# MERCANTILE GAZETTE <br> AND <br> PRICES CURRENT 



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 miner und farmer-have fallen all over the state, chanting 114 an inc:rean
hialus.
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The arrivals since our lat review was written, have been the Viking from Sicw Yobk; the llectwing and Vitala from busten with assunted cargnes; the focorge Krell with Coat, and the Gllenita, with comber from hancouver_sam, the Xathemm,
 Genova from Mazatlan with specie and (orn and the Filiza from Tahiti with orances.
fiv the Sew York and liostom ressels which came In, were re ecived sereral invoices of Meat Provinomm and lard, whith houl berol sold puthe to arival. The market for thuse sarals continums very urm, but with an increa<ing supply of tatifnemande.

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 roport. An issorted invoice of light and heave hoote eine hat Geitores, bromans. ete. cannot be phaced at better than prime Easterll wist th ll der cemt. on

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* lates, 2144 coik mid 760 packupes. We are chenizant of no sales on imported parcelt : the marker
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CEDENTS-Imports from December 27th to March 28th The demand for Government purpores has cansed losendale to



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## Review of the Market

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The past week has becn one of mondrafe anination in rommereial aftains. The jobling trade have been duing way well, fis has bern the case for some tine past, amb inporters have surweeden in afecting nales of a few lealiug anticles to a far cxtent: but the manket gramaly his not been brask, Storks continue amzwhe for the most part, and prices give little indiention ot
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Thes Jowidunt hasissuch a prochamation declaring that the blowlate the the purts of buanford, Port Joyal and New Orlems, wath so far cease and dete mine from and atfer the lst of Jane next, that wommereal inter course with those ports, exzept as to persons and thiness and intormation costraband of war, may from that than le varracd on, subjert to the laws of the Uuited States, amit to the limitations and in pursumbe of the regulations preacribed by the Sceretay of the lreasury.
Cescla tor New Orleaus were airealy on the berth, both at st. Louis and New York. The epening of the navigation of the westem listes and canals was bramging in a throd of produce from the " "ipeat Wust," and dealers were noprehending atornine in prices, and an advance in freisiths. In the grain growiag distriets the winter-sown rrops wire looking well, bat a stormy and backwaris spring lad greatly hindered late planting, and the giell as compared with last season was reparderl as deficient. Late bunting in the Northwest nay turn ont well, but tho chanees are all against an average.or even a moderate crop. "Destitution was atill Gureading in the maufacturing districts of England. A retura of the state of employment is the colton tame reverals the fact that of libis mills, usually dm1hying 350,600 operatives, 497 are working full time, Wh3 are working short time, varying from two to five days a weck, and zits are stopped nitngetlier. The em floyment of operdives is to this extent: 42,000 ale on full time and 200,000 on short time, whilo 58,000 are ent

As remards France, the Coustaturimmel of the esth of April, in an article on the subject of the effects of the war on the industrin] resources of Europe, says: Anerica fights, but Europe suffers; the Amolionthat the-fields are strewed with erorpses, bat the indastrial bathoritids of Europe are covered nith wownded; and, unfortumately, if tho fighting is to go on math longer on the other side of the Allantic, the people will still have long to suffer, both in England and France.
The prevalenee of this extrene distress anong the
 moble agitation on the subject of intervantion in our national atraims, und to such at degree had this ideataken hold upon the pablic mind that the value of cotton had been affected by it.

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## Wooden Ware，dicc．

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## Review of the Imariket

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 19414．Iヶがき。Without any appearnnce of amimation，the transfers muerehadime during the joist ten days have been lurge，as will be seen by the subjomed repurt，althonsh it is doubless true that the regolia foll trade is akont over．farods in eonsiderable ghantitios，aremill cons－ rantly toding their way into thointerior，as well as al and down the coast．Sinceour last reference，the clear－ auces for the Northern ports of Mexico amonnt to near－ ly 含 201,0100 ，while with our own ports both North and South nad with British Columbia，the uetivity of trule an yet seems dittle affected by the litencosw the searon． We are now past the perion when the heavy rains of last，yar beanan ；but though aproaching very near to the winter months the weather＇，rontimues reefedingly pleasant，and has thas fite whered un whstraction to business，but on the coutrary the transportation or amerdamatie bis bexn grently favard by it and trade prolongeth．

