Prior Month | (Case to Date) |
| 4. | Profit/(Loss) from the Statement of Operations | \$89,352 | (\$140,676) | \$30,482 |
| 5. | Account Receivables (Pre and Post Petition) | \$21,609 | \$21,609 | 4 |
| 6. | Post-Petition Liabilities | \$0 | \$175,763 | |
| 7. | Past Due Post-Petition Account Payables (over 30 days) | \$0 | \$0 | |
| | e end of this reporting month: | | Yes | No |
| 8. | Have any payments been made on pre-petition debt, other than payme course to secured creditors or lessors? (if yes, attach listing including | | | X |
| | payment, amount of payment and name of payee) | | | |
| 9. | Have any payments been made to professionals? (if yes, attach listing | g including date of | | Х |
| | payment, amount of payment and name of payee) | 5 | | |
| 10. | If the answer is yes to 8 or 9, were all such payments approved by the | court? | | х |
| 11. | Have any payments been made to officers, insiders, shareholders, rela | tives? (if yes, | Yes, Salaries | |
| | attach listing including date of payment, amount and reason for payment | ent, and name of payee) | Per SVB Bank Recon. | |
| 12. | Is the estate insured for replacement cost of assets and for general liab | oility? | x | |
| 13. | Are a plan and disclosure statement on file? | | | X |
| 14. | Was there any post-petition borrowing during this reporting period? | | | X |
| 15. | tax reporting and tax returns: | stee Quarterly Fees | ; Check if filing is current for: Po | ost-petition |
| | (Attach explanation, if post-petition taxes or U.S. Trustee Quarterly F reporting and tax return filings are not current.) | ees are not paid current or if | post-petition tax | |

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: <u>9/2/14 0:00</u>

/s/ Peter Kravitz Responsible Individual

STATEMENT OF OPERATIONS

(General Business Case)

For the Month Ended 07/31/14

| Current | Month | | | | |
|--------------------|-------------|-------------------------|--|------------------------------|-------------------------------|
| <u>Actual</u> Fore | <u>cast</u> | Variance | | Cumulative (Case to Date) | Next Month <u>Forecast</u> |
| #20(20 7 | | #207 207 | Revenues: | \$771 000 | |
| \$286,387 | | <u>\$286,387</u> \$0 | 1 Gross Sales 2 less: Sales Returns & Allowances | \$771,829 | |
| \$286,387 | \$0 | \$286,387 | 2 less: Sales Returns & Allowances3 Net Sales | <u>\$0</u> \$771,829 | \$0 |
| \$68,234 | <u>\$0</u> | (\$68,234) | 4 less: Cost of Goods Sold (Schedule 'B') | \$161,564 | \$0 |
| \$218,153 | \$0 | \$218,153 | 5 Gross Profit | \$610,266 | \$0 |
| \$218,135 | | \$218,133 | 6 Interest | \$010,200 | \$0 |
| | | <u>\$0</u> | 7 Other Income: | <u> </u> | |
| | | <u>\$0</u> | 8 | \$0 | |
| | | \$0 | 9 | \$0 | |
| \$218,153 | \$0 | \$218,153 | 10 Total Revenues | \$610,266 | \$0 |
| | | | Expenses: | 0 | |
| | | \$0 | 11 Compensation to Owner(s)/Officer(s) | \$57,658 | |
| \$107,121 | | (\$107,121) | 12 Salaries (all Other including Employee taxes) | \$353,494 | |
| | | | | | |
| \$0 | | \$0 | | \$0 | |
| \$18,900 | | (\$18,900) | 14 Contract Labor | \$76,384 | |
| \$0 | | \$0 | Rent/Lease: 15 Personal Property | \$0 | |
| \$0 | | \$0 | 16 Real Property | \$0 | |
| <u>\$0</u> | | \$0 | 17 Insurance | \$0 | |
| <u>\$0</u> | | \$0 | 18 Management Fees | <u>\$0</u> \$0 | |
| <u>\$0</u> | | \$0 | | | |
| \$0 | | 50 | 19 Depreciation Taxes: | \$0 | |
| \$0 | | \$0 | 20 Employer Payroll Taxes | \$15,977 | |
| \$0 | | \$0 | 21 Real Property Taxes | <u>\$0</u> | |
| <u>\$0</u> | | \$0 | 22 Other Taxes | \$0 | |
| <u>\$0</u> | | \$0 | 23 Other Selling | \$0 | |
| \$1,741 | | (\$1,741) | 24 Other Administrative | \$18,680 | |
| \$0 | | | | | |
| | | \$0 | 25 Interest | \$0 | |
| \$0 | | \$0 | 26 Other Expenses: | \$0 | |
| \$371 | | (\$371) | 27 Bank Fees | \$371 | |
| \$380 | | (\$380) | 28 Shipping | \$380 | |
| \$288 | | (\$288) | 29 Parking | \$288 | |
| \$0 | | \$0 | 30 | \$0 | |
| \$0 | | \$0 | 31 | \$0 | |
| \$0 | | \$0 | 32 | \$0 | |
| \$0 | | \$0 | 33 | \$0 | |
| \$0 | | \$0 | 34 | \$0 | |
| \$128,801 | \$0 | (\$128,801) | 35 Total Expenses | \$522,284 | \$0 |
| \$89,352 | \$0 | \$89,352 | 36 Subtotal | \$87,982 | \$0 |
| | | | Reorganization Items: | | |
| | | \$0 | 37 Professional Fees | (\$57,500) | |
| | | \$0 | 38 Provisions for Rejected Executory Contracts | \$0 | |
| | | \$0 | 39 Interest Earned on Accumulated Cash from | \$0 | |
| | | | Resulting Chp 11 Case | 0 | |
| | | \$0 | 40 Gain or (Loss) from Sale of Equipment | \$0 | |
| | | \$0 | 41 U.S. Trustee Quarterly Fees | \$0 | |
| | | \$0 | 42 | \$0 | |
| \$0 | \$0 | \$0 | 43 Total Reorganization Items | (\$57,500) | \$0 |
| | | *** * * * | 14 Not Duofit (Logo) Dofous E-Jamel 9 State T. | ¢20,402 | A A |
| ¢90.252 | ¢0 | | | | |
| \$89,352 | \$0 | \$89,352 | 44 Net Profit (Loss) Before Federal & State Taxes | \$30,482 | \$0 |
| \$89,352 | \$0 | \$89,352 \$0 | 44 Net From (Loss) before rederat & state taxes 45 Federal & State Income Taxes | \$30,482 | \$0 |

Attach an Explanation of Variance to Statement of Operations (For variances greater than +/- 10% only):

Revised 1/1/98

BALANCE SHEET (General Business Case) For the Month Ended 07/31/14

| 1 Cash and cash equivalents - unrestricted \$105,977 2 Bitcoins \$21,609 3 Accounts receivable (net) A 4 Inventory B \$\$7,412,819 5 Propaid expenses \$\$135,000 6 Professional retainers \$\$135,000 7 Other: \$\$135,000 8 | Assets | Actual <u>Current Month</u> Current Assets | <u>From Schedules</u> | <u>Market Value</u> |
|--|--------|--|-----------------------|---------------------|
| 2 Bitcoins 3 3 Accounts receivable (net) A \$\$21,609 4 Inventory B \$\$57,412,819 5 Propial expenses \$\$135,000 \$\$135,000 6 Professional retainers \$\$135,000 \$\$135,000 7 Other: \$\$135,000 \$\$135,000 9 Total Current Assets \$\$17,718,082 Property and Equipment (Market Value) 10 Real property C \$\$0 11 Machinery and equipment D \$\$0 12 Furniture and fixtures D \$\$0 13 Office equipment D \$\$0 14 Leasehold improvements D \$\$0 16 Other: D \$\$0 19 D D \$\$0 21 Total Property and Equipment \$\$55,700 \$\$0 22 Loans to shareholders \$\$121,609 \$\$0 23 Loans to afiliates \$\$0 \$\$0 <td>1</td> <td>Cash and cash equivalents - unrestricted</td> <td></td> <td>\$105,977</td> | 1 | Cash and cash equivalents - unrestricted | | \$105,977 |
| 4 Inventory B \$7,412,819 5 Prepaid expenses 42,676.99 6 Professional retainers \$135,000 7 Other: \$135,000 8 \$7,718,082 9 Total Current Assets \$7,718,082 Property and Equipment (Market Value) 10 Real property C \$0 11 Machinery and equipment D \$55,700 12 Furniture and fixtures D \$50 13 Office equipment D \$50 14 Leaschold improvements D \$50 15 Vehicles D \$50 16 Other: D \$50 19 | 2 | | | <u>,</u> |
| 5 Prepaid expenses 42,676.99 6 Professional retainers \$135,000 7 Other: | 3 | Accounts receivable (net) | А | \$21,609 |
| 5 Prepaid expenses 42,676.59 6 Professional retainers \$135,000 7 Other: | 4 | Inventory | В | \$7,412,819 |
| 6 Professional retainers \$135,000 7 Other: | 5 | | | |
| 7 Other: | 6 | Professional retainers | | |
| 8 | 7 | Other: | | |
| Property and Equipment (Market Value) 10 Real property C \$\$0 11 Machinery and equipment D \$\$55,700 12 Furniture and fixtures D \$\$0 13 Office equipment D \$\$0 14 Leasehold improvements D \$\$0 15 Vehicles D \$\$0 16 Other: D \$\$0 17 D D \$\$0 18 D D \$\$0 19 D D \$\$0 20 D D \$\$0 21 Total Property and Equipment \$\$55,700 22 Loans to shareholders \$\$21,609 23 Loans to affiliates \$\$0 24 \$\$0 \$\$0 25 D \$\$0 26 D \$\$0 27 D \$\$0 28 Total Other Assets \$\$21,609 | 8 | | | |
| Number C \$0 11 Machinery and equipment D \$55,700 12 Furniture and fixtures D \$50 13 Office equipment D \$0 14 Leasehold improvements D \$0 15 Vehicles D \$0 16 Other: D \$0 17 D \$0 \$0 18 D D \$0 19 D D \$0 20 D D \$55,700 21 Total Property and Equipment \$55,700 22 Loans to shareholders \$21,609 23 Loans to affiliates \$0 24 \$0 \$0 25 \$0 \$0 26 \$21,609 \$0 27 \$21 \$21,609 28 Total Other Assets \$21,609 | 9 | Total Current Assets | | \$7,718,082 |
| 11 Machinery and equipment D \$55,700 12 Furniture and fixtures D \$0 13 Office equipment D \$0 14 Leasehold improvements D \$0 15 Vehicles D \$0 16 Other: D \$0 17 | I | Property and Equipment (Market Value) | | |
| 11 Machinery and equipment D \$55,700 12 Furniture and fixtures D \$0 13 Office equipment D \$0 14 Leasehold improvements D \$0 15 Vehicles D \$0 16 Other: D \$0 17 | 10 | Real property | С | \$0 |
| 12 Furniture and fixtures D \$0 13 Office equipment D \$0 14 Leasehold improvements D \$0 15 Vehicles D \$0 16 Other: D D 17 | 11 | | D | |
| 13 Office equipment D \$0 14 Leasehold improvements D \$0 15 Vehicles D \$0 16 Other: D \$0 17 D D \$0 18 D D D 19 D D D 20 D D D 21 Total Property and Equipment \$55,700 Other Assets 22 Loans to shareholders \$21,609 23 Loans to affiliates \$0 24 | 12 | | D | |
| 14 Leasehold improvements D \$0 15 Vehicles D \$0 16 Other: D D 17 | | | | ф <u>о</u> |
| 15 Vehicles D \$0 16 Other: D D 17 D D D 18 D D D 19 D D D 20 D D D 21 Total Property and Equipment \$55,700 S55,700 S21,609 23 Loans to shareholders 24 \$0 25 \$0 26 \$0 27 \$21,609 28 Total Other Assets | 14 | | D | |
| 17 18 D D 19 D D D 20 D D D 21 Total Property and Equipment \$55,700 Other Assets 22 Loans to shareholders \$21,609 23 Loans to affiliates \$0 24 \$0 \$0 25 \$0 \$0 28 Total Other Assets \$21,609 | | 1 | | |
| 17 18 D D 19 D D D 20 D D D 21 Total Property and Equipment \$55,700 Other Assets 22 Loans to shareholders \$21,609 23 Loans to affiliates \$0 24 \$0 \$0 25 \$0 \$0 28 Total Other Assets \$21,609 | 16 | Other: | D | |
| 18 D D 19 D D 20 D D 21 Total Property and Equipment \$55,700 Other Assets 22 Loans to shareholders \$21,609 23 Loans to affiliates \$0 24 \$0 \$0 25 \$0 \$0 28 Total Other Assets \$21,609 | 17 | | Л | |
| 19 D D 20 D D 21 Total Property and Equipment \$55,700 Other Assets 22 Loans to shareholders \$21,609 23 Loans to affiliates \$30 24 | | | | |
| 20D21Total Property and Equipment\$55,700Other Assets22Loans to shareholders\$21,60923Loans to affiliates\$024\$0\$025\$0\$026\$1\$21,60928Total Other Assets\$21,609 | | | D | |
| Other Assets 22 Loans to shareholders 23 Loans to affiliates 24 | | | | |
| 22 Loans to shareholders \$21,609 23 Loans to affiliates \$0 24 \$0 25 \$0 26 \$0 27 \$1 28 Total Other Assets | 21 | Total Property and Equipment | | \$55,700 |
| 23 Loans to affiliates \$0 24 | (| Other Assets | | |
| 23 Loans to affiliates \$0 24 | 22 | Loans to shareholders | | \$21,609 |
| 25 | 23 | Loans to affiliates | | |
| 26 27 28 Total Other Assets \$21,609 | 24 | | | |
| 26 27 28 Total Other Assets \$21,609 | 25 | | | |
| 27 | | | | |
| | 27 | | | |
| 29 Total Assets <u>\$7,795,390</u> | 28 | Total Other Assets | | \$21,609 |
| | 29 | Total Assets | | \$7,795,390 |

