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 PROJECT OF CALIFORNIA RENEWAL

17 * Admitted *pro hac vice*

18 **UNITED STATES DISTRICT COURT**
 19 **NORTHERN DISTRICT OF CALIFORNIA**

20 KRISTIN M. PERRY, SANDRA B. STIER, PAUL
 21 T. KATAMI, and JEFFREY J. ZARRILLO,

22 Plaintiffs,

23 CITY AND COUNTY OF SAN FRANCISCO,

24 Plaintiff-Intervenor,

25 v.

26 ARNOLD SCHWARZENEGGER, in his official
 27 capacity as Governor of California; EDMUND G.
 BROWN, JR., in his official capacity as Attorney
 28 General of California; MARK B. HORTON, in his

CASE NO. 09-CV-2292 VRW

**DEFENDANT-INTERVENORS’
 TRIAL MEMORANDUM
 (INCLUDING CITATIONS)**

1 official capacity as Director of the California
2 Department of Public Health and State Registrar of
3 Vital Statistics; LINETTE SCOTT, in her official
4 capacity as Deputy Director of Health Information
5 & Strategic Planning for the California Department
6 of Public Health; PATRICK O'CONNELL, in his
7 official capacity as Clerk-Recorder for the County
8 of Alameda; and DEAN C. LOGAN, in his official
9 capacity as Registrar-Recorder/County Clerk for
10 the County of Los Angeles,

11
12
13 Defendants,

14 and

15 PROPOSITION 8 OFFICIAL PROPONENTS
16 DENNIS HOLLINGSWORTH, GAIL J.
17 KNIGHT, MARTIN F. GUTIERREZ, HAK-
18 SHING WILLIAM TAM, and MARK A.
19 JANSSON; and PROTECTMARRIAGE.COM –
20 YES ON 8, A PROJECT OF CALIFORNIA
21 RENEWAL,

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23 Defendant-Intervenors.
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1 Save for a few brief months between the California Supreme Court's decision in *In re Marriage*
2 *Cases*, 183 P.3d 384 (Cal. 2008), and the adoption of Proposition 8, California has from its
3 inception always limited marriage to the union of a man and a woman. Indeed, until this decade,
4 every State, nation, and civilized society in every period of history had always limited marriage to
5 opposite-sex relationships. And although a handful of States and foreign nations have very recently
6 begun to experiment with extending marriage to same-sex relationships, the overwhelming majority
7 of States and nations continue to limit marriage in this manner. Contrary to Plaintiffs' contentions,
8 the traditional definition of marriage does not reflect animus against gays and lesbians—in
9 California or anywhere else. Nor is it in anyway arbitrary or irrational. Rather, it simply reflects
10 the fact that the institution of marriage is, and always has been, uniquely concerned with promoting
11 and regulating naturally procreative relationships between men and women to provide for the
12 nurture and upbringing of the next generation. Although sharply disputed by Plaintiffs, this
13 understanding of the central purposes of marriage has been repeatedly and persuasively articulated
14 by leading lawyers, linguists, philosophers, and social scientists throughout history up to and
15 including the present day. Indeed, until the recent advent of the movement to extend marriage to
16 same-sex couples, this understanding of the central purposes of marriage was essentially
17 undisputed.

18 Because same-sex marriage is a very recent and still extremely limited phenomenon, it is
19 impossible to determine with certainty how redefining marriage to include same-sex relationships
20 would affect the institution and the vital interests it has always served. But there is every reason to
21 believe—as do many supporters as well as opponents of same-sex marriage—that redefining
22 marriage in this manner will fundamentally change the public meaning of marriage in ways that
23 will weaken this institution and harm the interests it has traditionally served.

24 For this reason, Proposition 8—which simply preserves the traditional definition of marriage
25 and allows the people of California to proceed incrementally, and with caution, in addressing novel,
26 controversial, and far-reaching changes to this venerable and bedrock social institution—is plainly
27 constitutional. Neither the Due Process Clause nor the Equal Protection Clause requires this Court
28 to invalidate the traditional definition of marriage and effectively sweep aside not only Proposition

1 8 but the marriage laws of 44 other states and the federal government as well.

2 **ARGUMENT**

3 Proponents will demonstrate, through evidence presented at trial and post-trial briefing, if
4 ordered by the Court, that Plaintiffs’ claims should be rejected and judgment entered for the
5 Defendants for the reasons set forth below.

