

# United States Bankruptcy Court

\_\_\_\_\_ District Of \_\_\_\_\_

In re \_\_\_\_\_,  
Debtor

Case No. \_\_\_\_\_

Chapter \_\_\_\_\_

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property			\$		
B - Personal Property			\$		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims				\$	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)				\$	
F - Creditors Holding Unsecured Nonpriority Claims				\$	
G - Executory Contracts and Unexpired Leases					
H - Codebtors					
I - Current Income of Individual Debtor(s)					\$
J - Current Expenditures of Individual Debtors(s)					\$
<b>TOTAL</b>			\$	\$	

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**GENERAL NOTES REGARDING  
THE SCHEDULES OF ASSETS AND LIABILITIES**

1. Unless otherwise indicated, net book values, rather than current market values, of the Debtor's interests in property are reflected on the Debtor's Schedules of Assets and Liabilities (the "SOAL").
2. The Debtor has obtained certain orders of the Bankruptcy Court that authorized the Debtor to pay prepetition obligations to specified creditors. All prepetition amounts related to the Debtor's employees were paid post-petition and those obligations are not presented in the schedules. All other amounts for claims listed on the SOAL are as of the petition date and may not reflect any post-petition payments made to such creditor as authorized by the Bankruptcy Court.
3. The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on the SOAL as to amount, liability or classification. Schedules D and E permit the Debtor to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on the SOAL as disputed, contingent, and/or unliquidated does not constitute an admission that such claim is not subject to objection.
4. While every effort has been made to file a complete and accurate SOAL, inadvertent errors and/or omissions may exist. The Debtor reserves all rights to amend its SOAL as necessary and appropriate.
5. The Debtor reserves all of its rights with respect to any causes of action (whether known or inchoate) that it may have and neither these notes nor the SOAL shall be deemed a waiver of any such causes of action.
6. The Debtor commenced the above-referenced Chapter 11 case on May 7, 2009 (the "Commencement Date"). Immediately preceding the Commencement Date, in order to establish a clear cut-off between pre- and post-petition payables for the purposes of the automatic stay and to facilitate proper compliance with GAAP reporting requests, the Debtor instituted a month-end closing of its books. Except as otherwise noted, the values are representative of the financial values as of the Commencement Date.
7. The Debtor's assets are presented, in detail, as they appear on the Debtor's accounting sub-ledgers. As such, the detail includes error corrections and value adjustments (shown as negative values) as well as some assets that may be misclassified between asset classifications. The Debtor did not undertake to correct their financial records as part of producing these schedules.

## Schedule B - Personal Property

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G -Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this Schedule, do not include the name or address of a minor child. Simply state "a minor child."

It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's personal property interests. Accordingly, the values set forth herein are net book values as of the Petition Date rather than current market values.

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			0
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Exhibit B-2		268,751
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			0
4. Household goods and furnishings, including audio, video, and computer equipment.	X			0
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			0
6. Wearing apparel.	X			0
7. Furs and jewelry.	X			0
8. Firearms and sports, photographic, and other hobby equipment.	X			0
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See Exhibit B-9		0
10. Annuities.	X			0
11. Education IRA.	X			0
12. Interests in IRA, pension or profit sharing plan.	X			0
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See Exhibit B-13		197,334,377
14. Interest in partnerships or joint ventures. Itemize.	X			0
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			0
16. Accts receivable.		See Exhibit B-16		(75,511)
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			0
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		See Exhibit B-18		1,432,852
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			0
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			0
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See Exhibit B-21		5,336,456
22. Patents, copyrights or other intellectual property. Give particulars.	X			0
23. Licenses, franchises and other general intangibles. Give particulars.	X			0

**Schedule B - Personal Property**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			0
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			0
26. Boats, motors, and accessories.	X			0
27. Aircraft and accessories.	X			0
28. Office equipment, furnishings and supplies.	X			0
29. Machinery, fixtures, equipment and supplies used in business.	X			0
30. Inventory.	X			0
31. Animals.	X			0
32. Crops - growing or harvested. Give particulars.	X			0
33. Farming equipment and implements.	X			0
34. Farm supplies, chemicals, and feed.	X			0
35. Other personal property of any kind not already listed. Itemize.	X			0

<b>Total</b>	<b>204,296,926</b>
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**Schedule B - Personal Property**

Exhibit B-2

**BANK ACCOUNTS**

<b>BANK NAME</b>	<b>BANK ADDRESS</b>	<b>TYPE OF ACCOUNT</b>	<b>ACCOUNT #</b>	<b>BALANCE</b>
JPMorgan Chase	P O BOX 260180, BATON ROUGE LA 70826-0180	Master Account	707827242	18,750
JPMorgan Chase	P O BOX 260180, BATON ROUGE LA 70826-0180	Escrow Account	806019402	250,001
			<b>TOTAL</b>	<b>268,751</b>