NOTE:

> Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined. *Bitcoin records incomplete upon aug 15th engagement

Liabilities and Equity (General Business Case)

Liabilities From Schedules

Revised 1/1/98

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Post-Petition

Current Liabilities

| 30 31 32 33 34 35 36 37 38 39 40 41 | Salaries and wages Payroll taxes Real and personal property taxes Income taxes Sales taxes Notes payable (short term) Accounts payable (trade) Real property lease arrearage Personal property lease arrearage Accrued professional fees Current portion of long-term post-petition debt (due within Other: | A n 12 months) | \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$ |
|--|--|-------------------|---|
| 42 43 | | - | |
| 44 | Total Current Liabilities | | \$0 |
| 45 | Long-Term Post-Petition Debt, Net of Current Portion | | |
| 46 | Total Post-Petition Liabilities | | \$0 |
| | Pre-Petition Liabilities (allowed amount) | | |
| 47 48 49 | Secured claims Priority unsecured claims General unsecured claims | F F F | \$0 \$10,719 \$14,815,841 |
| 50 | Total Pre-Petition Liabilities | | \$14,826,560 |
| 51 | Total Liabilities | | \$14,826,560 |
| | Equity (Deficit) | | |
| 52 53 54 55 56 57 58 | Retained Earnings/(Deficit) at time of filing Capital Stock Additional paid-in capital Cumulative profit/(loss) since filing of case Post-petition contributions/(distributions) or (draws) Market value adjustment | _ | (TBD) \$0 \$0 \$30,482 \$0 \$0 |
| 59 | Total Equity (Deficit) | | \$30,482 |
| 60 | Total Liabilities and Equity (Deficit) | | \$14,857,042 |
| 00 | Iotal Enabilities and Equity (Dentity | | \$14,057,042 |

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SCHEDULES TO THE BALANCE SHEET

(General Business Case)

07/31/14

Schedule A

Accounts Receivable and (Net) Payable

Current Month

Accounts Receivable Accounts Payable Past Due **Receivables and Payables Agings** [Pre and Post Petition] [Post Petition] **Post Petition Debt** 0 -30 Days ** 31-60 Days 61-90 Days \$0 91+ Days \$21,609 Total accounts receivable/payable \$21,609 \$0 ** Allowance for doubtful accounts \$21,609 ** Accounts receivable (net)

Schedule B Inventory/Cost of Goods Sold

| Types and Amount of Inventory(ies) | | Cost of Goods Sold | |
|---|------------------------------|--|------|
| | Inventory(ies) Balance at | | |
| | End of Month | Inventory Beginning of Month | |
| | | Add - | |
| Retail/Restaurants - | | Net purchase | |
| Product for resale | \$0 | Direct labor | |
| | | Manufacturing overhead | |
| Distribution - | | Freight in | |
| Products for resale | \$0 | Other: | |
| Manufacturer - | | | |
| Raw Materials | \$1,659,702 ** | | |
| Work-in-progress | \$513,000 ** | Less - | |
| Finished goods/System Components | \$5,190,865 ** | Inventory End of Month | |
| | | Shrinkage | |
| Other - Explain | | Personal Use | N/A |
| | | Cost of Goods Sold | \$0 |
| TOTAL | \$7,363,567 | | |
| Method of Inventory Control | | Inventory Valuation Methods | |
| Do you have a functioning perpetual invent | ory system? | Indicate by a checkmark method of inventory used. | |
| NO \underline{x} How often do you take a complete physical | inventory? | Valuation methods - | |
| 5 1 1 5 | 5 | FIFO cost | |
| Weekly | | LIFO cost | |
| Monthly | | Lower of cost or market | |
| Quarterly | | Retail method | |
| Semi-annually | | Other | X |
| Annually | | Explain | |
| Date of last physical inventory was | 6/14/14 0:00 | Market value- cost basis for inventory still in proc | cess |
| Date of next physical inventory is | TBD | | |
| | 188 | | |

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Schedule C **Real Property**

| Description | | 07/31/14 | Cost | <u>Market Value</u> |
|--|-------|--------------------|-------------|--------------------------------|
| N/A | | | N/A | Actual <u>Current Month</u> |
| Total | | | \$0 | \$0 |
| | | Schedule D | | |
| | Other | Depreciable Assets | | |
| Description Machinery & Equipment - | | | <u>Cost</u> | <u>Market Value</u> |
| (See Schedule) | | | | \$55,700 |
| Total | | | \$0 | \$55,700 |
| Furniture & Fixtures - included above | | | | included above |
| | | | | |
| Total | | | \$0 | \$0 |
| Office Equipment - included above | | | | included above |
| Total | | | \$0 | \$0 |
| Leasehold Improvements - | | | | |
| N/A | | | N/A | <u>N/A</u> |
| Total | | | \$0 | \$0 |
| | | | | |
| Vehicles - <u>N/A</u> | | | N/A | <u>N/A</u> |
| Total | | | | \$0 |
| 10(a) | | | | <u>\$0</u> |

Total

Revised 1/1/98

Schedule E

Aging of Post-Petition Taxes (As of End of the Current Reporting Period)

07/31/14

| Taxes Payable | 0-30 Days | 31-60 Days | Actual Current Month | 91+ Days | All Current end c |
|---------------------------|------------------|-------------------|-------------------------|------------------|-------------------|
| Federal | <u>o co buys</u> | <u>01 00 Dujs</u> | | <u> 71: Dujs</u> | |
| Income Tax Withholding | | | | | \$0 |
| FICA - Employee | | | | | \$0 |
| FICA - Employer | | | | | \$0 |
| Unemployment (FUTA) | | | | | \$0 |
| Income | | | · | | \$0 |
| Other (Attach List) | | | · | | \$0 |
| Total Federal Taxes | \$0 | \$0 | \$0 | \$0 | \$0 |
| State and Local | | | | | |
| Income Tax Withholding | | | | | \$0 |
| Unemployment (UT) | | | | | \$0 |
| Disability Insurance (DI) | | | | | \$0 |
| Empl. Training Tax (ETT) | | | | | \$0 |
| Sales | | | | | \$0 |
| Excise | | | | | \$0 |
| Real property | | | | | \$0 |
| Personal property | | | | | \$0 |
| Income | | | | | \$0 |
| Other (Attach List) | | | | | \$0 |
| Total State & Local Taxes | \$0 | \$0 | \$0 | \$0 | \$0 |
| Total Taxes | \$0 | \$0 | \$0 | \$0 | \$0 |

Schedule F Pre-Petition Liabilities

| | Claimed | Allowed | |
|---|-----------------|--------------|----|
| List Total Claims For Each Classification - | Amount | Amount (b) | |
| Secured claims (a) | \$0 | \$0 | |
| Priority claims other than taxes | \$10,719 | \$10,719 | ** |
| Priority tax claims | | \$0 | |
| General unsecured claims | \$14,815,840.62 | \$14,815,841 | ** |

(a) List total amount of claims even it under secured.

(b) Estimated amount of claim to be allowed after compromise or litigation. As an example, you are a defendant in a lawsuit alleging damage of \$10,000,000 and a proof of claim is filed in that amount. You believe that you can settle the case for a claim of \$3,000,000. For Schedule F reporting purposes you should list \$10,000,000 as the Claimed Amount and \$3,000,000 as the Allowed Amount.