6 **I. The Supreme Court’s Decision in *Baker* Requires Rejection of Plaintiffs’ Claims.**

7 As demonstrated in our summary judgment papers, the United States Supreme Court’s decision
8 in *Baker v. Nelson*, 409 U.S. 810 (1972), conclusively establishes that the traditional definition of
9 marriage as the union of a man and a woman does not violate the Fourteenth Amendment.¹

10 **II. Proposition 8 Is Not Subject to Heightened Scrutiny under the Due Process Clause.**

11 Under controlling Supreme Court precedent, substantive due process “specifically protects
12 those fundamental rights and liberties which are,” (1) “objectively, deeply rooted in this Nation’s
13 history and tradition,” and (2) “implicit in the concept of ordered liberty, such that neither liberty
14 nor justice would exist if they were sacrificed.” *Washington v. Glucksberg*, 521 U.S. 702, 720-21
15 (1997) (quotation marks omitted). The identification of such rights requires a “careful description
16 of the asserted fundamental liberty interest.” *Id.* The inquiry mandated by this controlling
17 precedent makes clear that Proposition 8 does not infringe upon a fundamental right. Accordingly,
18 it is subject only to rational-basis review under the Due Process Clause. *See id.* at 728.

19 1. Under *Glucksberg*, any claim that there is a fundamental right to have a same-sex
20 relationship recognized as a marriage plainly lacks merit. Proponents will demonstrate, through
21 documentary evidence, expert testimony, and/or legal materials that until this decade marriage has
22 always been limited to opposite-sex unions, both in California and throughout the United States.
23 The same limitation has existed in every civilized society throughout every period of history.
24 While a handful of States and foreign countries have very recently begun to experiment with same-

25 _____
26 ¹ Although this Court remains free to revisit this issue, *see* Local Rules 56-2, we recognize that this
27 Court rejected this and other arguments in its summary judgment ruling. Thus, although we wish to
28 preserve the issue, we will not belabor it here. More generally, we hereby explicitly incorporate
and preserve all of the arguments made in our summary judgment papers, including our contention
that the disputed issues in this case are legal in nature and/or involve legislative facts and thus need
not be established through trial. *See* Doc # 172-1; Doc # 213.

1 sex marriages, the overwhelming majority of States and nations continue to limit marriage to
2 opposite-sex unions. Indeed, more than half of the States, like California, have enshrined this
3 limitation in their Constitutions during the past five years alone.

4 Proponents will also demonstrate that throughout history, marriage has always been
5 understood—indeed *defined*—both in law and language, as the union of a man and a woman. *See*
6 Defendant-Intervenors’ Proposed Finding of Fact (“FOF”) 5. Nor is this definition in anyway
7 arbitrary or accidental. On the contrary, leading linguists, lawyers, philosophers, and social
8 scientists have always understood marriage to be uniquely concerned with regulating naturally
9 procreative relationships between men and women and providing for the nurture and care of the
10 children who result from those relationships. *See* FOF 19. California’s laws continue to reflect this
11 understanding.

12 2. Nor can a right to have a same-sex relationship recognized as a marriage be shoehorned into
13 the fundamental right to marry that has been recognized by the Supreme Court. Any attempt to
14 define the latter right in so highly generalized and ahistorical a manner as would be necessary for it
15 to encompass same-sex relationships is plainly contrary to the careful inquiry mandated by
16 *Glucksberg*.² Not surprisingly, the Supreme Court has never so much as hinted that the
17 fundamental right to marry extends beyond opposite-sex unions. On the contrary, all of its cases
18 upholding this right have addressed opposite-sex unions, and the reasoning and language of these
19 cases are demonstrably rooted in the traditional understanding of marriage as the union of a man
20 and a woman.

21 Citing the abolishment of anti-miscegenation laws and coverture, as well as the advent of no-
22 fault divorce, Plaintiffs contend that the institution of marriage is capacious and fluid enough to
23 encompass same-sex relationships. Even if Plaintiffs’ historical account were correct, the changes
24 they identify simply do not bear on whether the fundamental right to marry protected by the Due
25 Process Clause extends to same-sex relationships. In all events, Proponents will demonstrate that

26 _____
27 ² Furthermore, if the fundamental right to marry were conceived of in so abstract and ahistorical a
28 manner, it is difficult to see why it would not also encompass other types of relationships, such as
polygamous, polyamorous, and even some incestuous or underage relationships, that the state has
traditionally refused to recognize as marriages.

1 the changes cited by Plaintiffs are different in kind from the radical redefinition of marriage that
2 would be required under Plaintiffs' legal theory. Among other things, these changes all involved
3 features of marriage that were never universal, much less definitional—even in the United States,
4 let alone throughout history and across civilizations. *See* FOF 12-18. Furthermore, all of these
5 changes had already taken place, or were at least underway, at the time the Supreme Court
6 determined that the fundamental right to marry does not extend to same-sex relationships in *Baker*,
7 409 U.S. at 810.

8 3. Finally, *Lawrence v. Texas*, which held that the Due Process Clause bars the criminalization
9 of “the most private human conduct, sexual behavior, in the most private of places, the home,” 539
10 U.S. 558, 567 (2003), does not support a right to have a same-sex relationship recognized as a
11 marriage. Indeed the Court explicitly stated that it was not addressing the question whether or not
12 same-sex relationships are “entitled to formal recognition in the law.” *Id.* at 567; *see also id.* at 585
13 (O'Connor, J., concurring in judgment).