## **Schedule B - Personal Property**

### **Exhibit B-9**

#### **INTERESTS IN INSURANCE POLICIES**

The Debtor maintains a variety of insurance policies including property, general liability and worker's compensation policies and other employee related policies. The Debtor's interest in these types of policies is limited to the amount of the premiums that has been prepaid by its subsidiary, White Energy Holding Company, LLC, as of 5/6/2009. To the extent the Debtor has made a determination of the amount of the prepaid insurance premiums as of 5/6/2009, such amounts are listed on Exhibit B-35 under White Energy Holding Company, LLC's schedule of assets and liabilities. All policies are expected to remain in place through their expiration. In addition, the Debtor reserves all rights to seek refunds of any overpayments of premiums paid on its insurance policies.

## Schedule B - Personal Property

Exhibit B-13

### STOCKS AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES

DESCRIPTION OF PROPERTY	PERCENT OWNERSHIP	BOOK VALUE
White Energy Holding Company, LLC	100%	197,334,377
White Energy Biodiesel Holding Company, LLC	100%	-
<b>TOTAL</b>		<b>197,334,377</b>

**Schedule B - Personal Property**

Exhibit B-16

**ACCOUNTS RECEIVABLE**

TYPE OF RECEIVABLE	DESCRIPTION OF RECEIVABLE	NET BOOK VALUE
Intercompany Receivable	with White Energy Holding Company, LLC	(75,511)
<b>TOTAL</b>		<b>(75,511)</b>



## Schedule B - Personal Property

Exhibit B-18

### OTHER LIQUIDATED DEBTS OWING DEBTOR

DESCRIPTION OF DEBTS	NET BOOK VALUE
Net refund from IRS for the periods ending 12/31/2006-12/31/2007	1,432,852
<b>TOTAL</b>	<b>1,432,852</b>

## Schedule B - Personal Property

Exhibit B-21

### OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF ANY NATURE

DESCRIPTION OF DEBTS	CONTINGENT/ NONCONTINGENT	NET BOOK VALUE
Refund from IRS for the period ending 12/31/2008	Contingent	5,336,456
<b>TOTAL</b>		<b>5,336,456</b>

In re \_\_\_\_\_,  
**Debtor**

Case No. \_\_\_\_\_  
**(If known)**

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
_____ continuation sheets attached							\$	\$
Subtotal ► (Total of this page)							\$	\$
Total ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re \_\_\_\_\_,  
DebtorCase No. \_\_\_\_\_  
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

 **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re \_\_\_\_\_,  
**Debtor**

Case No. \_\_\_\_\_  
**(if known)**

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

\_\_\_\_\_ continuation sheets attached

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

<b>Creditor Name</b>	<b>Address</b>	<b>City, State Zip</b>	<b>Description</b>	<b>Contingent</b>	<b>Unliquidated</b>	<b>Disputed</b>	<b>Claim Amount</b>	<b>Unsecured Portion</b>
Delaware Secretary of State	401 Federal Street, Suite 4	Dover, DE 19901	Taxes		X		UNKNOWN	UNKNOWN
Kansas Department of Revenue	915 SW Harrison Street	Topeka KS 66699-5000	Taxes		X		UNKNOWN	UNKNOWN

In re \_\_\_\_\_,  
**Debtor**

Case No. \_\_\_\_\_  
 (if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
<b>Subtotal ▶</b>							\$
<b>Total ▶</b>							\$

\_\_\_\_\_ continuation sheets attached

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the Statistical  
 Summary of Certain Liabilities and Related Data.)

In re \_\_\_\_\_,  
**Debtor**

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

<b>NAME AND MAILING ADDRESS,                      INCLUDING ZIP CODE,                      OF OTHER PARTIES TO LEASE OR CONTRACT.</b>	<b>DESCRIPTION OF CONTRACT OR LEASE AND                      NATURE OF DEBTOR'S INTEREST. STATE                      WHETHER LEASE IS FOR NONRESIDENTIAL                      REAL PROPERTY. STATE CONTRACT                      NUMBER OF ANY GOVERNMENT CONTRACT.</b>



In re \_\_\_\_\_,  
**Debtor**

Case No. \_\_\_\_\_  
 (if known)

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

**United States Bankruptcy Court  
District of Delaware**

In re White Energy, Inc. Debtor(s) Case No. 09-11601  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, John Castle, CHIEF FINANCIAL OFFICER of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date July 15, 2009

Signature

  
\_\_\_\_\_  
John Castle  
CHIEF FINANCIAL OFFICER

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571*