

UNITED STATES BANKRUPTCY COURT

_____ DISTRICT OF _____

In re: _____,
Debtor

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

SEE EXHIBIT-S2

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receivershipsNone

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE Of PROPERTY
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7. GiftsNone

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. LossesNone

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxesNone

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. SetoffsNone

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another personNone

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtorNone

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing

executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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SEE EXHIBIT-S18a

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
SEE EXHIBIT-S19c	

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
SEE EXHIBIT-S19d	

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
SEE EXHIBIT-S21b		

22 . Former partners, officers, directors and shareholdersNone

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporationNone

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
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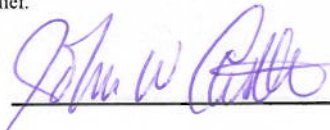
[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date	_____	Signature of Debtor	_____
Date	_____	Signature of Joint Debtor (if any)	_____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	<u>07/15/2009</u>	Signature	
		Print Name and Title	<u>JOHN W. CASTLE, CFO</u>

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

14 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

_____	_____
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address

_____	_____
Signature of Bankruptcy Petition Preparer	Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

**STATEMENT OF FINANCIAL AFFAIRS
GENERAL NOTES REGARDING
THE STATEMENT OF FINANCIAL AFFAIRS**

1. **Current Market Value.** It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the property interests of White Energy, Inc. ("the Debtor"). Accordingly, unless otherwise indicated, net book values, rather than current market values, of the Debtor's interests in property are reflected on the Debtor's Statement of Financial Affairs (the "SOFA").
2. **Accuracy.** While every effort has been made to file a complete and accurate SOFA, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend its SOFA as necessary or appropriate.
3. **Insiders.** While the Debtor has provided information related to specific individuals on Exhibits 21b, 22b, and 23, after closer analysis, these individuals may or may not actually meet the definition of an "insider" under the bankruptcy code. The Debtor reserves the right to change the status of these individuals depending upon the results of additional analysis.
4. **Accrual method of accounting.** In cases where the Debtor presented information related to income, the accrual basis of accounting was used.

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT S-2
INCOME OTHER THAN FROM OPERATIONS

PERIOD	1/1/2009 to 5/6/2009	1/1/2008 to 12/31/2008	5/6/2007 to 12/31/2007	TOTAL
Interest Income	274	89,051	-	89,326
Other Income	-	-	-	-
TOTAL	274	89,051	-	89,326

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S3b
PAYMENTS MADE TO CREDITORS WITHIN THE PERIOD FEBRUARY 6, 2009 - MAY 6, 2009
(FOR PAYMENTS TO INSIDERS SEE EXHIBIT-S23)

Payee	Address	City, State & Zip	Date of Payment	Payment Number	Payment Amount
Kansas Franchise Tax	915 SW Harrison Street	Topeka, KS 66699-5000	4/9/2009	CHK# 1019	20,000
State of Delaware	401 Federal Street, Suite 4	Dover, DE 19901	4/1/2009	ACH	37,718
				TOTAL	<u>57,718</u>

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S3(c)
PAYMENTS TO INSIDER CREDITORS
SEE EXHIBIT - S23

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S15
PRIOR ADDRESS OF DEBTOR-WITHIN 3 YEARS

<u>ADDRESS</u>	<u>DATES OF OCCUPANCY</u>
Galleria Tower II, 23rd Floor 13455 Noel Road Dallas, TX 75240	5/10/2006-12/19/2006

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S18a
NATURE, LOCATION AND NAME OF BUSINESS

Name of Entity	Mailing Address	Tax Payer ID Number	Beginning Date	Ending Date	Nature of Business
White Energy Holding Company, LLC	5005 LBJ Freeway, Suite 1400 Dallas, TX 75244	20-4853034	5/10/2006	N/A	Holding Company for ethanol manufacturing
WE Biodiesel Holding Company, LLC	5005 LBJ Freeway, Suite 1400 Dallas, TX 75244	26-1235022	8/13/2007	N/A	Holding Company for biodiesel fuels