14 **III. Proposition 8 Is Not Subject to Heightened Scrutiny Under the Equal Protection** 15 **Clause.**

16 The distinction drawn by Proposition 8 between opposite-sex couples, on the one hand, and any
17 other kind of relationship, including same-sex relationships, on the other hand, is subject only to
18 rational basis review under the Equal Protection Clause.

19 1. It is an undeniable biological fact that same-sex couples are inherently incapable of natural
20 procreation. Because the institution of marriage has always been uniquely concerned with
21 regulating naturally procreative relationships, same-sex couples are not similarly situated to
22 opposite-sex couples for purposes of marriage. Accordingly, Plaintiffs' Equal Protection claim
23 should be rejected. *See, e.g., Nordlinger v. Hahn*, 505 U.S. 1, 10 (1992).

24 2. To the extent Proposition 8 draws a distinction based on sexual orientation, it is subject only
25 to rational basis review under the Equal Protection Clause. Like every other federal court of
26 appeals to address the issue, the Ninth Circuit has squarely held that “homosexuals do not constitute
27 a suspect or quasi-suspect class entitled to greater than rational basis scrutiny.” *E.g., High Tech*
28 *Gays v. Defense Indus. Sec. Clearance Office*, 895 F.2d 563, 574 (9th Cir. 1990). Specifically, it

1 has held that suspect or quasi-suspect classification requires a showing that a group (1) has suffered
2 a history of discrimination, (2) is defined by an immutable characteristic, and (3) is politically
3 powerless, and that gays and lesbians do not satisfy the second and third requirements. *Id.* at 573-
4 74. These holdings are binding, but Proponents will nonetheless demonstrate that they are plainly
5 correct.

6 *First*, Proponents will demonstrate that, far from being immutable, sexual orientation is a
7 complex and amorphous phenomenon that defies consistent and uniform definition. *See* FOF 145.
8 Proponents will further demonstrate that however it is defined, sexual orientation can shift over
9 time and does so for a significant number of people. *See* FOF 158-160. And while its nature and
10 determinants are not fully understood, it is plain that sexual orientation is not “determined solely by
11 accident of birth.” *Frontiero v. Richardson*, 411 U.S. 677, 686 (1973) (plurality). *See* FOF 156-
12 157. The evidence at trial will show that many people freely choose their sexual orientation. *See*
13 FOF 161.

14 *Second*, Proponents will demonstrate that, far from being politically powerless, gays and
15 lesbians have substantial political power. *See* FOF 163. This political power manifests itself in
16 numerous ways, including the ability to force lawmakers to take positions and actions against their
17 preferences, the ability to achieve legislative and regulatory victories, the existence of powerful and
18 reliable political allies of the LGBT community (including leading professional organizations, labor
19 unions, the Democratic party, the elite media, traditional civil rights organizations, Hollywood, and
20 numerous politicians), and the ability to attract the attention of lawmakers. *See id.* Indeed, with the
21 exception of extending the denomination of marriage to same-sex relationships, virtually every
22 policy supported by the gay and lesbian lobby in California has been enacted into California law.
23 *See* FOF 182. The positions taken by the Government defendants in this litigation likewise reflect
24 the political reality that gays and lesbians are far from powerless. To the extent the LGBT
25 community sometimes exercises less political power than some might desire, the tactics and
26 statements of members of this community play a contributing role. *See* FOF 190.

27 *Third*, Plaintiffs vastly overstate the significance of prior discrimination against gays and
28 lesbians. To be sure, in the past there was governmental discrimination against gay and lesbian

1 individuals. But in 2009 in California, the government of California does not discriminate against
2 gays and lesbians. In fact, gays and lesbians enjoy more social acceptance than ever before in this
3 country. *See* FOF 191. To be sure, there are segments of the citizenry that adhere to traditional
4 moral and/or religious views that disapprove of homosexual conduct. But sincerely held moral or
5 religious views that require acceptance and love of gay people, while disapproving certain aspects
6 of their conduct, are not tantamount to discrimination. *See* FOF 143.

7 *Finally*, to the extent the relationship between sexual orientation and an individual's ability to
8 contribute to society bears on the proper level of scrutiny under the Equal Protection Clause, this
9 factor cuts sharply against heightened scrutiny here. For while sexual orientation may not affect
10 individuals' ability to contribute to society as a general matter, there is one critical exception:
11 because they lack the natural procreative capacity of opposite-sex relations, same-sex relationships
12 do not pose the unique benefits and challenges to society that follow from the natural procreative
13 capacity of heterosexual relationships. *See* FOF 202. Because it is precisely these benefits and
14 challenges that the institution of marriage is primarily designed to address, *see* FOF 7, it follows
15 that Proposition 8 should be subject only to rational-basis review under the Equal Protection
16 Clause. *See, e.g., City of Cleburne v. Cleburne Living Ctr.*, 473 U.S. 432, 442 (1985).