Schedule G Rental Income Information Not applicable to General Business Cases

Schedule H Recapitulation of Funds Held at July 31, 2014

| | SVB 3301138576 | SVB 3301032418 | Collateral Acct | Petty Cash | BTC |
|--------------------------------------|----------------|-------------------|-----------------|--------------|-------------|
| Bank | SVB | SVB | SVB | Office Safe | N/A |
| Account Type | Merchant (DIP) | Operating (DIP) | CC Collateral | Cash | Transaction |
| Account No. | 3301138576 | 3301032418 | 3301069535 | N/A | Multi |
| Account Purpose | Creditor Fund | General Operating | N/A Closed | Misc. Office | Transaction |
| Balance, End of Month | (\$4) | \$105,643 | \$0 | | \$302.47 |
| Total Funds on Hand for all Accounts | \$105,942 | | | | _ |

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 07/31/14

| | | Actual <u>Current Month</u> | Cumulative <u>(Case to Date)</u> |
|----------|--|--------------------------------|-------------------------------------|
| Cas | h Receipts | | |
| 1 | Rent/Leases Collected | \$0 | |
| 2 | Cash Received from Sales | \$286,387 | \$771,829 |
| 3 | Interest Received | \$0 | |
| 4 | Borrowings | \$0 | |
| 5 | Funds from Shareholders, Partners, or Other Insiders | \$0 | |
| 6 | Capital Contributions | \$0 | |
| 7 | | | |
| 8 | | | |
| 9 | | | |
| 10 | | | |
| 11 | | | |
| 12 | Total Cash Receipts | \$286,387 | \$771,829 |
| Cas | h Disbursements | | |
| 13 | Payments for Inventory | 0 | |
| 14 | Selling | \$0 | |
| 15 | Administrative | \$1,741 | \$18,680 |
| 16 | Capital Expenditures | \$0 | |
| 17 | Principal Payments on Debt | \$0 | |
| 18 | Interest Paid | \$0 | |
| | Rent/Lease: | | |
| 19 | Personal Property | \$0 | |
| 20 | Real Property | \$0 | |
| | Amount Paid to Owner(s)/Officer(s) | | |
| 21 | Salaries | \$0 | \$57,658 |
| 22 | Draws | \$0 | |
| 23 | Commissions/Royalties | \$0 | |
| 24 | Expense Reimbursements | \$0 | |
| 25 | Other | \$0 | |
| 26 | Salaries/Commissions (less employee withholding) | \$107,121 | \$353,494 |
| 20 | Management Fees | <u>\$107,121</u> \$0 | |
| 21 | Taxes: | | |
| 28 | Employee Withholding | \$0 | |
| 28 29 | Employee Withholding Employer Payroll Taxes | <u> </u> | \$15,977 |
| 30 | Real Property Taxes | <u> </u> | \$15,577 |
| 30 | Other Taxes | <u> </u> | |
| 31 | Other Cash Outflows: | \$0 | |
| 32 33 | | \$18,900 | \$76,384 |
| | Contractors (Employer Services) | | |
| 34 | Manufacturing Subcontract Services Bank Fees/Shipping/Parking | \$68,234 \$1,039 | <u>\$161,564</u> \$1,039 |
| 35 | Bank rees/Smpping/Parking | \$1,039 | \$1,039 |
| 36 | | | |
| 37 | | | |
| 38 | Total Cash Disbursements: | \$197,035 | \$684,797 |
| 39 Net | Increase (Decrease) in Cash | \$89,352 | \$87,033 |
| 40 Cas | h Balance, Beginning of Period | 16,624.67 | |
| 41 Cas | h Balance, End of Period | \$105,977 | |

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STATEMENT OF CASH FLOWS (Optional) Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 07/31/14

| 1 Cash Received from Sales 2 Rent/Leases Collected 3 Interest Received 4 Cash Paid to Suppliers 5 Cash Paid for Administrative Expenses 6 Cash Paid for Administrative Expenses 7 Personal Property 8 Real Property 9 Cash Paid for Net Payroll and Benefits 10 Cash Paid for Net Payroll and Benefits 11 Salaries 12 Draws 13 Commissions/Royalties 14 Expense Reimbursements 15 Other 16 Employee Withholdings 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$286,387 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1,741 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 | \$771,829 \$161,564 \$18,680 \$353,494 \$57,658 |
|---|---|---|
| 3 Interest Received 4 Cash Paid to Suppliers 5 Cash Paid for Selling Expenses 6 Cash Paid for Administrative Expenses 7 Personal Property 8 Real Property 9 Cash Paid for Interest 10 Cash Paid for Net Payroll and Benefits Cash Paid for Net Payroll and Benefits Cash Paid for Net Payroll and Benefits Cash Paid for Net Payroll and Benefits Cash Paid for Net Payroll and Benefits Cash Paid for Therest Image: State | \$0 \$68,234 \$0 \$1,741 \$0 | \$18,680 \$353,494 |
| 4 Cash Paid to Suppliers 5 Cash Paid for Selling Expenses 6 Cash Paid for Administrative Expenses 7 Personal Property 8 Real Property 9 Cash Paid for Interest 10 Cash Paid for Netry Classes: 11 Salaries 12 Draws 13 Commissions/Royalties 14 Expense Reimbursements 15 Other 16 Employee Withholdings 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Draws 22 Freight for Product Shipments 23 Contractors (Employer Services) 24 | \$68,234 \$0 \$1,741 \$0 \$0 \$0 \$107,121 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 | \$18,680 |
| 5 Cash Paid for Selling Expenses 6 Cash Paid for Aents/Leases: 7 Personal Property 8 Real Property 9 Cash Paid for Interest 10 Cash Paid for Net Payroll and Benefits 11 Salaries 12 Draws 13 Commissions/Royalties 14 Expense Reimbursements 15 Other 16 Employee Payroll Tax 17 Employee Withholdings 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Draws 22 Freight for Product Shipments 23 | \$0 \$1,741 \$0 \$0 \$0 \$107,121 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 | \$18,680 \$353,494 |
| Cash Paid for Rents/Leases: 7 Personal Property 8 Real Property 9 Cash Paid for Interest 10 Cash Paid for Net Payroll and Benefits Cash Paid to Owner(s)/Officer(s) Cash Paid to Owner(s)/Officer(s) 11 Salaries 12 Draws 13 Commissions/Royalties 14 Expense Reimbursements 15 Other Cash Paid for Taxes Paid/Deposited to Tax Acct. 16 Employee Payroll Tax 17 Employee Payroll Tax 18 Real Property Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 \$0 \$0 \$107,121 \$0 \$0 \$0 \$0 \$0 \$0 | \$353,494 |
| 7 Personal Property 8 Real Property 9 Cash Paid for Interest 10 Cash Paid for Net Payroll and Benefits 11 Salaries 12 Draws 13 Commissions/Royalties 14 Expense Reimbursements 15 Other 16 Employer Payroll Tax 17 Employee Withholdings 18 Real Property Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 \$0 \$107,121 \$0 \$0 \$0 \$0 \$0 | |
| 8 Real Property 9 Cash Paid for Interest 10 Cash Paid for Net Payroll and Benefits 11 Salaries 12 Draws 13 Commissions/Royalties 14 Expense Reimbursements 15 Other 16 Employee Raid/Deposited to Tax Acct. 17 Employee Payroll Tax 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 \$0 \$107,121 \$0 \$0 \$0 \$0 \$0 | |
| 9 Cash Paid for Interest 10 Cash Paid for Net Payroll and Benefits 11 Salaries 12 Draws 13 Commissions/Royalties 14 Expense Reimbursements 15 Other 16 Employer Payroll Tax 17 Employer Withholdings 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 \$107,121 \$0 \$0 \$0 \$0 \$0 | · , |
| Cash Paid to Owner(s)/Officer(s) 11 Salaries 12 Draws 13 Commissions/Royalties 14 Expense Reimbursements 15 Other 16 Employer Payroll Tax 17 Employer Payroll Tax 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 \$0 \$0 \$0 | |
| 11 Salaries 12 Draws 13 Commissions/Royalties 14 Expense Reimbursements 15 Other Cash Paid for Taxes Paid/Deposited to Tax Acct. 16 Employer Payroll Tax 17 Employee Withholdings 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 \$0 \$0 | \$57,658 |
| 12 Draws 13 Commissions/Royalties 14 Expense Reimbursements 15 Other Cash Paid for Taxes Paid/Deposited to Tax Acct. 16 Employer Payroll Tax 17 Employee Withholdings 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 \$0 \$0 | \$37,038 |
| 13 Commissions/Royalties 14 Expense Reimbursements 15 Other Cash Paid for Taxes Paid/Deposited to Tax Acct. 16 Employer Payroll Tax 17 Employee Withholdings 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 \$0 | |
| 14 Expense Reimbursements 15 Other Cash Paid for Taxes Paid/Deposited to Tax Acct. 16 Employer Payroll Tax 17 Employee Withholdings 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | | |
| Cash Paid for Taxes Paid/Deposited to Tax Acct. 16 Employer Payroll Tax 17 Employee Withholdings 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 | |
| 16 Employer Payroll Tax 17 Employee Withholdings 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | | |
| 17 Employee Withholdings 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 | \$15,977 |
| 18 Real Property Taxes 19 Other Taxes 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | <u>\$0</u> \$0 | \$15,977 |
| 20 Cash Paid for General Expenses 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 | |
| 21 Contractors (Employer Services) 22 Freight for Product Shipments 23 | \$0 | |
| 22 Freight for Product Shipments 23 | ¢10.000 | \$7(294 |
| 23 | \$18,900 \$1,039 | \$76,384 |
| 24 25 26 27 Net Cash Provided (Used) by Operating Activities before Reorganization Items | \$1,000 | |
| 26 27 Net Cash Provided (Used) by Operating Activities before Reorganization Items | | |
| 27 Net Cash Provided (Used) by Operating Activities before Reorganization Items | | |
| | | |
| Cash Flows From Reorganization Items | \$89,352 | \$88,072 |
| 28 Interest Received on Cash Accumulated Due to Chp 11 Case 29 Professional Fees Paid for Services in Connection with Chp 11 Case 30 U.S. Trustee Quarterly Fees 31 | | \$57,500 |
| 32 Net Cash Provided (Used) by Reorganization Items | \$0 | (\$57,500) |
| 33 Net Cash Provided (Used) for Operating Activities and Reorganization Items | \$89,352 | \$30,572 |
| Cash Flows From Investing Activities | | |
| 34 Capital Expenditures 35 Proceeds from Sales of Capital Goods due to Chp 11 Case 36 | | |
| 37 Net Cash Provided (Used) by Investing Activities | \$0 | \$0 |
| Cash Flows From Financing Activities | | |
| 38 Net Borrowings (Except Insiders) | | |
| 39 Net Borrowings from Shareholders, Partners, or Other Insiders | | |
| 40 Capital Contributions | | |
| 41 Principal Payments 42 | | |
| 43 Net Cash Provided (Used) by Financing Activities | \$0 | \$0 |
| 44 Net Increase (Decrease) in Cash and Cash Equivalents | \$89,352 | \$30,572 |
| | | \$50,572 |
| 45 Cash and Cash Equivalents at Beginning of Month | 16,624.67 | |
| 46 Cash and Cash Equivalents at End of Month | | *** ********************************** |
| | \$105,977 | \$30,572 |
| Case: 14-30725 Doc# 197 Filed: 09/08/14 Entered: 09/08/1 32 | \$105,977 | \$30,572 Revised 1/1/98 |