A feature worthe of note in the prograss of onn com merce is the large iacrethe of merchandise itrivals by steamets via Ponama curing the pant threc nomathe． At no previons priod have they leen so great．That rond：has beowate the faverite chammed through which our dealers，with the aid of the tolegraph，supply then－ selves $u r o m p t i y$ with goods mush needed to make mp defichoncies in stocks．The mail steance Constitution on her last trip brought up over $14^{\prime \prime} 6$ tons of treight sone of it throurh in 25 dajs from New Lork．Thes fresh arrivals have contributed much to keep hpan in turest in the market at this late period．
If our ofservation is uot at fant，another featare is gradually taking shape in our conmercial intercourne with Enstern markets，oceasioned by the great detlint in Exchadges．We allute to the iurrease of importa－ tions on home acrount．ILerefofore，for sume time past，our supplies from those sourees have come chiefly through the agency of commission bonses，represent－ ing Easturn shinuers．The tendeney to werstock our market in former years had well nigh rumed the inn－ porting baniuess of our own macrehats，and thrown it almost entircly into the hands of others．It seems to be now reverting bilk agnia，to some extent，emotor－ ared by the，to us，extremely favorable condition of Ex－ changes．Many of the lending staples consumed in this market，menmura ly our Golden rule，lave not mi－ vanced materially on the older side，thounh nomitally much bigher．Thesame amount in Gold will prochre about theame ammut in goods this year as last．Ileme our merchants are enabled to supply consumers on thas coast without any importunt advance upon old rates．
Not much has been done in foreign goods duriag the past ten lays．Candles are apuarently firmer，and a good iagniry exists．Gur quotations of（＇onls are but unminal；the market inclines to droops，Free saties of Cordinge are reported，but owing to diversities betweras manufacturess and importurs－the latter，in some cases acting madne Eastern orters，the market is somewhat ansettlecl．Coffce is in few hauds，and prices tendiug up．
In Dry Goods but little is daing at present；the foll trande has beengood；prices are reported puite steady． The same remalks are npplicable to the Irug trade． There is more activity in Fish thin wo lave noted for aome thme past．Fresh arivals have met with ready sikes at good prices．Cod has advanced materially Fruith and Suces aul French Goods are in very light demand．Olive Oils are lower．Hops linve declined largely，owing to arrivals via the isthmus．Metalsare steady，with considerable sales of l＇jg Tron．A large sale of Dalt Liuuors，Tebnant＇s Bottlen Ale and I＇ortur， is annonneed at agent＇s rates．A return shipment of 10，（000）galls of Spirite of Turpentize to New Xurk is tho only transaction in Naval Stores of which we are advised．Nails are in more favor．Oils，generally， except Olive，have alvanced－Coal Oils are higher．All kind of Puper bave improved in value about 25 cent
In Easteru Meat Provisions，Lard，Cheese，ete，we arve no chazge to note．Butter is lower owing to heavy arrivals，（10，000 firkina）within ten days past．Ruce is depressed again aud prices zuminal．Stock very large． Considermbles sales of Sugars both Raw and Refined are reported，yet the market ahows no animation．We no－ reported，yet the market aliows 110 amimation．We no－
tice large offerings of Syrup at auction；prices weaker．