17 3. Because the traditional definition of marriage as the union of a man and a woman does not
18 treat men and women differently, every federal court, and nearly every state court to address the
19 issue has determined that this definition does not discriminate on the basis of sex. Nor is there any
20 credible evidence that the traditional opposite-sex definition of marriage functions to maintain male
21 (or female) supremacy or improper stereotypes. *See* FOF 56. Further, Plaintiffs' sex-
22 discrimination claim improperly conflates discrimination on the basis of sex with discrimination on
23 the basis of sexual orientation. For all of these reasons, Proposition 8 is not subject to heightened
24 scrutiny on this ground.

25 **IV. Proposition 8 Satisfies Rational Basis Review.**

26 Under rational basis review, Proposition 8 must be sustained if it is rationally related to any
27 legitimate governmental interest. *See, e.g., Glucksberg*, 521 U.S. at 728; *Heller v. Doe*, 509 U.S.
28 312, 319-20 (1993). Under this highly deferential standard, Proposition 8 "comes to [the Court]

1 bearing a strong presumption of validity,” and Plaintiffs bear “the burden to negative every
 2 conceivable basis which might support it.” *FCC v. Beach Commc’ns*, 508 U.S. 307, 313-15 (1993).
 3 Indeed, Plaintiffs “must convince the court that the legislative facts on which the classification
 4 [drawn by Proposition 8] is apparently based could not reasonably be conceived to be true.” *Vance*
 5 *v. Bradley*, 440 U.S. 93, 111 (1979).³ Proponents’ summary judgment papers elaborate upon these
 6 familiar standards, and we will not further belabor them here. Proponents will demonstrate
 7 Plaintiffs’ failure to carry their burden under this standard.

8 1. Controlling Ninth Circuit precedent, precedent from every other federal court save one
 9 (whose decision was unanimously reversed on appeal), and the large majority of state court judges
 10 to address the issue have concluded that the traditional definition of marriage as the union of a man
 11 and a woman satisfies rational basis review. *See, e.g., Adams v. Howerton*, 673 F.2d 1036, 1042-43
 12 (9th Cir. 1982). This Court should follow suit.

13 2. Proponents will demonstrate that the traditional definition of marriage, as preserved by
 14 Proposition 8, furthers numerous vital governmental interests that would not be furthered, or would
 15 not be furthered to the same degree, by recognizing same-sex relationships as marriages. These
 16 interests include the following:

- 17 • Preserving the traditional institution of marriage as the union of a man and a woman. *See*
 18 DIX79 at 2; DIX73 at 71; DIX63 at 44; Jan. 26, 2010 Tr. of Hr’g at 2764:14-10.
- 19 • Preserving the traditional public, social, and legal meaning and symbolism of marriage. *See*
 20 DIX79 at 2; DIX50 at 5; DIX89 at 45; DIX63 at 44; DIX73 at 71; PX1626 at 248; *see also*
 21 DIX1020 at 7; DIX1444 at 23; DIX1033 at 155; DIX60 at 26; Jan. 26, 2010 Tr. of Hr’g at
 22 2780:16-2781:18.
- 23 • Preserving the traditional social and legal purposes, functions, and structure of marriage.
 24 *See* DIX79 at 2; DIX50 at 5; DIX63 at 44; DIX73 at 71; PX1626 at 248; Jan. 26, 2010 Tr. of
 25

26
 27 ³ Because “the institution of marriage has always been, in our federal system, the predominant
 28 concern of state government . . . rational-basis review must be particularly deferential.” *Citizens for*
Equal Protection v. Bruning, 455 F.3d 859, 867 (8th Cir. 1995).

1 Hr'g at 2790:20-2791:4; *id.* at 27:44:10-2745:9; DIX956 at 91, 205; *see also* DIX1020 at 7;
2 DIX1444 at 23; DIX60 at 26; Jan. 26, 2010 Tr. of Hr'g at 2780:16-2781:18.

