

Schedule "1"

SCHEDULE 1

DEBTORS

DEBTOR	Last Four Digits of Federal Tax I.D. No. ¹
Ultimate Escapes Holdings, LLC	4466
Ultimate Resort, LLC	7685
Ultimate Operations, LLC	N/A
Ultimate Resort Holdings, LLC	4489
Ultimate Escapes Inc., (F/K/A Secure America Acquisition Corporation)	8408
P&J Partners, LLC	N/A
UE Holdco, LLC	N/A
UE Member, LLC	N/A
Ultimate Escapes Clubs, LLC	0470
Ultimate Escapes Elite Club, LLC	N/A
Ultimate Escapes Signature Club, LLC	N/A
Ultimate Escapes Premiere Club, LLC	N/A
Ultimate Scottsdale, LLC	N/A
Ultimate Lake Tahoe, LLC	N/A
Ultimate Colorado, LLC	N/A
Ultimate Telluride Mountain Village, LLC	N/A
Ultimate Naples Strada Bella, LLC	N/A
Ultimate Naples Monteverde, LLC	N/A
Ultimate Palm Beach Ocean, LLC	N/A
Ultimate Maui Wailea Beach, LLC	N/A
Ultimate Sun Valley MacKenzie, LLC	N/A
Ultimate Sun Valley Plaza Townhouse, LLC	N/A
Ultimate New York Trp International, LLC	N/A
Ultimate Kiawah Turtle Beach, LLC	N/A
Ultimate Park City Silverlake, LLC	N/A
Ultimate Jackson Hole Snake River, LLC	N/A
Bahamas Investments I, LLC	N/A
Bahamas Investments II, LLC	N/A
Bahamas Investments III, LLC	N/A
Bahamas Investments IV, LLC	N/A
Cabo Casa Tortuga, LLC	N/A

¹ Pursuant to Treasury Regulation section 301.7701-3(b), certain Debtors are disregarded for tax purposes. "N/A" indicates that a separate tax identification number is not required for these Debtors.

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DEBTORS

DEBTOR	Last Four Digits of Federal Tax ID No.
Cabo Esperanza #1501, LLC	N/A
Cabo Esperanza #1502, LLC	N/A
Cabo Esperanza #1503, LLC	N/A
Cabo Esperanza #1601, LLC	N/A
Cabo Esperanza #1602, LLC	N/A
Cabo Esperanza #1603, LLC	N/A
Cabo Villa Del Sol, LLC	N/A
Cabo Villa Eternidad, LLC	N/A
Cabo San Lucas Villa Paraiso, LLC	N/A
Ultimate Nevis Investments, LLC	N/A
Snowflake Investments I, LLC	N/A
Sunny Isles Investments I, LLC	N/A
Tahoe Investments I, LLC	N/A
Cabo Investments I, LLC	N/A
Mahogany Run Investments I, LLC	N/A
Candlewood Investments I, LLC	N/A
Ultimate Scottsdale Rocks, LLC	N/A
Ultimate Beaver Creek, LLC	N/A
Ultimate Indian Rocks Beach, LLC	N/A
Ultimate Key West, LLC	N/A
Ultimate Lake Las Vegas, LLC	N/A
Ultimate Newport Americas, LLC	N/A
Private Escapes of La Quinta Platinum, LLC	N/A
Private Escapes La Quinta I, LLC	N/A
Private Escapes La Quinta II, LLC	N/A
Private Escapes Platinum of Copper Mountain, LLC	N/A
Private Escapes Platinum Telluride, LLC	N/A
Private Escapes of Steamboat, LLC	N/A
Private Escapes of Lake Oconee, LLC	N/A
Private Escapes of Waikoloa, LLC	N/A
Private Escapes of Waikoloa II, LLC	N/A
Private Escapes of Chicago, LLC	N/A
Private Escapes of Currituck, LLC	N/A
Private Escapes Platinum Currituck, LLC	N/A

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DEBTORS

DEBTOR	Last Four Digits of Federal Tax I.D. No.
Private Escapes of Tahoe, LLC	N/A
Private Escapes Platinum Lake George, LLC	N/A
Private Escapes of One Central Park West, LLC	N/A
Private Escapes 1600 Broadway, LLC	N/A
Private Escapes Link, LLC	N/A
Private Escapes Platinum One Central Park West, LLC	N/A
Privates Escapes of Kiawah, LLC	N/A
Private Escapes Platinum Kiawah, LLC	N/A
Private Escapes of Jackson Hole, LLC	N/A
Private Escapes Villa 304, LLC	N/A
Private Escapes Platinum Cabo, LLC	N/A
Private Escapes La Playa, LLC	N/A
Private Escapes of Cabo, LLC	N/A
Private Escapes Platinum TCI, LLC	N/A
Private Escapes Platinum Chicago, LLC	N/A
Private Escapes of Fox Acres, LLC	N/A
Private Escapes of Stowe, LLC	N/A
Private Escapes La Costa, LLC	N/A
Private Escapes Platinum La Costa, LLC	N/A
Private Escapes Borgo di Vagli, LLC	N/A