

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	<b>CHAPTER 11</b>
WHITE ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 09-11601 (CSS)
	)	
Debtors,	)	(Jointly Administered)
	)	Related Docket No. 488

**PLAN SUPPLEMENT TO THE  
AMENDED CHAPTER 11 PLAN OF REORGANIZATION**

**PLEASE TAKE NOTICE** that this Plan Supplement is being filed by WestLB AG, New York Branch, as Administrative Agent pursuant to, in support of, and in connection with confirmation of the **Amended Chapter 11 Plan of Reorganization** (Docket No. 488), dated January 12, 2010.

Dated: February 18, 2010  
Wilmington, Delaware

/s/ Evelyn J. Meltzer  
David B. Stratton (DE No. 960)  
Evelyn J. Meltzer (DE No. 4581)  
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(302) 777-6500

and

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: White Energy, Inc. (1083); White Energy Holding Company, LLC (3034); US Energy Partners, L.L.C. (1177); WE Hereford, LLC (9408); and Plainview BioEnergy, LLC (5553). The corporate headquarters for each of the Debtors is 5005 LBJ Freeway, Suite 1400, Dallas, TX 75244.

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*Co-Counsel for WestLB AG, New York Branch, as  
Administrative Agent for the First Lien Lenders*

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