- 3 • Preserving the traditional meaning of marriage as it has always been defined in the English
4 language. *See* FOF 5; *see also* DIX906, Samuel Johnson, A Dictionary of the English
5 Language (1705); DIX907, Noah Webster, An American Dictionary of the English
6 Language (1828); DIX910, New Oxford American Dictionary (2001).
- 7 • Expressing support for the traditional institution of marriage. *See* PX2936; DIX1475; Jan.
8 26, 2010 Tr. of Hr'g 2780:16-2781:18; *cf.* DIX1434 at 1536-37; DIX1445 at 12; DIX1033
9 at 155.
- 10 • Acting incrementally and with caution when considering a radical transformation to the
11 fundamental nature of a bedrock social institution. *See* DIX1035 at 3; Jan. 26, 2010 Tr. of
12 Hr'g 2780:16-2781:18; DIX63 at 44; DIX1444 at 23; *see also* *Maynard v. Hill*, 125 U.S.
13 190, 211 (1888).
- 14 • Decreasing the probability of weakening the institution of marriage. *See* Jan. 26, 2010 Tr.
15 of Hr'g at 2780:16-2781:18; *id.* at 2777:9-15; DIX60 at 26.
- 16 • Decreasing the probability of adverse consequences that could result from weakening the
17 institution of marriage. *See* Jan. 26, 2010 Tr. of Hr'g 2777:9-15; *id.* at 2782:7-20.
- 18 • Promoting the formation of naturally procreative unions. *See* FOF 206; *see also* Jan. 12,
19 2010 Tr. of Hr'g at 315:11-14; PX1626 at 248.
- 20 • Promoting stability and responsibility in naturally procreative relationships. *See* FOF 207;
21 *see also* DIX956 at 100, 193; *see also* Jan. 26, 2010 Tr. of Hr'g at 2782:7-20.
- 22 • Promoting enduring and stable family structures for the responsible raising and care of
23 children by their biological parents. *See* FOF 208; *see also* DIX79 at 2; DIX66 at 11;
24 DIX956 at 91, 193; *see also* Jan. 26, 2010 Tr. of Hr'g at 2782:7-20.
- 25 • Increasing the probability that natural procreation will occur within stable, enduring, and
26 supporting family structures. *See* FOF 217; *see also* Jan. 26, 2010 Tr. of Hr'g at 2782:7-20.

- 1 • Promoting the natural and mutually beneficial bond between parents and their biological
2 children. *See* FOF 214; FOF 216; *see also* DIX50 at 7-8; *see also* Jan. 26, 2010 Tr. of Hr'g
3 at 2782:7-20.
- 4 • Increasing the probability that each child will be raised by both of his or her biological
5 parents. *See* FOF 218; *see also* Jan. 26, 2010 Tr. of Hr'g at 2766:7-2767:8; DIX108 at 40;
6 DIX50 at 7-8; *see also* Jan. 26, 2010 Tr. of Hr'g at 2782:7-20.
- 7 • Increasing the probability that each child will be raised by both a father and a mother. *See*
8 FOF 219; *see also* DIX50 at 7-8; DIX956 at 91, 116, 193; *see also* Jan. 26, 2010 Tr. of Hr'g
9 at 2782:7-20.
- 10 • Increasing the probability that each child will have a legally recognized father and mother.
11 *See* FOF 220; *see also* Jan. 26, 2010 Tr. of Hr'g at 2782:7-20.
- 12 • Decreasing the probability of the potential adverse consequences of same-sex marriage
13 identified below. *See infra*; *see also* Jan. 26, 2010 Tr. of Hr'g at 2780:16-2781:18; *id.* at
14 2777:9-15; *id.* at 2782:7-20.
- 15 • Preserving the prerogative and responsibility of parents to provide for the ethical and moral
16 development and education of their own children. *See* DIX956 at 207; *Parker v. Hurley*,
17 514 F.3d 87 (1st Cir. 2008); Jan. 13, 2010 Tr. of Hr'g at 526:4-16; *id.* at 530:4-6; PX15.
- 18 • Accommodating the First Amendment rights of individuals and institutions that oppose
19 same-sex marriage on religious or moral grounds. *See* DIX956 at 207-08; *Parker v. Hurley*,
20 514 F.3d 87 (1st Cir. 2008); PX15.
- 21 • Using different names for different things. *See* DIX1020; *In re Marriage Cases*, 143 Cal.
22 App. 4th 873, 941 (Cal. Ct. App. 2006).
- 23 • Maintaining the flexibility to separately address the needs of different types of relationships.
24 *See* DIX1020 at 7-8.
- 25 • Ensuring that California marriages are recognized in other jurisdictions. *See* 28 U.S.C. §
26 1738C.
- 27 • Conforming California's definition of marriage to federal law. *See* 1 U.S.C. § 7.
28

- 1 • Any other conceivable legitimate interests identified by the parties, amici, or the court at any
2 stage of the proceedings.

3 It follows that Proposition 8 is constitutional, for “[w]hen, as in this case, the inclusion of one group
4 promotes a legitimate governmental purpose, and the addition of other groups would not, we cannot
5 say that a statute’s classification of beneficiaries and nonbeneficiaries is invidiously
6 discriminatory.” *Johnson v. Robison*, 415 U.S. 361, 383 (1974).

