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19 [Proposed] Counsel for Debtor
20 HashFast Technologies LLC

21 **UNITED STATES BANKRUPTCY COURT**
22 **NORTHERN DISTRICT OF CALIFORNIA**
23 **SAN FRANCISCO DIVISION**

24 In re:) Case No. 14-30725
25)
26 HASHFAST TECHNOLOGIES LLC, a) Chapter 7
27 California limited liability company,)
28 Debtor.) **DEBTOR'S CONDITIONAL CONSENT TO**
) **AN ORDER FOR RELIEF REGARDING**
) **INVOLUNTARY PETITION**
)
)
)
)
)

29 **TO THE HONORABLE DENNIS MONTALI, UNITED STATES BANKRUPTCY JUDGE:**

30 The above-captioned debtor (the "Debtor") hereby consents to an order for relief regarding
31 the involuntary petition under chapter 7 of the United States Code, 11 U.S.C. §§ 101-1532 (the
32 "Bankruptcy Code") filed against the Debtor on May 9, 2014 [Doc. No. 1], on the condition that
33 this Court grants the Debtor's contemporaneously filed Motion to Convert to Chapter 11 pursuant
34 to 11 U.S.C. § 706(a) (the "Motion").

35 WHEREFORE, the Debtor respectfully requests that the Court enter an order granting the

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Motion and converting this case to a chapter 11 case.

Dated: June 3, 2014

KATTEN MUCHIN ROSENMAN LLP
Peter A. Siddiqui
Jessica M. Mickelsen

By: /s/Jessica M. Mickelsen
[Proposed] Counsel for Debtor
Hashfast Technologies LLC