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S19a
BOOKKEEPERS AND ACCOUNTANTS WITHIN LAST TWO YEARS

NAME	TITLE	ADDRESS	DATES OF SERVICE
John Castle	Chief Financial Officer and Senior Vice President of Operations	5005 LBJ Freeway Suite 1400; Dallas, TX 75244	12/5/05 - Present
Calvin Stewart	Vice President and Corporate Controller	5005 LBJ Freeway Suite 1400; Dallas, TX 75244	6/19/06 - Present
Vicky Martinez	Manager, Accounting and Consolidations	5005 LBJ Freeway Suite 1400; Dallas, TX 75244	8/14/06 - Present

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S19b
AUDITORS OR FINANCIAL STATEMENT PREPARERS WITHIN LAST TWO YEARS

<u>NAME</u>	<u>ADDRESS</u>	<u>DATES OF SERVICE</u>
Deloitte & Touche LLP	2200 Ross Avenue; Dallas, TX 75201	1/1/2007 - Present

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S19c
POSSESSION OF THE BOOKS OF ACCOUNTS AND RECORDS

<u>NAME</u>	<u>ADDRESS</u>	<u>TITLE</u>
Calvin Stewart	5005 LBJ Freeway Suite 1400; Dallas, TX 75244	Vice President and Corporate Controller

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S19d
BOOKS, RECORDS, AND FINANCIAL STATEMENTS - RECIPIENTS

Name of Recipient	Address	Period	
		Presented	Date Issued
WestLB AG	1211 Avenue of the Americas, New York, NY 10036	Q1 2007	5/2/2007
WestLB AG	1211 Avenue of the Americas, New York, NY 10036	Q2 2007	8/9/2007
The Internal Revenue Service	Stop 6716 AUSC, Austin, TX 73301	2006	7/3/2008
U.S. Energy Services	PO Box 86, SDS12-1449, Minneapolis, MN 55486	2006	11/6/2007
R.J. O'brien	222 South Riverside Plaza, Chicago, IL 60606	2006	11/7/2007
WestLB AG	1211 Avenue of the Americas, New York, NY 10036	Q3 2007	11/12/2007
ADM Grain Company	4666 Faries Parkway, Decatur, IL 62526	Q3 2007	1/8/2008
Gavilon Fertilizer, LLC	12958 Collection Center Dr., Chicago, IL 60693	2006	3/3/2008
Lockton Companies, LLC	444 W. 47th Street, Suite 900, Kansas City, MO 64112-1906	2007	1/27/2009
CNA Deductible Recovery Group	NW 7905 - PO Box 1450, Minneapolis, MN 55485-1450	2007	1/27/2009
The Internal Revenue Service	Stop 6716 AUSC, Austin, TX 73301	2007	8/21/2009
WestLB AG	1211 Avenue of the Americas, New York, NY 10036	2007	4/23/2008
Atmos Energy Marketing	PO Box 79073, Phoenix, AZ 85062-9073	2007	6/9/2008
WestLB AG	1211 Avenue of the Americas, New York, NY 10036	2008	4/18/2009
Lockton Companies, LLC	444 W. 47th Street, Suite 900, Kansas City, MO 64112-1906	2008	4/24/2009
CNA Deductible Recovery Group	NW 7905 - PO Box 1450, Minneapolis, MN 55485-1450	2008	4/24/2009
XL Specialty Insurance Company	100 Constitution Plaza, 17th Floor, Hartford, CT 06103	2008	5/12/2009
Ernst & Young	P.O. Box 96907, Chicago, IL 60697	2008	4/16/2009

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S21b
CURRENT PARTNERS, OFFICERS, DIRECTORS and SHAREHOLDERS