7 3. Although they are not required to do so, Proponents will further demonstrate that redefining
8 marriage to encompass same-sex relationships would very likely harm these and other interests.

9 Among other things, allowing same-sex marriage would or could:

- 10 • Entail the further, and in some respects full, deinstitutionalization of marriage. *See* FOF 92.
- 11 • Change the legal and public meaning of marriage from an institution with defined legal and
12 social structure and purposes to a right of personal expression. *See* FOF 93.
- 13 • Contribute over time to the further erosion of the institution of marriage, as reflected
14 primarily in lower marriage rates, higher rates of divorce and non-marital cohabitation, and
15 more children raised outside of marriage and separated from at least one of their natural
16 parents. *See* FOF 94.
- 17 • Require explicit public endorsement of the idea that a child does not really need both a
18 mother and a father, likely resulting in fewer children growing up with fathers. *See* FOF 95.
- 19 • Eradicate in law, and weaken further in culture the idea that what society favors—that what
20 is typically best for the child, the parents, and the community—is the natural mother married
21 to the natural father, together raising their children, likely resulting over time in smaller
22 proportions of children being raised by their own, married mothers and fathers. *See* FOF 96.
- 23 • Publicly replace the idea that parenting is largely gendered, ideally involving both a mother
24 and a father, with the idea that parenting is largely unisex, likely resulting in fewer men
25 believing it is important for them to be active, hands-on parents of their children. *See* FOF
26 97.
- 27 • Contribute to replacing the norm of the natural parent with the norm of the legal parent,
28 likely resulting in a growing disjuncture between the biological and legal-social dimensions

1 of parenthood and a significant expansion of the power of the state to determine who is
2 entitled to parental rights. *See* FOF 98.

- 3 • Increase the social acceptability of other alternative forms of intimate relationships, such as
4 polyamory and polygamy. *See* FOF 99.
- 5 • Increase the likelihood that the recognition as marriages of other alternative forms of
6 intimate relationships, such as polyamory and polygamy, will become a judicially
7 enforceable legal entitlement. *See* FOF 100.
- 8 • Legally enshrine the principle that sexual orientation, as opposed to sexual embodiment, is a
9 valid determinant of marriage's structure and meaning. *See* FOF 101.
- 10 • Increase the likelihood that bisexual orientation could become a legitimate grounding for a
11 legal entitlement to group marriage. *See* FOF 102.
- 12 • Require all relevant branches and agencies of government formally to replace the idea that
13 marriage centers on opposite-sex bonding and male-female procreation with the idea that
14 marriage is a private relationship between consenting adults. *See* FOF 103.
- 15 • Either end altogether, or significantly dilute, the public socialization of heterosexual young
16 people into a marriage culture. *See* FOF 104.
- 17 • Cause many Americans opposed to same-sex marriage to abandon some or all of those
18 public institutions that promote the new definition of marriage, probably resulting in the
19 weakening of those institutions and a further rending of our common culture. *See* FOF 105.
- 20 • Render the traditional definition of marriage embraced by millions of Christian, Jewish, and
21 Muslim Americans no longer legally or socially acceptable, thereby probably forcing many
22 of these Americans to choose between being a believer and being a good citizen. *See* FOF
23 106.
- 24 • Lead to new state-imposed restrictions of First Amendment freedoms. *See* FOF 107.
- 25 • Force some religious organizations now receiving public support to cease providing
26 charitable services to the poor and to others. *See* FOF 109.
- 27 • Contribute to the public belief that marriage in our society is now politicized. *See* FOF 110.
- 28

- 1 • Result in unmarried people increasingly, and logically, complaining that the legal and
2 practical benefits currently attached to marriage properly belong to everyone. *See* FOF 111.
- 3 • Seriously threaten the functions and symbolism of marriage, thereby posing a risk to
4 children and the demographic continuity of society. *See* FOF 112.
- 5 • Send a message to men that they have no significant place in family life, weakening the
6 connection of fathers to their children. *See* FOF 113.
- 7 • Move marriage further away from its grounding in reproduction and the intergenerational
8 cycle. *See* FOF 114.
- 9 • Lead to changes in the laws governing marriage and parallel institutions in a manner that
10 undercuts the effectiveness of marriage in achieving its traditional purposes. *See* FOF 115.

11 4. Contrary to Plaintiffs' contentions, California has not undermined the vital interests served
12 by Proposition 8 by allowing opposite-sex couples who do not intend to, or cannot have children to
13 marry; by allowing same-sex couples to adopt children and enter into domestic partnerships with
14 essentially all the rights of marriage; or by recognizing a limited number of same-sex marriages that
15 took place before Proposition 8 was enacted.