Shat is down $\frac{1}{}$ little．The demand for epirits is gener－ ally dull．thongh a tiew sal of hame old brandies ure am－ whated，and at the clowe there is rather more donder in bomostics，with latrex sales at unc：inn of fine Whisly at Jow tighees．In Teas there is matro dubbing trike and prices ate firsur．Tobaco is and with contiand of－ feringe at auction．Jouther detaily of bme：ness und full repurte of Eastern and Foreige Naskets will he fonad chawhere．
The arrivils from suppus jorth have beten the Cyclone mad IIighlander，with assusted cargoes fomm New Jork； Monsoon，with same from lmoston；（iertrabe，with Coal fron Neweastle，N．S．W．：Eleb Flureneq，with Salt from Carmen 1 datad；A．Artaro，with Treasure from Mazate lind ；Jobu Howland and Wm．C．Ny＂，with Viland Bone rom whaling cratise
IHIENAB－The export demand appears to have metns－ ait the present inoment lesund the sulyply of their regular

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CIGAKs－Imports fron January lst to November The recepps of Ilavann vis Tsthmus are very liberal


COLIDAGE－lmports frum January lst to November Themarket los uethmore ur eess inilue need liy Eastern advers ricerveu iry telegram of a deched advance in the bembing nuder is not ollerins to meld at any price，benns under oraersto holt，whice thers liave faken advantage

 company，are opposed to uny rise in value，tnound their
 therif iactory nin mution untid Jimbary．Anple supplies， however，are thougnt to be mar at hand，and achay lpon tow firules，evin eontructug for ailnern ree selers at
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 siatw，tur November and beqember delivery，at gea，and Su，the the at loe，immediato delivery，Aho reporied dur－ hif the beriod undur revied several invoices，jer recent armbas tron Eastern supply ports，ot assurted sizes，vari－ whsly stated by purtics in miterest as hinving buth itisposed


 though we are informed by a number or ontside parthe whappent to be deeply inferestedin this article at pre－ sent，that it was parealied ont to the trade in lots itccord－

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 （2A）FFEE－lmports from Jumuary lst to Novemher 15： josta Rien， $1 \mathrm{~s}, \ldots, \quad 2,233,113$ Sandwich lshands，ibs ${ }_{25}, 126$

There has beene sligut advance obtained durligg the
week in costa $R$ a，while kir is sill lich frmly，the stock ia market bing centrolled by a single party，who ly looking for the establishment of highor figures at all warly period．The males are


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## DOMONHIC IPNEDUCE

Doring the period under revew the ship Enom Train has completed her loadine and sailed for liverpeot， carryng the largest cargo ever shipped out of this port， with a single exception－that af the Great Repmblie． Her freight consists of aboat $5,100,000$ hts of Wheat，

 and sou gr abs Flowr and about 23,000 shs Whent，walned at sfo，（x）The Cntwatry，for Liverpool，has nearly completed loading her cargo of Breanstults，zomsistimg chiefly of What．The he ship Locketh is about rendy to sall with Wheat for the same port．The ship Wind－ watd has salh d for New lork，carryivg 21，302 hiden， 3484 Horms， 4 th pkgs Corpur Ore， 1245 shis Mustard seeds，fien galls Spirits Turpentine，Tom hates Wool， 53 caks onl， 2 sesks silver Ore，atd a few caslis of Call－ formia Wine and Brandy－the whole valued at $\$ 107,000$ ． The Iegulator，for Boston，is about ready for sea， carrwing a large quantity of oil，Comper Ore，Wood， Hides，cte．She is to be followed by the Glemer，with a similher cargo．The Permian ship Dolores Ugarte is undix anengagement to doad a cargo of What at Vad－ lejo for callio．The Whent is to be shimpet in halk， having becth purchased of the Napa farmers direct，for aceount of ship and owners．She will probably eary 25,000 busheds，more or less．This is the first vessel that ever londed Grain in buk at this pent for a foreign Foyage．The barky Glimpse and Nightingale are to load grain for Authland，N．Z．The Br bart Anne Wond is under charter to load Wheat for lingland．The Lotus，for liongkong，sailed a few days since with abont 1000 shis Whent， 400 tinsks Quicksilver， 300 nis Potatoes． atc．The Pahactto，for Victoria，V．I．carried $500 \mathrm{~N}=\mathrm{s}$ Burley and 3 as bales Hay．The Wild Pigcon，for Tunti， carries 200 ubls Flour，The Maria，for Manzanillo， 1501 frasks Quicksilver，valued at $\$ 57,500$ ．As we write， negotiations are pending for a ship to load wheat fox Lirerpool；also tuesin to load for New York．
The wabets for flom and wheat romain finm and steaduy，with a fair export encuiry；prices are muchanged． The bults of What pmrchased is contracted for in the country by the agents of shipers．The details of such transactions do not dud their way into the public prints． Barley is very searce；the stock both bere and in the country is supposed to be lighe，and with an active con－ bmoptive demand prices bave advanced at the close to SI Super 1001 15s，which price is offered without finding sellers．At Sacramento the rate is even higher－the tendeney of the market still upwards，Oats come to hand sparingly，and prices are well sustaned．Corm is in light sumply；the eroy in the State is thought to be a good one．Corn Meal appears to be neglected．Beans are very scarce－farmers holding back their rrop look ing for higher prices．
The rroy of l＇utatioes is immense，and prospects of prices for the fature are gloomy．Hay is scarce and wanted；afew cargots would command our quotations． Lides lave materially advanced in value since the dis－ solntion of the If de association．Wool comes to hatd quite frecly，with sales at remanerative prices，chatly for shipmerit to the Eust．Wenote a freight angage．
 S．lem（O）Woole 11 Factory；Oregon Wool is in favor wath his and bringe high priees－sales of Wiathed at 2 te ． Tallow is wanted for export to England and to the Eastern states，with sales at brate $^{1} \mathrm{C}$ ，thongh the bulk of the shipments go forward to Liverpool on chandlers＇ acconat．We note salus of abont gum boxes Oregon Arples，by the Alert and Oregon，at 3 a $3!2 \mathrm{e}$ 解 1 k ，qual－ ity not chnice．
We recenty refered to the probibilities of our being ableat no distant period to furnish our market with supplies of Raisins，Figs，etc，To－day，very creditable bunches of Ratins ate on sale arm exhibitiou in pachic Fnit Market，the sime laving been cured at Los An－ geles．At the rame phace we notice a box of the ordi－ nary varity of that l＇iums，of grod anality，just in thetir prime，which wire ratised at San Jose，amal sold at
 at this late season．Uried Figs，of good quality，have been in our market for some time phat，cured in this State，and matling by the box at 25c it
FLOUR－4，000 hf sacks extro Goluen Gate Mills，s6；





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WHEAT－I5， 000 sks for export，at $\$ 160 ; 5,000 \mathrm{shs}$ do，

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## General Pumd． Sichorl Fund

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Totil in hand．
$\qquad$ ng review of stock trand dons
We have bat few trasactions in stocks to report since the sailing of the last steamer．The market hasbeen very mactive，but cioses tomernly firm at quatations： 3 feet of

 （Gas co．＇s stock，at $\$ \mathrm{~T}_{2} 50$ ； 100 don state Telegraph stock，at


## Ficightis and charters．

Desirtble tomage is bet searce and wanted．A ship is remuired tor Now York；another for England，\＆e． For tiverpool，fllis is asked，and fo 5s oftered．The ship cilener has been chartered for Baston，and the cyclont：for llongkong，on terms reserved，The lis burth anse Worn is to load Grain tur liverpool．The Wighander and monsoon are yet disengaged，watmag answers by telegraph from tastern owners whether to accept offered rates or not．The Jhemen bark pallas goes to Alnstrulia with Lmmber，via liaget Somb．The barks Giimper and Nothtmgale are to load Breadstafis for Anckiand，N．Z．The Dolures Unarte is lowhing Wheat in bull for Calito，on owners＇accomat．The Magellan goes to Valyataiso in balast．
Disengaged are ships Dightander，Monsoon，Saracen and Walluce：bries Fich and M．Worthington；schrs c＇aroline E．Foote，Colonist，Ella lorence and J．A． Bayazd．
Since writing the above we learn that the ship lifinda－ der has be n ehartereld to luad whent fur hacerpool at C： 103.