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

| In re: | HashFast LLC | Case No. CHAPTER 11 MONTHLY OPERATI (GENERAL BUSINES | | |
|--------|--|---|----------------------------------|-----------------------|
| | SUMMARY O | PF FINANCIAL STATU | US | |
| | MONTH ENDED: Jul-14 | PETITION DATE: | 05/09/14 | |
| 1. | Debtor in possession (or trustee) hereby submits this Monthly Operate the Office of the U.S. Trustee or the Court has approved the Cash Ba Dollars reported in $\frac{\$1}{1}$ | | | her X |
| | | End of Current | | |
| 2. | Asset and Liability Structure | Month | End of Prior Month | As of Petition Filing |
| | a. Current Assets | \$290 | \$290 | |
| | b. Total Assets | \$290 | \$290 | \$302 |
| | c. Current Liabilities | \$0 | \$0 | 0 |
| | d. Total Liabilities | \$0 | \$0 | |
| | | | | Cumulative |
| 3. | Statement of Cash Receipts & Disbursements for Month | Current Month | Prior Month | (Case to Date) |
| | a. Total Receipts | \$0 | \$0 | \$0 |
| | b. Total Disbursements | \$0 | <u> </u> | \$0 |
| | c. Excess (Deficiency) of Receipts Over Disbursements (a - b) | \$0 | \$0 | \$0 |
| | d. Cash Balance Beginning of Month | \$290 | \$305 | \$595 |
| | e. Cash Balance End of Month $(c + d)$ | \$290 | \$290 | \$580 |
| | | | | Cumulative |
| | | Current Month | <u>Prior Month</u> | (Case to Date) |
| 4. | Profit/(Loss) from the Statement of Operations | \$0 | (\$15) | (\$15) |
| 5. | Account Receivables (Pre and Post Petition) | \$0 | \$0 | |
| 6. | Post-Petition Liabilities | \$0 | \$0 | |
| 7. | Past Due Post-Petition Account Payables (over 30 days) | \$0 | \$0 | |
| | | | | |
| | e end of this reporting month: | | N | |
| 8. | Have any payments been made on pre-petition debt, other than paym | | No | |
| | course to secured creditors or lessors? (if yes, attach listing including | , date of | | |
| 9. | payment, amount of payment and name of payee) Have any payments been made to professionals? (if yes, attach listin | a including data of | Na | |
| 9. | payment, amount of payment and name of payee) | ig including date of | No | |
| 10. | If the answer is yes to 8 or 9, were all such payments approved by the | a court? | No | |
| 10. | Have any payments been made to officers, insiders, shareholders, rel | | No | |
| 11. | attach listing including date of payment, amount and reason for paym | | 110 | |
| 12. | Is the estate insured for replacement cost of assets and for general lia | | Yes | |
| 13. | Are a plan and disclosure statement on file? | onity. | 100 | |
| 14. | Was there any post-petition borrowing during this reporting period? | | No | |
| | | | | |
| 15. | Check if paid: Post-petition taxes <u>N/A</u> ; U.S. Trutax reporting and tax returns: | ustee Quarterly Fees | ; Check if filing is current for | r: Post-petition |
| | (Attach explanation, if post-petition taxes or U.S. Trustee Quarterly I | Fees are not paid current or it | f post-petition tax | |
| | reporting and tax return filings are not current.) | tes are not para current of in | Post petition and | |

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: <u>9/8/14 0:00</u>

Peter Kravitz Responsible Individual

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STATEMENT OF OPERATIONS

(General Business Case)

 ness Case)
 HashFast
 LLC

 For the Month Ended
 07/31/14

| Attinal Forecast Variance Revenues: Case to Date Forecast 50 50 1 Gross Sales Sales 50 | | Current Month | | | ~ | |
|--|---------------|---------------|-----------------|---|------------------------------|-------------------------------|
| 50 50 1 Gross Sales 50 30 50 3 Net Sales 50 30 50 3 Net Sales 50 30 50 5 Gross Profit 50 30 50 50 7 Other Income: | <u>Actual</u> | Forecast | <u>Variance</u> | | Cumulative (Case to Date) | Next Month <u>Forecast</u> |
| S0 | \$ 0 | | \$0 | | 02 | |
| S0 S0< | \$0 | | | | | |
| \$0 $$0$ <t< td=""><td></td><td>\$0</td><td></td><td></td><td></td><td>\$0</td></t<> | | \$0 | | | | \$0 |
| S0 S0 S0 S Gross Profit S0 S0 S0 Filterest S0 S0 S0 S0 7 Other Income: S0 S0 S0 S0 S0 S0 | | | | | | |
| S0 6 Interest | | | | | | \$0 |
| S0 7 Other Income: | | 40 | | | | |
| S0 8 S0 9 S0 S0 S0 S0 S0 S0 S0 | | | | | | |
| S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 10 Total Revenues S0 S0 S0 S0 S0 11 Compensation to Owner(s)Officer(s) S0 S0 S0 S0 S0 13 Commissions S0 S0 S0 S0 13 Commissions S0 S0 S0 S0 S0 13 Commissions S0 S0 S0 S0 S0 13 Commissions S0 S0 S0 S0 S0 14 Contract Labor S0 S0 S0 S0 S0 16 Real Property S0 | | | | | | |
| S0 | | | | | | |
| S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 | \$0 | \$0 | \$0 | 10 Total Revenues | \$0 | \$0 |
| S0 S0 S0 S0 S0 S0 S0< | | | | | | |
| S0 S0 S0 S0 S0 S0 S0 14 Commissions S0 S0 S0 S0 15 Personal Property S0 S0 S0 S0 15 Personal Property S0 S0 S0 S0 16 Real Property S0 S0 S0 S0 S0 17 Insurance S0 S0 S0 S0 S0 19 Depreciation Taxes: S0 S0 S0 S0 20 Employer Payroll Taxes S0 S0 S0 S0 S0 20 Imployer Payroll Taxes S0 S0 S0 S0 S0 22 Other Selling S0 S0 S0 S0 S0 23 Other Administrative \$15 S0 S0 S0 S0 26 Other Administrative \$15 S0 S0 S0 S0 28 | | | | | | |
| \$0 \$0 \$0 \$0 Rent/Lease: Rent/Lease: \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 | | | | | | |
| S0 S0 S0 S0 \$50 \$50 \$6 Real Property \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$26 \$50 \$50 \$50 \$27 \$50 \$50 \$50 \$50 \$31 | | | | | | |
| S0 S0 15 Personal Property S0 S0 S0 16 Real Property S0 S0 S0 S0 S0 17 Insurance S0 S0 S0 S0 S0 18 Management Fees \$0 S0 S0 S0 S0 19 Depreciation Taxes: S0 S0 S0 S0 S0 20 Employer Payroll Taxes \$0 S0 | \$0 | | \$0 | | \$0 | |
| S0 S0 S0 S0 S0 S0 S0 17 Insurance S0 S0 S0 S0 S0 18 Management Fees S0 S0 S0 S0 S0 19 Depreciation Taxes: S0 S0 S0 20 Employer Payroll Taxes S0 S0 S0 S0 20 Hern Taxes S0 S0 S0 S0 20 Other Taxes S0 S0 S0 S0 S0 23 Other Administrative S15 S0 S0 S0 25 Interest S15 S0 S0 S0 26 Other Administrative S15 S0 S0 S0 27 Interest Interest Interest S0 S0 S0 32 Interest Interest Interest S0 S0 S0 33 Interest Interest Interest <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> | | | | | | |
| S0 S0 S0 If Insurance S0 S0 S0 I8 Management Fees S0 S0 S0 S0 I9 Depreciation Taxes: S0 S0 S0 20 Employer Payroll Taxes S0 S0 S0 S0 21 Real Property Taxes S0 S0 S0 S0 S0 Conter Selling S0 S0 S0 S0 S0 Conter Selling S0 S0 S0 S0 S0 Conter Selling S0 S0 S0 S0 S0 24 Other Administrative S15 S0 S0 S0 25 Interest | | | | | | |
| S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 S0 20 Employer Payroll Taxes S0 S0 S0 S0 20 Employer Payroll Taxes S0 S0 S0 S0 21 Real Property Taxes S0 S0 S0 S0 20 Other Taxes S0 S0 S0 S0 20 Other Taxes S0 S0 S0 S0 20 Other Administrative \$15 S0 S0 S0 25 Interest | | | | | | |
| S0 S0 19 Depreciation Taxes: S0 S0 20 Employer Payroll Taxes S0 S0 S0 21 Real Property Taxes S0 S0 S0 22 Other Taxes S0 S0 S0 S0 23 Other Stelling S0 S0 S0 S0 24 Other Administrative \$15 S0 S0 S0 25 Interest | | | | | | |
| S0 S0< | | | | | \$0 | |
| S0 S0 20 Employer Payroll Taxes S0 S0 S0 21 Real Property Taxes S0 S0 S0 S0 S0 22 Other Taxes S0 S0 S0 S0 S0 23 Other Selling S0 S0 S0 S0 S0 24 Other Administrative S15 S15 S0 S0 S0 25 Interest S0 S0 <td>\$0</td> <td></td> <td>\$0</td> <td>-</td> <td></td> <td></td> | \$0 | | \$0 | - | | |
| S0 S0 21 Real Property Taxes S0 S0 S0 22 Other Taxes S0 S0 S0 S0 23 Other Selling S0 S0 S0 S0 S0 24 Other Administrative \$15 S0 S0 S0 25 Interest S0 S0 S0 26 Other Expenses: S0 S0 S0 28 S0 S0 S0 29 S0 S0 S0 30 S0 S0 S0 32 S0 S0 S0 33 S0 S0 S0 S0 36 S15 S0 S0 S0 36 S15 | | | | | | |
| \$0 \$0 22 Other Taxes \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$15 \$15 \$0 \$0 \$0 \$15 \$15 \$0 \$0 \$0 \$16 \$15 \$0 \$0 \$0 \$16 \$15 \$0 \$0 \$0 \$16 \$17 \$0 \$0 \$0 \$28 \$16 \$17 \$0 \$0 \$0 \$28 \$16 \$16 \$0 \$0 \$0 \$28 \$16 \$16 \$0 \$0 \$0 \$1 \$16 \$16 \$0 \$0 \$12 \$16 \$16 \$17 \$0 \$0 \$0 \$35 Total Expenses \$15 \$15 \$0 \$0 \$0 | | | | | | |
| S0 S0 23 Other Selling S0 S0 S0 24 Other Administrative \$15 S0 S0 25 Interest | | | | | | |
| \$0 \$0 \$15 \$15 \$0 \$0 \$0 \$15 \$15 \$0 \$0 \$0 \$15 \$15 \$0 \$0 \$0 \$15 \$15 \$0 \$0 \$0 \$16 \$17 \$0 \$0 \$0 \$16 \$17 \$0 \$0 \$27 \$17 \$18 \$0 \$0 \$28 \$17 \$18 \$0 \$0 \$29 \$18 \$19 \$0 \$0 \$0 \$19 \$10 \$0 \$0 \$10 \$11 \$11 \$0 \$0 \$12 \$11 \$11 \$0 \$0 \$13 \$11 \$11 \$11 \$0 \$0 \$12 \$12 \$11 \$11 \$0 \$10 \$10 \$11 \$11 \$11 \$11 \$11 \$11 \$11 \$11 \$11 \$11 | | | | | | |
| \$0 \$0 25 Interest \$0 \$0 26 Other Expenses: | | | | 23 Other Selling | | |
| \$0 \$0< | | | | | \$15 | |
| \$0 \$0 \$27 \$\$ \$0 \$0 \$28 \$\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ | | | | | | |
| S0 S0 28 S0 S0 29 S0 S0 30 S0 S0 31 S0 S0 32 S0 S0 32 S0 S0 33 S0 S0 S0 S0 S0 36 S0 37 Professional Fees S0 38 Provisions for Rejected Executory Contracts S0 39 Interest Earned on Accumulated Cash from Resulting Chp 11 Case \$0 S0 40 | | | | | | |
| \$0 \$0< | | | | | | |
| \$0 \$0 \$0 \$0 \$1 \$1 \$0 \$0 \$2 </td <td></td> <td></td> <td></td> <td></td> <td><u> </u></td> <td></td> | | | | | <u> </u> | |
| \$0 \$0 31 | | | | | ······ | |
| \$0 \$0 32 \$0 \$0 \$3 \$0 \$0 \$3 \$0 \$0 \$3 \$0 \$0 \$5 Total Expenses \$0 \$0 \$0 \$5 \$0 \$0 \$0 \$5 \$0 \$0 \$6 \$15 \$0 \$0 \$6 \$15 \$0 \$0 \$6 \$15 \$0 \$0 \$6 \$15 \$0 \$0 \$6 \$15 \$0 \$0 \$16 \$15 \$0 \$16 \$16 \$15 \$0 \$17 Professional Fees \$15 \$0 \$17 Professional Fees \$16 \$0 \$18 Provisions for Rejected Executory Contracts \$16 \$0 \$10 \$10 \$10 \$10 \$0 \$10 \$10 \$10 \$10 \$0 \$0 \$10 \$10 | | | | | | |
| \$0 \$0 \$33 \$0 \$0 \$34 \$0 \$0 \$0 \$35 \$0 \$0 \$0 \$35 \$0 \$0 \$0 \$36 \$0 \$0 \$0 \$36 \$0 \$0 \$0 \$36 \$0 \$0 \$0 \$36 \$0 \$0 \$0 \$36 \$0 \$0 \$36 Subtotal \$0 \$0 \$36 Subtotal \$0 \$16 Reorganization Items: \$0 \$17 Professional Fees \$38 Provisions for Rejected Executory Contracts \$39 \$39 Interest Earned on Accumulated Cash from Resulting Chp 11 Case \$0 \$40 Gain or (Loss) from Sale of Equipment \$10 | | | | | · | |
| \$0 \$0 \$1 | | | | | | |
| \$0 \$0 \$0 \$6 Subtotal (\$15) Reorganization Items: \$0 37 Professional Fees | | | | | | |
| Store Reorganization Items: \$0 37 Professional Fees \$0 38 Provisions for Rejected Executory Contracts \$0 39 Interest Earned on Accumulated Cash from Resulting Chp 11 Case \$0 40 Gain or (Loss) from Sale of Equipment | \$0 | \$0 | \$0 | 35 Total Expenses | \$15 | \$0 |
| \$0 37 Professional Fees \$0 38 Provisions for Rejected Executory Contracts \$0 39 Interest Earned on Accumulated Cash from Resulting Chp 11 Case \$0 40 Gain or (Loss) from Sale of Equipment | \$0 | \$0 | \$0 | 36 Subtotal | (\$15) | \$0 |
| \$0 38 Provisions for Rejected Executory Contracts \$0 39 Interest Earned on Accumulated Cash from Resulting Chp 11 Case \$0 40 Gain or (Loss) from Sale of Equipment | | | \$0 | Reorganization Items: | | |
| \$0 \$9 Interest Earned on Accumulated Cash from Resulting Chp 11 Case \$0 40 Gain or (Loss) from Sale of Equipment | | | | | | |
| Resulting Chp 11 Case \$0 40 Gain or (Loss) from Sale of Equipment | | | | | | |
| \$0 Gain or (Loss) from Sale of Equipment | | | | | | |
| | | | \$0 | | | |
| | | | \$0 | 41 U.S. Trustee Quarterly Fees | | |
| \$0 42 | | | \$0 | 42 | | |
| \$0 \$0 \$0 43 Total Reorganization Items \$0 | \$0 | \$0 | \$0 | 43 Total Reorganization Items | \$0 | \$0 |
| \$0 \$0 \$4 Net Profit (Loss) Before Federal & State Taxes (\$15) | \$0 | \$0 | 02 | 44 Net Profit (Loss) Before Federal & State Taxos | (\$15) | \$0 |
| \$0 45 Federal & State Taxes (\$15) | φυ | φυ | | | (\$13) | |
| | | | | | | |
| \$0 \$0 \$0 46 Net Profit (Loss) (\$15) | \$0 | \$0 | \$0 | 46 Net Profit (Loss) | (\$15) | \$0 |

Attach an Explanation of Variance to Statement of Operations (For variances greater than +/- 10% only):

Revised 1/1/98

BALANCE SHEET (General Business Case) For the Month Ended 07/31/14

| Asset | Actual s <u>Current Month</u> Current Assets | HashFast LLC <u>From Schedules</u> | <u>Market Value</u> |
|--|---|---------------------------------------|---|
| 1 2 3 4 5 6 7 | Cash and cash equivalents - unrestricted Bitcoins Accounts receivable (net) Inventory Prepaid expenses Professional retainers Other: | A B | \$290 \$0 \$0 \$0 \$0 |
| 8 9 | Total Current Assets | | \$290 |
| 10 11 12 13 14 15 16 17 18 19 20 21 | Property and Equipment (Market Value) Real property Machinery and equipment Furniture and fixtures Office equipment Leasehold improvements Vehicles Other: | D D D D D D | \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 |
| | Other Assets | | |
| 22 23 24 25 | Loans to shareholders Loans to affiliates | | \$0 \$0 |
| 25 26 27 | Intellectual Property | | TBD |
| 28 | Total Other Assets | | \$0 |
| 29 | Total Assets | | \$290 |

NOTE:

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

Liabilities and Equity (General Business Case)

Liabilities From Schedules

Revised 1/1/98

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Post-Petition

Current Liabilities

| 30 31 32 33 34 35 36 37 38 39 40 41 42 43 | Salaries and wages Payroll taxes Real and personal property taxes Income taxes Sales taxes Notes payable (short term) Accounts payable (trade) Real property lease arrearage Personal property lease arrearage Accrued professional fees Current portion of long-term post-petition debt (due within Other: | A n 12 months) | \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 |
|--|--|-------------------|--|
| 44 | Total Current Liabilities | | \$0 |
| 45 | Long-Term Post-Petition Debt, Net of Current Portion | | |
| 46 | Total Post-Petition Liabilities | | \$0 |
| | Pre-Petition Liabilities (allowed amount) | | |
| 47 48 49 | Secured claims Priority unsecured claims General unsecured claims | F F F | \$0 \$0 \$0 \$0 |
| 50 | Total Pre-Petition Liabilities | | \$0 |
| 51 | Total Liabilities | | \$0 |
| | Equity (Deficit) | | |
| 52 53 54 55 56 57 58 | Retained Earnings/(Deficit) at time of filing Capital Stock Additional paid-in capital Cumulative profit/(loss) since filing of case Post-petition contributions/(distributions) or (draws) Market value adjustment | _ | (TBD) (TBD) \$0 \$0 \$0 |
| 59 | Total Equity (Deficit) | | \$0 |
| 60 | Total Liabilities and Equity (Deficit) | | \$0 |
| 00 | Iorai Liabilities allu Equity (Dellett) | | |

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SCHEDULES TO THE BALANCE SHEET

(General Business Case)

Schedule A

Accounts Receivable and (Net) Payable

07/31/14

HashFast LLC **Current Month**

| 5 | Accounts Payable [Post Petition] | Accounts Receivable [Pre and Post Petition] | Receivables and Payables Agings 0 -30 Days |
|---------|-------------------------------------|--|--|
| | | | 31-60 Days |
| \$0 | | | 61-90 Days 91+ Days |
| \$0 | \$0 | \$0 | Total accounts receivable/payable |
| | | | Allowance for doubtful accounts Accounts receivable (net) |
| <u></u> | <u>\$0</u> | | 1 5 |

Schedule B Inventory/Cost of Goods Sold

| Types and Amount of Inventory(ies) | | Cost of Goods Sold | |
|--|---|---|-------------|
| | Inventory(ies) Balance at <u>End of Month</u> | Inventory Beginning of Month | |
| Retail/Restaurants - | | Add - Net purchase | |
| Product for resale | \$ | 0 Direct labor | |
| r foddet for fesale | Ų | Manufacturing overhead | |
| Distribution - | | Freight in | — |
| Products for resale | \$ | 0 Other: | |
| | T | <u> </u> | |
| Manufacturer - | | | |
| Raw Materials | \$ | 0 | |
| Work-in-progress | \$ | | |
| Finished goods/System Components | \$ | 0 Inventory End of Month | |
| | | Shrinkage | |
| Other - Explain | | Personal Use | \$0 |
| | - | | \$ 0 |
| TOTAL | - | | \$0 |
| IOIAL | 3 | 0 | |
| Method of Inventory Control | | Inventory Valuation Methods | |
| Do you have a functioning perpetual in | ventory system? | Indicate by a checkmark method of inventory used. | |
| NO x | | | |
| How often do you take a complete phys | sical inventory? | Valuation methods - | |
| | - | FIFO cost | |
| Weekly | | LIFO cost | |
| Monthly | | Lower of cost or market | |
| Quarterly | | Retail method | |
| Semi-annually | | Other | |
| Annually | | Explain | |
| Date of last physical inventory was | | Market value- cost basis for inventory still in process | |
| Date of next physical inventory is | | | |

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Schedule C **Real Property**

| Description | 07/31/14 HashFast LLC | <u>Cost</u> | <u>Market Value</u> |
|--|--|-------------|--------------------------------|
| N/A | | N/A | Actual <u>Current Month</u> |
| | | | |
| Total | | \$0 | \$0 |
| | Schedule D Other Depreciable Assets | | |
| Description Machinery & Equipment - <u>N/A</u> | | Cost | <u>Market Value</u> |
| Total | | \$0 | \$0 |
| Furniture & Fixtures - <u>N/A</u> | | | |
| Total | | \$0 | \$0 |
| Office Equipment - <u>N/A</u> | | | |
| Total | | \$0 | \$0 |
| Leasehold Improvements - <u>N/A</u> | | <u>N/A</u> | N/A |
| Total | | \$0 | \$0 |
| Vehicles - <u>N/A</u> | | <u>N/A</u> | N/A |
| Total | | \$0 | \$0 |

| Aging of Post-Petition Taxes | |
|---|--|
| (As of End of the Current Reporting Period) | |

HashFast LLC Actual **Taxes Payable** 0-30 Days 31-60 Days **Current Month** 91+ Days Federal Income Tax Withholding \$0 FICA - Employee \$0 FICA - Employer \$0 Unemployment (FUTA) \$0 \$0 Income \$0 Other (Attach List) \$0 \$0 \$0 \$0 \$0 **Total Federal Taxes** State and Local Income Tax Withholding \$0 Unemployment (UT) \$0 \$0 Disability Insurance (DI) Empl. Training Tax (ETT) \$0 Sales \$0 Excise \$0 \$0 Real property Personal property \$0 Income \$0 Other (Attach List) \$0 **Total State & Local Taxes** \$0 \$0 \$0 \$0 \$0 **Total Taxes** \$0 \$0 \$0 \$0 \$0

Schedule E

07/31/14

Schedule F Pre-Petition Liabilities

| | Claimed | Allowed | |
|---|---------|-------------------|--------------------|
| List Total Claims For Each Classification - | Amount | <u>Amount (b)</u> | |
| Secured claims (a) | \$0 | \$0 | |
| Priority claims other than taxes | \$0 | \$0 | |
| Priority tax claims | \$0 | \$0 | |
| General unsecured claims | \$0 | \$0 | << DxCorr Claim is |

(a) List total amount of claims even it under secured.

(b) Estimated amount of claim to be allowed after compromise or litigation. As an example, you are a defendant in a lawsuit alleging damage of \$10,000,000 and a proof of claim is filed in that amount. You believe that you can settle the case for a claim of \$3,000,000. For Schedule F reporting purposes you should list \$10,000,000 as the Claimed Amount and \$3,000,000 as the Allowed Amount.

Schedule G Rental Income Information Not applicable to General Business Cases

Schedule H Recapitulation of Funds Held at June 30, 2014

| | <u>Bridge Bank</u> | |
|--------------------------------------|--------------------|---|
| Bank | Bridge | |
| Account Type | General | |
| Account No. | 102782083 | |
| Account Purpose | General | |
| Balance, End of Month | \$290 | << Estimate, account statement not yet received; |
| Total Funds on Hand for all Accounts | \$290 | No transaction for July. April Stmt balance - \$320.40 with monthly fees ~\$15-\$ |

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

Revised 1/1/98

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 07/31/14

| | | HashFast LLC | Actual Current Month | Cumulative (Case to Date) |
|----------|--|--------------|-------------------------|------------------------------|
| Cas | sh Receipts | | | |
| 1 | Rent/Leases Collected | | \$0 | |
| 2 | Cash Received from Sales | | \$0 | |
| 3 | Interest Received | | \$0 | |
| 4 | Borrowings | - | \$0 | |
| 5 | Funds from Shareholders, Partners, or Other Insiders | - | \$0 | |
| 6 | Capital Contributions | - | \$0 | |
| 7 | | - | | |
| 8 | | | | |
| 9 | | | | |
| 10 | | | | |
| 11 | | | | |
| 12 | Total Cash Receipts | - | \$0 | \$0 |
| Cas | sh Disbursements | | | |
| 13 | Payments for Inventory | _ | 0 | |
| 14 | Selling | | \$0 | |
| 15 | Administrative | | \$0 | \$15 |
| 16 | Capital Expenditures | - | \$0 | |
| 17 | Principal Payments on Debt | - | \$0 | |
| 18 | Interest Paid | - | \$0 | |
| | Rent/Lease: | - | | |
| 19 | Personal Property | | \$0 | |
| 20 | Real Property | - | \$0 | |
| | Amount Paid to Owner(s)/Officer(s) | - | | |
| 21 | Salaries | | \$0 | |
| 22 | Draws | - | \$0 | |
| 22 | Commissions/Royalties | - | \$0 | |
| 24 | Expense Reimbursements | - | \$0 | |
| 25 | Other | - | \$0 | |
| 26 | Salaries/Commissions (less employee withholding) | - | \$0 | |
| 20 27 | Management Fees | - | <u>\$0</u> \$0 | |
| 21 | Taxes: | - | 30 | |
| 20 | | | ¢0 | |
| 28 | Employee Withholding | - | <u>\$0</u> \$0 | |
| 29 | Employer Payroll Taxes | - | | |
| 30 | Real Property Taxes | - | \$0 | |
| 31 | Other Taxes | - | \$0 | |
| 32 | Other Cash Outflows: | - | | |
| 33 | Contractors (Employer Services) | | \$0 | |
| 34 | Manufacturing Subcontract Services | | \$0 | |
| 35 | Freight for Product Shipments | | \$0 | |
| 36 | | | | |
| 37 | | | | |
| 38 | Total Cash Disbursements: | - | \$0 | \$15 |
| 39 Net | Increase (Decrease) in Cash | - | \$0 | (\$15) |
| 40 Cas | sh Balance, Beginning of Period | - | 290.00 | |
| 41 Cas | sh Balance, End of Period | = | \$290 | (\$15) |

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STATEMENT OF CASH FLOWS (Optional) Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 07/31/14

| | vities Has | | Actual rent Month | Cumulative (Case to Date) |
|--|--|---------------------------------------|----------------------|------------------------------|
| 1 Cash Received from Sales | | | \$0 | |
| 2 Rent/Leases Collected | | | \$0 | |
| 3 Interest Received | | | \$0 | |
| Cash Paid to Suppliers Cash Paid for Selling Expens | | | <u>\$0</u> \$0 | |
| 6 Cash Paid for Administrative | | · · · · · · · · · · · · · · · · · · · | <u> </u> | \$15 |
| Cash Paid for Rents/Leases: | Expenses | | | \$15 |
| 7 Personal Property | | | \$0 | |
| 8 Real Property | | | \$0 | |
| 9 Cash Paid for Interest | | | \$0 | |
| 10 Cash Paid for Net Payroll and | | | \$0 | |
| Cash Paid to Owner(s)/Office | er(s) | | ¢0 | |
| 11 Salaries 12 Draws | | | <u>\$0</u> \$0 | |
| 12 Draws 13 Commissions/Royalties | | | <u> </u> | |
| 14 Expense Reimbursement | ts | | <u> </u> | |
| 15 Other | | | <u>\$0</u> | |
| Cash Paid for Taxes Paid/Dep | posited to Tax Acct. | | | |
| 16 Employer Payroll Tax | | | \$0 | |
| 17 Employee Withholdings | | | \$0 | |
| 18 Real Property Taxes | | | \$0 | |
| 19 Other Taxes | | | \$0 | |
| 20 Cash Paid for General Expens | | | | |
| 21 Contractors (Employer S | | | \$0 | |
| 22 Freight for Product Ships 23 | | | \$0 | |
| 24 | | | | |
| 25 | | <u> </u> | | |
| 26 | | | | |
| Cash Flows From Reorganization28Interest Received on Cash Ac29Professional Fees Paid for Se30U.S. Trustee Quarterly Fees | ed) by Operating Activities before Reorganiz Items ccumulated Due to Chp 11 Case crvices in Connection with Chp 11 Case | | \$0 | (\$15) |
| 31 32 Net Cash Provided (Use | ed) by Reorganization Items | | \$0 | \$0 |
| 33 Net Cash Provided (Used) for Ope | erating Activities and Reorganization Items | | \$0 | (\$15) |
| Cash Flows From Investing Activi | | | | <u> </u> |
| | | | | |
| 34 Capital Expenditures35 Proceeds from Sales of Capital | al Goods due to Chp 11 Case | | | |
| 36 | ed) hy Investing Activities | <u> </u> | \$0 | \$0 |
| 37 Net Cash Provided (Use | | | | |
| 37 Net Cash Provided (Use | , . . | | | |
| Cash Flows From Financing Activ | vities | | | |
| Cash Flows From Financing Activ 38 Net Borrowings (Except Insid | vities ders) | | | |
| Cash Flows From Financing Activ Net Borrowings (Except Insid Net Borrowings from Shareho | vities | | | φυ |
| Cash Flows From Financing Activ38Net Borrowings (Except Insid39Net Borrowings from Shareho40Capital Contributions | vities ders) | | | |
| Cash Flows From Financing Activ38Net Borrowings (Except Insid39Net Borrowings from Shareho40Capital Contributions41Principal Payments | vities ders) | | | |
| Cash Flows From Financing Activ38Net Borrowings (Except Insic39Net Borrowings from Shareho40Capital Contributions41Principal Payments42 | v ities ders) olders, Partners, or Other Insiders | | | |
| Cash Flows From Financing Activ38Net Borrowings (Except Insid39Net Borrowings from Shareho40Capital Contributions41Principal Payments4243Net Cash Provided (Use | vities ders) olders, Partners, or Other Insiders ed) by Financing Activities | | <u></u> | \$0 |
| Cash Flows From Financing Activ38Net Borrowings (Except Insid39Net Borrowings from Shareho40Capital Contributions41Principal Payments424343Net Cash Provided (Use44Net Increase (Decrease) in Cash and | vities ders) olders, Partners, or Other Insiders ed) by Financing Activities nd Cash Equivalents | | \$0 | |
| Cash Flows From Financing Activ38Net Borrowings (Except Insid39Net Borrowings from Shareho40Capital Contributions41Principal Payments4243Net Cash Provided (Use | vities ders) olders, Partners, or Other Insiders ed) by Financing Activities nd Cash Equivalents | | | \$0 |

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ADDRESS SERVICE REQUESTED

>001355 4395317 0001 092196 10Z

HASHFAST TECHNOLOGIES LLC DEBTOR IN POSSESSION 100 BUSH STREET, SUITE 650 SAN FRANCISCO CA 94014

July 2014

Reporting Activity 07/01 - 07/31

Page 1 of 8

| · | | |
|------------|-----------------------|--|
| Managing | Your Accounts | |
| (i) Phone: | (408) 654-4636 | |
| Toll-Free: | (800) 774-7390 | |
| Email: | clientservice@svb.com | |
| Online: | www.svb.com | |

| Summar | y of Accounts | | |
|--------|---|------------------------------|-----------------|
| - | Seamless QuickBooks and Xero Integration | | |
| | SVB Direct Connect lets you download your SV and Xero. | B Online Banking information | into QuickBooks |
| | Get started at SVB.com/Direct-Connect. | | |
| | Account Type | Account Number | Ending Balance |
| | Business Checking | XXXXXX2418 | \$105,643.3 |
| | Eddineed eneering | | |

