## AMENDED PLAN SUPPLEMENT INDEX

**EXHIBIT A** Senior Secured Working Capital Facility Agreement

**EXHIBIT B** Senior Secured Term Facility Agreement

**EXHIBIT C** Collateral Agency and Security Deposit Agreement

**EXHIBIT D** Working Capital Intercreditor Agreement

**EXHIBIT E** Secured Lender Intercreditor Agreement

**EXHIBIT F** Stock Option Agreement

**EXHIBIT G** Long-Term Incentive Plan

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**EXHIBIT I** Identities of the Initial Members of the Board of Directors of Reorganized

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**EXHIBIT K** Amended and Restated Certificate of Incorporation of White Energy, Inc.

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