16 *First*, for purposes of rational-basis review, it does not matter whether the lines drawn by
17 Proposition 8 could have been drawn differently, whether Proposition 8 could have been more
18 closely tailored to the interests we have identified, or whether the State might have gone further
19 than it did in advancing those interests. *See Vance*, 440 U.S. at 102 n.20; *Heller*, 509 U.S. at 321;
20 *Katzenbach v. Morgan*, 384 U.S. 641, 658 (1966).

21 *Second*, the features of California law identified by Plaintiffs are not inconsistent with the
22 interests we have identified. For example, allowing all opposite-sex couples to marry furthers the
23 interests we have identified by, *inter alia*, (1) promoting a stable framework for raising any children
24 that may result if a couple who did not intend to have children has an accidental or intentional
25 change of plans, *see* FOF 221; (2) discouraging the fertile partner of a sterile spouse from engaging
26 in irresponsible, potentially procreative activity with other individuals, *see* FOF 222; and (3)
27 reinforcing cultural norms that heterosexual relationships—which at least as a general matter are
28 potentially procreative—should take place within the framework of marriage, *see* FOF 223.

1 Similarly, whatever other benefits California may provide to other types of relationships, by
 2 reserving the venerable designation of marriage to traditional opposite-sex unions alone, California
 3 uniquely promotes those relationships most likely to further the interests we have identified.

4 *Third*, it would be ironic indeed if California's solicitude for the relationships of gays and
 5 lesbians, as well as for the vested interests of the limited number of individuals who entered into
 6 lawful same-sex unions prior to Proposition 8, somehow placed that provision on weaker
 7 constitutional footing than the comparable provisions of nearly all of California's sister states.

8 *Finally*, if the juxtaposition of Proposition 8 with any other feature of California law results in
 9 constitutional infirmity, it does not follow that Proposition 8 must fall. Rather, any other
 10 inconsistent features of California law should yield to the constitutional expression of the people of
 11 California's will. *See Heckler v. Mathews*, 465 U.S. 728, 739 n.5 (1984).

12 **V. Proposition 8 Satisfies Heightened Scrutiny.**

13 If necessary, Proponents will demonstrate that many of the interests listed above are sufficiently
 14 compelling, and that Proposition 8 bears a sufficiently close relationship to those interests, that
 15 Proposition 8 can survive whatever level of scrutiny is applied.

16 **VI. Proposition 8 Is Not Tainted by Animus or Any Improper Motivation.**

17 **A. This Court Should Evaluate the Constitutionality of Proposition 8 Solely by** 18 **Considering Its Language and Legal Operation.**

19 1. Because Proposition 8 is subject only to rational-basis review, its constitutionality turns
 20 solely on whether it bears a rational relationship to any conceivable legitimate governmental
 21 purpose. Whether the conceived purpose "actually motivated" the electorate "is entirely irrelevant
 22 for constitutional purposes." *Beach Commc'ns*, 508 U.S. at 313. And so long as Proposition 8
 23 satisfies this inquiry, judicial scrutiny "is at an end." *United States R.R. Retirement Bd. v. Fritz*,
 24 449 U.S. 166, 179 (1980). No separate inquiry into voter motivations or intent is required, or even
 25 permitted.

26 2. Even if heightened scrutiny applies, the purposes of Proposition 8 can and should be
 27 determined "by drawing logical conclusions from its text, structure, and operation." *Nguyen v. INS*,
 28 533 US 53, 67-68 (2001). Any attempt to divine the actual motives of the voters who enacted it

1 would be “impracticable,” “futile,” *Las Vegas v. Foley*, 747 F.2d 1294, 1296-98 (9th Cir. 1984),
 2 and beyond the scope of legitimate “judicial inquiry,” *SASSO v. Union City*, 424 F.2d 291, 295 (9th
 3 Cir. 1970). In particular, given the cacophony of voices raised for and against Proposition 8, it
 4 would be impossible to isolate and evaluate the effect of particular advertisements or messages on
 5 the motivations of the electorate as a whole. For these reasons, campaign messages, advertisements,
 6 and other communications relating to the adoption of Proposition 8 are simply irrelevant to its
 7 constitutionality.

8 **B. The Language and Operation of Proposition 8 Refute Plaintiffs’ Claims of Animus.**

9 As the California Supreme Court has recognized, “the purpose of [Proposition 8] was simply to
 10 restore the traditional definition of marriage as referring to a union between a man and a woman.”
 11 *Strauss v. Horton*, 207 P.3d 48, 76 (Cal. 2009). And in enacting Proposition 8, the voters acted in
 12 the narrowest possible way to achieve this purpose, without unnecessarily disturbing any of the
 13 numerous legal benefits and protections afforded gays and lesbians under California law.⁴ As
 14 discussed above, Proponents will demonstrate that this traditional definition furthers vital
 15 governmental interests. Notably, in invalidating Proposition 8’s identically worded statutory
 16 predecessor, the California Supreme Court expressly disclaimed any suggestion “that the current
 17 marriage provisions were enacted with an invidious intent or purpose.” *In re Marriage Cases*, 183
 18 P.3d 384, 452 n.73 (Cal. 2008). It is simply implausible that Proposition 8 somehow transformed
 19 the venerable definition and institution of marriage into an instrument of bigotry against gays and
 20 lesbians.

