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Stephen A. McCartin (TX 13374700)
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**COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS**

**COUNSEL FOR WALTER O'CHESKEY,
CHAPTER 11 TRUSTEE**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
AMARILLO DIVISION**

In re:	§	Chapter 11
	§	
American Housing Foundation, Inc.	§	Case No.: 09-20232-RLJ
	§	
Debtor.	§	
	§	

CERTIFICATE OF SERVICE – SOLICITATION PACKAGE (AHFD)

I hereby certify that Gardere Wynne Sewell (“Gardere”) directed Equivalent Data to serve true and correct copies of the below listed documents via First Class United States Mail, postage prepaid on the individuals on the service list attached hereto as Exhibit A on October 28, 2010.

- Solicitation Letter;
- AHF Development Solicitation Letter;
- *Order (I) Approving Disclosure Statement to Joint Chapter 11 Plan, (II) Approving the Procedures to Solicit Acceptances of the Plan, (III) Scheduling a Hearing and Establishing Notice and Objection Procedures for Confirmation of*

the Plan; and (IV) Authorizing Other Relief Related to Plan Solicitation and Confirmation [Docket No. 1746];

- Ballot;
- *Confirmation Hearing Notice [Docket No. 1748];*
- *First Amended Disclosure Statement to First Amended Joint Chapter 11 Plan Filed by Chapter 11 Trustee and Official Committee of Unsecured Creditors [Docket No. 1736];*
- *First Amended Joint Chapter 11 Plan Filed by the Chapter 11 Trustee and the Official Committee of Unsecured Creditors [Docket No. 1747];*
- *First Plan Supplement to and in Support of First Amended Joint Chapter 11 Plan [Docket No. 1754].*

Attached hereto as Exhibit B is Equivalent Data's Certificate of Service verifying the above mentioned documents were served in accordance with Gardere's instructions on October 28, 2010.

Dated: November 5, 2010

Respectfully Submitted,

Max R. Tarbox (TX 19639950)
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Phone: 806.686.4448
Fax: 806.368.9785

and

/s/ Marcus A. Helt
Stephen A. McCartin (TX 13374700)
Marcus A. Helt (TX 24052187)
GARDERE WYNNE SEWELL LLP
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O'CHESKEY, CHAPTER 11 TRUSTEE**

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**COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS**

EXHIBIT A

Class 15
Allowed Soft Money Investor Claims

Ballot No.	Creditor Name	Address 1	Address 2	Address 3	City	State	Zip	Country
5-02	C. C. Burgess	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-04	Campbell Burgess	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-06	Chain-C Inc.	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-09	Cornelia Slemp Trust	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-11	Dennis Dougherty	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-14	Herring Financial Services	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-16	Louise Johnson Thomas Trust	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	113 W. 8th Ave, Suite 1000	Amarillo	TX	79102	USA
5-19	Paul R. King	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-22	Banjo, Inc	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-32	Clay Storseth	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-36	David Miller	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-38	Estate of Frances Maddox	c/o Robert Templeton	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-40	Frances Maddox Foundation	c/o Robert Templeton	320 S. Polk	Suite 1000	Amarillo	TX	79101	USA
5-45	Heron Land Company	c/o Robert Templeton	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-49	Matt Malouf	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79105	USA
5-52	Robert L. Templeton	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-54	Scott D Rice Trust	c/o Mark W. McBrayer	Crenshaw, Dupree & Milam, LLP	PO Box 1499	Lubbock	TX	79408	USA
5-56	Storseth Family Trust	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-58	Susan Solomon Miller	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-61	William E Scott	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-63	William E Scott IRA	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-65	Burgess Trust #4	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-67	Carson Burgess Inc.	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-69	Carson Herring Burgess	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-72	Charlotte Burgess Griffiths	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-74	Jessie Herring Johnson Estate Trust	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-76	Jessie Herring Johnson Estate Trust #2	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
5-78	Kevin Clark	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA

Class 17
 Allowed General Unsecured Claims

Balloon No.	Creditor Name	Address 1	Address 2	Address 3	City	State	Zip	Country
17-153	American Housing Foundation	1800 S. Washington	Suite 301		Amarillo	TX	79102	USA
	Total:							

EXHIBIT B



325 North St. Paul
Suite 1400
Dallas, TX 75201

(866) EQD.INSIGHT
(866) 373-4674

www.EQD.com

CERTIFICATE OF SERVICE-Solicitation Package (AHFD)

The undersigned hereby certifies that 29 Solicitation Packages (AHFD) were delivered to and deposited at the United States Post Office via First Class United States mail, postage prepaid on the 28th day of October 2010. The Solicitation Packages (AHFD) were served upon the recipients on the attached list. The Solicitation Packages (AHFD) included the following documents:

- 1. SOLICITATION LETTER FROM DAVID LANGSTON**
- 2. AHF-D SOLICITATION LETTER FROM MARCUS HELT**
- 3. ORDER APPROVING DISCLOSURE STATEMENT [DOCKET NO. 1746]**
- 4. AN APPROPRIATE BALLOT FOR ONE OF THE FOLLOWING CLASSES-
CLASS 15, CLASS 17**
- 5. CONFIRMATION HEARING NOTICE [DOCKET NO. 1748]**
- 6. DISCLOSURE STATEMENT [DOCKET NO. 1736]**
- 7. PLAN [DOCKET NO. 1747]**
- 8. FIRST PLAN SUPPLEMENT [DOCKET NO. 1754]**

Client Matter #: AHF

A handwritten signature in black ink, appearing to be "C. Langston", written over a horizontal line.

Account Manager
Equivalent DATA

Ballot No.	Creditor Name	Address 1	Address 2	Address3	City	State	Zip	Country
15-2	C.C. Burgess	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
15-4	Campbell Burgess	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
15-6	Chain-C Inc.	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
15-9	Cornelia Slemp Trust	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
15-11	Dennis Dougherty	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
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15-22	Banjo, Inc	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
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15-49	Matt Malouf	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
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15-76	Jessie Herring Johnson Estate Trust #2	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
15-78	Keevin Clark	c/o Joe L. Lovell	Lovell, Lovell, Newsom & Isern, LLP	112 W. 8th Ave, Suite 1000	Amarillo	TX	79101	USA
17-153	American Housing Foundation	1800 S. Washington	Suite 301		Amarillo	TX	79102	USA