NAME	ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP*	
PAUL LIPARI**	5005 LBJ FREEWAY, SUITE 1400 DALLAS, TX 75244	CHAIRMAN OF THE BOARD	N/A	N/A
ANDREW INTRATER	5005 LBJ FREEWAY, SUITE 1400 DALLAS, TX 75244	DIRECTOR	N/A	N/A
JASON EPSTEIN	5005 LBJ FREEWAY, SUITE 1400 DALLAS, TX 75244	DIRECTOR	N/A	N/A
DAVID DIWIK	5005 LBJ FREEWAY, SUITE 1400 DALLAS, TX 75244	DIRECTOR AND CHIEF EXECUTIVE OFFICER	N/A	N/A
JOHN CASTLE	5005 LBJ FREEWAY, SUITE 1400 DALLAS, TX 75244	CHIEF FINANCIAL OFFICER, TREASURER, SECRETARY	Common Stock	1%
JOHN NEUFELD	5005 LBJ FREEWAY, SUITE 1400 DALLAS, TX 75244	CHIEF RISK OFFICER	Common Stock	>1%
COLUMBUS NOVA ETHANOL HOLDINGS LLC	153 EAST 53rd STREET, 58TH FLOOR NEW YORK, NY 10022	SHAREHOLDER	Common Stock	86%
COLUMBUS NOVA ETHANOL HOLDINGS LLC	153 EAST 53rd STREET, 58TH FLOOR NEW YORK, NY 10022	SHAREHOLDER	Series A-1	93%
COLUMBUS NOVA ETHANOL HOLDINGS LLC	153 EAST 53rd STREET, 58TH FLOOR NEW YORK, NY 10022	SHAREHOLDER	Series A-2	93%
COLUMBUS NOVA ETHANOL HOLDINGS LLC	153 EAST 53rd STREET, 58TH FLOOR NEW YORK, NY 10022	SHAREHOLDER	Series B	100%
THE SCOLAR COMPANY	10801 MASTIN, SUITE 800 OVERLAND PARK, KS 66210	SHAREHOLDER	Common Stock	6%
WHITE ENERGY INVESTOR GROUP, LLC	GALLERIA TOWER II, 23RD FLOOR 13455 NOEL RD, DALLAS, TX 75240	SHAREHOLDER	Common Stock	3%
WHITE ENERGY INVESTOR GROUP, LLC	GALLERIA TOWER II, 23RD FLOOR 13455 NOEL RD, DALLAS, TX 75240	SHAREHOLDER	Series A-1	7%
WHITE ENERGY INVESTOR GROUP, LLC	GALLERIA TOWER II, 23RD FLOOR 13455 NOEL RD, DALLAS, TX 75240	SHAREHOLDER	Series A-2	7%
IOSEF BAKALEYNIK**	5005 LBJ FREEWAY, SUITE 1400 DALLAS, TX 75244	CHAIRMAN OF THE BOARD	N/A	N/A

* Series A-1, A-2 and B are various classes of equity, voting stock

**Paul Lipari's resignation was accepted by the Board of Directors and Iosef Bakaleynik was elected to the Board as Chairman on 7/6/09.

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S22b
FORMER PARTNERS, OFFICERS, DIRECTORS and SHAREHOLDERS-WITHIN 1 YEAR

NAME	ADDRESS	TITLE	DATE OF TERMINATION
OMER SAGHEER	2027 DODGE ST OMAHA, NE 68102	PRESIDENT	6/2/2008
GEOFFREY B. AMEND	7607 MAGILL WICHITA, KS 67211	GENERAL COUNSEL & SECRETARY	10/31/2008
JEFF SEROTA	2000 AVENUE OF THE STARS 12th FLOOR LOS ANGELES, CA 90067	DIRECTOR	12/2/2008
JEFF SCHWARTZ	2000 AVENUE OF THE STARS 12th FLOOR LOS ANGELES, CA 90067	DIRECTOR	12/2/2008
ARES CORPORATE OPPORTUNITIES FUND II, L.P.	1999 AVENUE OF THE STARS LOS ANGELES, CA 90067	SHAREHOLDER	5/4/2009

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S23
WITHDRAWALS FROM A PARTNERSHIP OR DISTRIBUTIONS BY A CORPORATION

Name	Address	Relationship to Debtor	Distribution Date	Purpose of Distribution	Amount / Value of Property
For the Benefit of White Energy Holding Company, LLC	5005 LBJ FREEWAY, SUITE 1400 DALLAS, TX 75244	Subsidiary	4/27/2009	Escrow payment	250,000

STATEMENT OF FINANCIAL AFFAIRS
EXHIBIT-S24
TAX CONSOLIDATION GROUP-WITHIN 6 YEARS

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

WHITE ENERGY, INC.

20-5501083