Business Checking - XXXXXX2418

Account Summary

| Date | Description | |
|------------|---------------------------|--------------|
| 07/01/2014 | Beginning Balance | \$15,341.96 |
| 07/31/2014 | Ending Balance | \$105,643.38 |
| | Total debits this period | \$197,441.68 |
| | Total credits this period | \$287,858.10 |
| | Service Charge | \$115.00 |

Account Activity

FD

| Transaction Date | Description | Debits | Credits | Balance |
|------------------|--------------------------------|-------------|---------|-------------|
| 07/01/2014 | Beginning Balance | | | \$15,341.96 |
| 07/01/2014 | COPOWER INVOICES | -\$1,377.00 | | \$13,964.96 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/01/2014 | CHECK #1653 | -\$18.00 | | \$13,946.96 |
| 07/03/2014 | 100 BUSH CORP GARAGE | -\$32.00 | | \$13,914.96 |
| | SAN FRANCISCO CA | | | |
| | Ref5543687J77X Crd6326 Dt 7/01 | | | |
| 07/03/2014 | WIRE OUT 40703L1B77D1C000796{ | -\$3,600.00 | | \$10,314.96 |
| | 201418405027;BNF WORKBRIDGE AS | | | |
| | SOCIATES;OBI PREPAY NICK KNUDS | | | |

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| CHECKS OUTSTANDING | | | | | | | | |
|--------------------|---|------------------|--------|--------------|--------|---|----|--|
| DATE OR # | AMOUNT | DATE OR # | AMOUNT | DATE OR # | AMOUNT | CHECKBOOK RECONCILIATION | | |
| | | | | | | ENTER BALANCE THIS STATEMENT | \$ | |
| | | | | | | ADD RECENT DEPOSITS (NOT CREDITED ON THIS STATEMENT) | \$ | |
| | | | | | | SUBTOTAL | \$ | |
| | | | | | | SUBTRACT TOTAL ITEMS OUTSTANDING | \$ | |
| checkbook bi | nould agree with your che ut included on this staten Overdraft-DEDUCT A | nent as follows: | | - | | BALANCE | \$ | |

PLEASE REPORT ANY ERRORS OR OMISSIONS PROMPTLY TO US. ERRORS OR OMISSIONS THAT ARE REPORTED WITHIN THE FIRST 30 DAYS FROM THE DATE OF THE LAST STATEMENT CYCLE ARE USUALLY RESOLVED MUCH MORE QUICKLY THAN DATED REQUESTS. As a fraud prevention measure, you need to review your statements and report unauthorized use or errors to us, as explained in more detail below.

If your checkbook and statement do not balance have you:

| Accounted for | Verified additions and sub- | Compa |
|---------------|------------------------------|--------|
| bank charges? | tractions in your checkbook? | checks |

Compared canceled checks to check stub?

Compared deposit amounts on statement to your checkbook?

Any charges for imprinted checks include state sales tax computed at the current rate, when applicable. You can call (800) 774-7390 to request an item or substitute check, or a legible copy. We will without charge provide at least two items (or substitute checks or legible copies) upon request, with respect to each statement.

IN CASE OF ERRORS OR QUESTIONS CONCERNING YOUR ELECTRONIC TRANSFERS (For Consumer Clients)

Telephone Silicon Valley Bank at (800) 774-7390 or write us at: Silicon Valley Bank, Attn: Client Services, 3003 Tasman Drive, Santa Clara, CA 95054, as soon as you can, if you think your statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe this is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

For questions about preauthorized transfers, please contact us at (800) 774-7390.

IN CASE OF UNAUTHORIZED USE OF YOUR CHECKS OR ACCOUNTS

You agree to review your statement and to report unauthorized use (checks or other charges that are forged, altered or other unauthorized use) or error immediately. Your deposit agreement sets specific times within which you must report unauthorized use or errors to us. In summary (and subject to special rules that may apply to consumers), if you fail to report unauthorized use or errors to us within 30 days after your statement is available, you may be liable for subsequent unauthorized use by the same wrongdoer. If you fail to report within 60 days, you may also be precluded from asserting the unauthorized use or other error against us. Your statement is deemed "available" when made available in paper or electronic form. Your deposit agreement or Related Agreements may set shorter reporting requirements, such as for ACH services.

FAIR CREDIT REPORTING ACT

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

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Reporting Activity 07/01 - 07/31

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Business Checking - XXXXXX2418 (continued)

Account Activity (continued)

| Transaction Date | Description | Debits | Credits | Balance |
|------------------|--------------------------------|-------------|-------------|-------------|
| 07/07/2014 | GOOGLE*SVCS APPS_HASHF | -\$330.00 | | \$9,984.96 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/07/2014 | ADP PAYROLL FEES ADP - FEES | -\$56.76 | | \$9,928.20 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/07/2014 | 100 BUSH CORP GARAGE | -\$32.00 | | \$9,896.20 |
| | SAN FRANCISCO CA | | | |
| | Ref5543687J87X Crd6326 Dt 7/02 | | | |
| 07/07/2014 | 100 BUSH CORP GARAGE | -\$32.00 | | \$9,864.20 |
| | SAN FRANCISCO CA | | | |
| | Ref5543687JA3S Crd6326 Dt 7/03 | | | |
| 07/07/2014 | DKC*DIGI KEY CORP | -\$79.48 | | \$9,784.72 |
| | 800-344-4539 MN | | | |
| | Ref5543286J900 Crd6326 Dt 7/04 | | | |
| 07/07/2014 | CHECK #1654 | -\$408.24 | | \$9,376.48 |
| 07/08/2014 | DKC*DIGI KEY CORP | -\$1.24 | | \$9,375.24 |
| | 800-344-4539 MN | | | |
| | Ref5543286JD00 Crd6326 Dt 7/08 | | | |
| 07/09/2014 | 100 BUSH CORP GARAGE | -\$32.00 | | \$9,343.24 |
| | SAN FRANCISCO CA | | | |
| | Ref5543687JD7K Crd6326 Dt 7/07 | | | |
| 07/10/2014 | 100 BUSH CORP GARAGE | -\$32.00 | | \$9,311.24 |
| | SAN FRANCISCO CA | | | |
| | Ref5543687JE7K Crd6326 Dt 7/08 | | | |
| 07/10/2014 | FEDEX 465590926 | -\$33.64 | | \$9,277.60 |
| | MEMPHIS TN | | | |
| | Ref0541019JEMJ Crd6326 Dt 7/09 | | | |
| 07/10/2014 | WIRE OUT 40710L1B77D1C001399{ | -\$2,970.00 | | \$6,307.60 |
| | 201419106992;BNF WORKBRIDGE AS | | | |
| | SOCIATES;OBI PREPAY WEEK 7.9 L | | | |
| 07/11/2014 | WIRE IN 140711B6B7HU2R003889 | | \$2,219.54 | \$8,527.14 |
| | 201419204283;ORG BF TRADING LL | | | |
| | C;REF 125474414 | | | |
| 07/11/2014 | WIRE IN 140711QMGFT005002597 | | \$10,000.00 | \$18,527.14 |
| | 201419210018;ORG LIQUIDBITS CO | | | |
| | RP;OBI FOR LIQUIDBITS | | | |
| 07/11/2014 | ADP PAYROLL FEES ADP - FEES | -\$14.00 | | \$18,513.14 |
| | HASHFAST TECHNOLOGIES | | | |

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Reporting Activity 07/01 - 07/31

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Business Checking - XXXXXX2418 (continued)

Account Activity (continued)

| Transaction Date | Description | Debits | Credits | Balance |
|------------------|--------------------------------|--------------|--------------|--------------|
| 07/11/2014 | 100 BUSH CORP GARAGE | -\$32.00 | | \$18,481.14 |
| | SAN FRANCISCO CA | | | |
| | Ref5543687JF7K Crd6326 Dt 7/09 | | | |
| 07/14/2014 | 100 BUSH CORP GARAGE | -\$32.00 | | \$18,449.14 |
| | SAN FRANCISCO CA | | | |
| | Ref5543687JG7K Crd6326 Dt 7/10 | | | |
| 07/14/2014 | SOLVE360 BY | -\$99.00 | | \$18,350.14 |
| | 06503317336 CA | | | |
| | Ref5550629JHBM Crd6326 Dt 7/12 | | | |
| 07/14/2014 | FOG CREEK SOFTWARE | -\$450.00 | | \$17,900.14 |
| | 866-364-2733 NY | | | |
| | Ref8543469JGLD Crd6326 Dt 7/10 | | | |
| 07/15/2014 | ANTHEM BC RA-1201018 | -\$8,754.00 | | \$9,146.14 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/16/2014 | 100 BUSH CORP GARAGE | -\$32.00 | | \$9,114.14 |
| | SAN FRANCISCO CA | | | |
| | Ref5543687JL7K Crd6326 Dt 7/14 | | | |
| 07/16/2014 | DKC*DIGI KEY CORP | -\$33.04 | | \$9,081.10 |
| | 800-344-4539 MN | | | |
| | Ref5543286JM00 Crd6326 Dt 7/16 | | | |
| 07/17/2014 | WIRE IN 140717QMGFT001001737 | | \$189,523.25 | \$198,604.35 |
| | 201419806912;ORG LIQUIDBITS CO | | | |
| | RP;OBI FOR LIQUIDBITS INVOICE | | | |
| 07/17/2014 | WIRE FEE 140717QMGFT001001737 | -\$10.00 | | \$198,594.35 |
| 07/17/2014 | 100 BUSH CORP GARAGE | -\$32.00 | | \$198,562.35 |
| | SAN FRANCISCO CA | | | |
| | Ref5543687JM7K Crd6326 Dt 7/15 | | | |
| 07/18/2014 | WIRE IN 141990921800 | | \$1,394.00 | \$199,956.35 |
| | 201419909218;ORG BLACK ELECTRO | | | |
| | NICS SRL-D;OBI /RFB/ORDER CONF | | | |
| 07/18/2014 | WIRE FEE 141990921800 | -\$10.00 | | \$199,946.35 |
| 07/18/2014 | ADP TX/FINCL SVC ADP - TAX | -\$21,394.97 | | \$178,551.38 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/18/2014 | ADP TX/FINCL SVC ADP - TAX | -\$30,333.57 | | \$148,217.81 |
| | | | | |



Reporting Activity 07/01 - 07/31

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Business Checking - XXXXXX2418 (continued)

Account Activity (continued)

| Transaction Date | Description | Debits | Credits | Balance |
|------------------|--------------------------------|-------------|-------------|--------------|
| 07/18/2014 | WIRE OUT 40718L1B77D1C000863{ | -\$3,600.00 | | \$144,617.81 |
| | 201419904452;BNF WORKBRIDGE AS | | | |
| | SOCIATES;OBI NICK KNUDSON PREP | | | |
| 07/18/2014 | WIRE FEE 40718L1B77D1C000863{ | -\$12.00 | | \$144,605.81 |
| 07/21/2014 | ADP TX/FINCL SVC ADP - TAX | -\$225.74 | | \$144,380.07 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/21/2014 | ADP TX/FINCL SVC ADP - TAX | -\$628.28 | | \$143,751.79 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/21/2014 | FEDEX 466285597 | -\$33.64 | | \$143,718.15 |
| | MEMPHIS TN | | | |
| | Ref0541019JPMJ Crd6326 Dt 7/18 | | | |
| 07/21/2014 | DHL*X 8930277742 | -\$312.89 | | \$143,405.26 |
| | 800-225-5345 TX | | | |
| | Ref5543286JP00 Crd6326 Dt 7/18 | | | |
| 07/21/2014 | VOICE CARRIER | -\$528.50 | | \$142,876.76 |
| | 888-3455203 CA | | | |
| | Ref5543687JP50 Crd6326 Dt 7/18 | | | |
| 07/21/2014 | WIRE OUT 142020113000 | -\$800.00 | | \$142,076.76 |
| | 201420201130;BNF HYPERTECHNOLO | | | |
| | GIES CIARA INC;OBI INVOICE 524 | | | |
| 07/21/2014 | WIRE FEE 142020113000 | -\$25.00 | | \$142,051.76 |
| 07/23/2014 | ADP TX/FINCL SVC ADP - TAX | | \$1,471.31 | \$143,523.07 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/23/2014 | TRAPP ONLINE TRAPP ONLI | -\$49.00 | | \$143,474.07 |
| | HASHFAST TECHNOLOGY | | | |
| 07/23/2014 | GODADDY.COM | -\$29.99 | | \$143,444.08 |
| | 480-5058855 AZ | | | |
| | Ref7541823JV08 Crd6326 Dt 7/22 | | | |
| 07/24/2014 | WIRE IN 140724QMGFT003000333 | | \$83,250.00 | \$226,694.08 |
| | 201420504032;ORG LIQUIDBITS CO | | | |
| | RP;OBI FOR LIQUIDBITS ORDER CO | | | |
| 07/24/2014 | WIRE FEE 140724QMGFT003000333 | -\$10.00 | | \$226,684.08 |
| 07/24/2014 | ADP TX/FINCL SVC ADP - TAX | -\$129.11 | | \$226,554.97 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/24/2014 | GODADDY.COM | -\$30.34 | | \$226,524.63 |
| | 480-5058855 AZ | | | |
| | Ref7541823JW08 Crd6326 Dt 7/23 | | | |

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Business Checking - XXXXXX2418 (continued)

Account Activity (continued)

| Transaction Date | Description | Debits | Credits | Balance |
|------------------|--------------------------------|--------------|---------|--------------|
| 07/24/2014 | WIRE OUT 40724L1B77D1C001943{ | -\$5,130.00 | | \$221,394.63 |
| | 201420508109;BNF TRICOM FUNDIN | | | |
| | G / KULA CONSULTING;OBI PAYMEN | | | |
| 07/24/2014 | WIRE FEE 40724L1B77D1C001943{ | -\$12.00 | | \$221,382.63 |
| 07/25/2014 | ADP PAYROLL FEES ADP - FEES | -\$50.50 | | \$221,332.13 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/25/2014 | ADP PAYROLL FEES ADP - FEES | -\$84.76 | | \$221,247.37 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/25/2014 | WIRE OUT 40725L1B77D1C002194{ | -\$17,320.00 | | \$203,927.37 |
| | 201420609295;BNF SONIC MANUFAC | | | |
| | TURING TECHNOLOGIES;OBI HASHFA | | | |
| 07/25/2014 | WIRE FEE 40725L1B77D1C002194{ | -\$12.00 | | \$203,915.37 |
| 07/25/2014 | WIRE OUT 40725L1B77D1C002190{ | -\$50,000.00 | | \$153,915.37 |
| | 201420609280;BNF SONIC MANUFAC | | | |
| | TURING TECHNOLOGIES;OBI HASHFA | | | |
| 07/25/2014 | WIRE FEE 40725L1B77D1C002190{ | -\$12.00 | | \$153,903.37 |
| 07/28/2014 | ANALYSIS SERVICE CHARGE | -\$256.00 | | \$153,647.37 |
| 07/29/2014 | ADP TX/FINCL SVC ADP - TAX | -\$14,297.88 | | \$139,349.49 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/30/2014 | ANTHEM BC RA-1205023 | -\$4,295.00 | | \$135,054.49 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/30/2014 | ADP TX/FINCL SVC ADP - TAX | -\$166.70 | | \$134,887.79 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/30/2014 | ADP TX/FINCL SVC ADP - TAX | -\$25,632.41 | | \$109,255.38 |
| | HASHFAST TECHNOLOGIES | | | |
| 07/30/2014 | WIRE OUT 40730L1B77D1C001866{ | -\$3,600.00 | | \$105,655.38 |
| | 201421108780;BNF WORKBRIDGE AS | | | |
| | SOCIATES;OBI PREPAY WEEK 7.27. | | | |
| 07/30/2014 | WIRE FEE 40730L1B77D1C001866{ | -\$12.00 | | \$105,643.38 |
| 07/31/2014 | Ending Balance | | | \$105,643.38 |

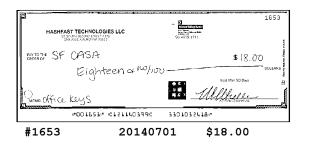
Checks Cleared

| Check Date | Check Number | Check Amount | Check Date | Check Number | Check Amount |
|----------------|--------------------|--------------|------------|--------------|--------------|
| 07/01/2014 | 1653 | \$18.00 | 07/07/2014 | 1654 | \$408.24 |
| * Indicates sk | ipped check number | | | | |



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| #1654 | 201407 | 07 | \$408.2 | 24 |
|-----------------------|--------------------------|--|------------------------------|------------|
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ADDRESS SERVICE REQUESTED

>000445 4395317 0001 092196 102

HASHFAST TECHNOLOGIES LLC DEBTOR IN POSSESSION 100 BUSH STREET, SUITE 650 SAN FRANCISCO CA 94014

July 2014

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| Managing | Your Accounts |
|------------|-----------------------|
| (i) Phone: | (408) 654-4636 |
| Toll-Free: | (800) 774-7390 |
| Email: | clientservice@svb.com |
| Online: | www.svb.com |

| Summar | y of Accounts | | |
|--------|---|-------------------------------|-----------------|
| | Seamless QuickBooks and Xero Integration | | |
| | SVB Direct Connect lets you download your SV and Xero. | /B Online Banking information | into QuickBooks |
| | Get started at SVB.com/Direct-Connect. | | |
| | Account Type | Account Number | Ending Balance |
| | Business Checking | XXXXXX8576 | -\$4.23 |
| | | | -\$4.23 |

Business Checking - XXXXX8576

| Account | Summary |
|---------|---------|
|---------|---------|

| Date | Description | |
|------------|---------------------------|----------|
| 07/01/2014 | Beginning Balance | \$980.24 |
| 07/31/2014 | Ending Balance | -\$4.23 |
| | Total debits this period | \$949.47 |
| | Total credits this period | \$0.00 |
| | Service Charge | \$35.00 |

Account Activity

| Transaction Date | Description | Debits | Credits | Balance |
|------------------|-------------------|-----------|---------|----------|
| 07/01/2014 | Beginning Balance | | | \$980.24 |
| 07/01/2014 | CHECK #5011 | -\$949.47 | | \$30.77 |
| 07/31/2014 | SERVICE CHARGE | -\$35.00 | | -\$4.23 |
| 07/31/2014 | Ending Balance | | | -\$4.23 |

Checks Cleared

| Check Date | Check Number | Check Amount |
|------------|--------------|--------------|
| 07/01/2014 | 5011 | \$949.47 |

* Indicates skipped check number



| | | CHECKS | OUTSTANDING | | | | | |
|--------------|---|------------------|-------------|--------------|--------|---|--------------|--|
| DATE OR # | AMOUNT | DATE OR # | AMOUNT | DATE OR # | AMOUNT | CHECKBOOK RE | CONCILIATION | |
| | | | | | | ENTER BALANCE THIS STATEMENT | \$ | |
| | | | | | | ADD RECENT DEPOSITS (NOT CREDITED ON THIS STATEMENT) | \$ | |
| | | | | | | SUBTOTAL | \$ | |
| | | | | | | SUBTRACT TOTAL ITEMS OUTSTANDING | \$ | |
| checkbook bi | nould agree with your che ut included on this staten Overdraft-DEDUCT A | nent as follows: | | - | | BALANCE | \$ | |

PLEASE REPORT ANY ERRORS OR OMISSIONS PROMPTLY TO US. ERRORS OR OMISSIONS THAT ARE REPORTED WITHIN THE FIRST 30 DAYS FROM THE DATE OF THE LAST STATEMENT CYCLE ARE USUALLY RESOLVED MUCH MORE QUICKLY THAN DATED REQUESTS. As a fraud prevention measure, you need to review your statements and report unauthorized use or errors to us, as explained in more detail below.

If your checkbook and statement do not balance have you:

| Accounted for | Verified additions and sub- | Compa |
|---------------|------------------------------|--------|
| bank charges? | tractions in your checkbook? | checks |

Compared canceled checks to check stub?

Compared deposit amounts on statement to your checkbook?

Any charges for imprinted checks include state sales tax computed at the current rate, when applicable. You can call (800) 774-7390 to request an item or substitute check, or a legible copy. We will without charge provide at least two items (or substitute checks or legible copies) upon request, with respect to each statement.

IN CASE OF ERRORS OR QUESTIONS CONCERNING YOUR ELECTRONIC TRANSFERS (For Consumer Clients)

Telephone Silicon Valley Bank at (800) 774-7390 or write us at: Silicon Valley Bank, Attn: Client Services, 3003 Tasman Drive, Santa Clara, CA 95054, as soon as you can, if you think your statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe this is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

For questions about preauthorized transfers, please contact us at (800) 774-7390.

IN CASE OF UNAUTHORIZED USE OF YOUR CHECKS OR ACCOUNTS

You agree to review your statement and to report unauthorized use (checks or other charges that are forged, altered or other unauthorized use) or error immediately. Your deposit agreement sets specific times within which you must report unauthorized use or errors to us. In summary (and subject to special rules that may apply to consumers), if you fail to report unauthorized use or errors to us within 30 days after your statement is available, you may be liable for subsequent unauthorized use by the same wrongdoer. If you fail to report within 60 days, you may also be precluded from asserting the unauthorized use or other error against us. Your statement is deemed "available" when made available in paper or electronic form. Your deposit agreement or Related Agreements may set shorter reporting requirements, such as for ACH services.

FAIR CREDIT REPORTING ACT

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

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