21 **C. An Examination of the “Actual Purposes” of Proposition 8 Would Refute
 22 Plaintiffs’ Claims of Animus.**

23 Even if the Court attempts to ascertain the actual motivations of the California electorate in
 24 enacting Proposition 8, Proponents will refute Plaintiffs’ claims that the motives of the electorate
 25 render Proposition 8 constitutionally infirm.
 26

27 _____
 28 ⁴ That Proposition 8 narrowly withdrew a right briefly recognized by the State Supreme Court does
 not render it unconstitutional. *See Crawford v. Board of Educ.*, 458 U.S. 527 (1982).

1 1. Proponents will demonstrate that the vital interests furthered by the traditional definition of
2 marriage were articulated to the California voters. *See* FOF 121.

3 2. Proponents will demonstrate that numerous individuals, including prominent supporters of
4 gay and lesbian rights, and even many gay and lesbian individuals, oppose recognizing same-sex
5 relationships in good faith and for legitimate reasons that have nothing to with animus against gays
6 and lesbians. *See* FOF 26. Proponents will also demonstrate that, both historically and today, many
7 societies and governments—throughout the United States and the world—that embrace same-sex
8 relationships and/or strongly affirm gay and lesbian rights have nevertheless determined that same-
9 sex relationships should not be recognized as marriages. *See* FOF 27.

10 3. Proponents will demonstrate that recognizing same-sex relationships as domestic
11 partnerships rather than marriages does not stigmatize gays and lesbians. *See* FOF 71. Far from
12 being an instrument of oppression, California’s domestic partnership legislation was strongly
13 supported by gay and lesbian groups, and when offered the choice between marriage and domestic
14 partnership many same-sex couples choose the latter. *See* FOF 67-69, 71, 73. Further, it is simply
15 not true that the government cannot afford special recognition to one class of individuals for their
16 unique service to vital societal interests without demeaning others.

17 4. The fact that Proposition 8 accords with the religious beliefs of some Californians, and may
18 have been supported by some voters for religious reasons, does not render it constitutionally infirm.
19 *See, e.g., McGowan v. Maryland*, 366 U.S. 420, 442 (1961). Further, proponents will demonstrate
20 that many Californians opposed Proposition 8 on religious grounds. *See* FOF 130.

21 5. The fact that Proposition 8 accords with the moral beliefs of some Californians, and may
22 have been supported by some voters on moral grounds, does not render it constitutionally infirm.
23 While the Supreme Court has held that moral views do not justify criminalization of private same-
24 sex relationships, *Lawrence*, 539 U.S. at 571, it simply does not follow that a State must facilitate or
25 promote such relationships, that it must provide those relationships equal recognition with
26 traditional opposite-sex marriages, or that it cannot uniquely promote or otherwise express any
27 preference for traditional marriage relationships, *see, e.g., Maher v. Roe*, 432 U.S. 464 (1977).
28 Moreover, there are material differences between the moral views at issue in *Lawrence* and moral

1 support for the traditional institution of marriage. In all events, there can be no doubt that many
 2 individuals opposed Proposition 8 on moral grounds. *See* FOF 129.

3 6. It is certainly true that “[t]hroughout the Nation, Americans are engaged in an earnest and
 4 profound debate about the morality, legality, and practicality of” redefining marriage to include
 5 same-sex relationships. *Glucksberg*, 521 U.S. at 735. Given the central role of marriage in our
 6 society, it is hardly surprising that people on *both* sides of this debate have voiced their opinions
 7 forcefully, passionately, and sometimes intemperately. *See* FOF 131. Indeed, many opponents of
 8 Proposition 8 voiced opinions and engaged in actions that plainly reflected animus against religious
 9 organizations and individuals as well as other supporters of Proposition 8 and may well have
 10 provoked a backlash in support of Proposition 8. *See* FOF 122. Regardless of whether certain
 11 supporters or opponents of Proposition 8 acted out of animus, however, there is simply no basis for
 12 imputing the motivations of any given individual or individuals to the electorate as a whole. And in
 13 all events, while “biases” such as “negative attitudes or fear . . . may often accompany irrational . . .
 14 discrimination, their presence alone does not a constitutional violation make.” *Board of Trustees v.*
 15 *Garrett*, 531 U.S. 356, 367 (2001).

16 * * *

17 For the foregoing reasons, Proponents will demonstrate that Plaintiffs’ claims should be rejected
 18 and judgment entered for the Defendants.

19
 20 Dated: February 26, 2010

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