1 of 2 NOTHON, O.

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

USDC SDNY
DOCUMENT
ELECTRONICALLY FILED
DOC #:____
DATE FILED: MAY 2 9 2013

THE VELVET UNDERGROUND, a Partnership, by its General Partners, John Cale and Lou Reed,

Civil Action No. 12 Civ. 00201 (AJN)

Plaintiff,

STIPULATION OF DISMISSAL WITH PREJUDICE

-against-

THE ANDY WARHOL FOUNDATION FOR THE VISUAL ARTS, INC.,

Defendant.

Pursuant to Fed. R. Civ. P. 41(a)(1)(A)(ii), it is hereby STIPULATED AND AGREED by and between the parties as follows:

- 1. All claims asserted by Plaintiff The Velvet Underground in its Second Amended Complaint (DE 32, filed April13, 2012) are hereby dismissed with prejudice.
- All counterclaims asserted by Defendant The Andy Warhol Foundation for the
 Visual Arts, Inc. in its Answer, Affirmative Defenses and Counterclaims (DE 33, filed
 September 14, 2012) are hereby dismissed with prejudice.
 - 3. Each party shall bear its own attorney's fees and costs.

Dated: May 2, 2013

Attorneys for Plaintiff and Counterclaim-Defendant The Velvet Underground

By:

Clifford James cjames@cjtoplaw.com 260 Madison Avenue, 17th Floor New York, New York 10016-2401

Tel. (212) 532-6333

- and -

By:

Christopher R. Whent - cwhent@sprintmail.com

270 Madison Avenue, Suite 1410 New York, New York 10016-0601

Tel. (212) 545-9552

Dated: May 23, 2013

COLLEN IP

Attorneys for Defendant and Counterclaim-Plaintiff, The Andy Warhol Foundation for the Visual Arts, Inc.

By:

Joshua Paul - ipaul@collenin.com

_ less M. Collen - jcollen@collenip.com

Lisa A. McAndrews - lmcandrews@collenip.com

The Holyoke-Manhattan Building

80 South Highland Avenue

Ossining, New York 10158

Tel. (914) 941-5668

The Clerk of Court is directed to close this case. Any pending motions are moot.

SO ORDERED: