

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

OPTIONMONSTER HOLDINGS, INC.,

Plaintiff,

v.

DELICIOUS MONSTER, LLC,

Defendant.

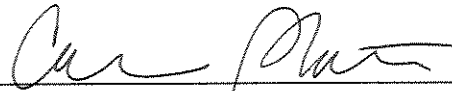
No.

OPTIONMONSTER HOLDINGS, INC.'S CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rules of Civil Procedure 7.1 and Local Rule 3.2, the Plaintiff, OptionMonster Holdings, Inc., by and through its attorneys Kelley Drye & Warren LLP, makes the following disclosure to the Court:

1. OptionMonster Holdings, Inc. does not have a parent corporation.
OptionMonster Holdings, Inc. has two subsidiaries: OM Media, LLC and OM Securities, LLC.
2. Knight Capital Group (NASDAQ: NITE) is publicly traded and owns more than 10% of stock in OptionMonster Holdings, Inc.

Dated: February 12, 2008

A handwritten signature in black ink, appearing to read "Car Plater", written over a horizontal line.

One of the Attorneys for Plaintiff,
OptionMonster Holdings, Inc.

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