## SEITPPING REGISTER

## Arrived．

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Nus 12－Achatulins l＇ringle，Lemman，t days fom Pa－
 bicymhls，towell \＆Eond．
Nov 13－Scly Eha Florener，Frecman， 24 days fm Car－
 sumblat
＂，Itarar， 2 days fin llatimoon Day； protate to Cantine \＆Co
 prodnce to bemband A
Ship Monsom，Merrill， $15^{7}$ day fin Buntom，via Rio de

Whatemhin，dinn How land，Whelden，出j days fin Aretic Ocean；vil to Mchiner \＆Merrill．


why lusaway，busely $n, \underline{2}$ days fim Honterey；produce to order．
Noy lf－ship Hightander，Snow，lid days fm New Som；mike to caro llowes \＆Co．
seat oil and bone to Melituer \＆Merrill
Sow 16－hark diertrudh，hartlett， 108 days fin New－ Schr Coched，bruce， 2 hays tm l＇jgeon lount；produce to dremand \＆＇o．
Sow 18－13alk No l＇erkine，Kitelic， 11 days fm Vic－ oria and lom Diacosery；hmmer to S 1．Mastick \＆Co．
Dark Nahmheng，bove，It days Jm l＇ort Grehari lumber to Rentom Š llowati．
Mov lu－Itab elhr forn Arturo．Garcia， 27 days fm Cleared．

 Anv le－bark Curh，Deblois，sian Diego；le le hai－ monnt．



 Hfater．
－cher Mary Clevelma，Leds，san ledro：Master
seln Wiad＇igron，ILowes，syduy vialahti；banker （i）caves \＆Co．
Nov lj－wimr bregen，Wakeman，Makatlan；Holladay $\&$ Plint．
mp Enela Tran，Xickerom，liverpmol：Mastor
ship lefothig，heliey，Howland lshan；Meader

 Crose \＆Cos
（＇o）lank Marin，Nowman，Mamanillo；Barron \＆fo． bhig shet Anclur，Siy warth，Victoria and l＇ort Lud－ low ；if 1 saywarl．
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Smee whe last reforence, triale has been modoratily astive abong jobbers. The clearmues for Mexican wits and tor the Niarth Coast have beery large, aud with the interion a consilerable amount of tratio is going on Il ince inne; the minness of the season thas far affording ibumanst opporinuity for intercourse with all the mure important points. The prisent winter has beon a purfect cuntrast with the preceding. Whils: a sulfiticncy of rain las fahen for agriculinral operntions in most secions of the country, the wealler has been, for the most part, chaming-a mucession of Caliommats wightest days, cool, clehr, invigorating and healthfut. The arrivals of werebindise have becn beavy, ind stacks ot many artieles show an accumalating which points bery plainly to lowly fighers. With the excepthon of hage invoice sales of Coftee, but litle has becu dune from first hands; that article romans firm at our duotations. Cual also has shown more animation, thel prices are better. Condles bave deen bry quitt; less than thand doing. The Fruit per Camuridge is sching at lair rates, in jobuiner lots. Motals are gemurally luwer, with the exception of Pig fron, wbich has betra sald at an advance. Dakmo has declined matermallyother Naval Stores are without chamge. Nails romanme dull, abd are Iower. Coal Uds have been sold freely at uction, at reduced fogures. Oive oils have recoved some attention, bat prices are wealier. In othor ons we huar of no inportant transactions.
Hat I'ruvisions are exweedingly antact. In butter and dard, we nute a fair trade for the suasom at old rates. Inecontiatein to pour in mpon us lucdy, opwersing the market-trade being dall and prices nomimal. Sugirs of all kiuds are in vary littlu rempest. Ihare is mothing doing in Foreqg sprits: a leay sales of bormesixe ane fepertel and induate rather more tirmacss. In treas there has been ho change. In Tobaceo tran-a tions of some magnitnde have oectired and wenre advised of ronnd salles of fine quatitits at higher fignares.
The arrivals frem supply ports lave benn ns follows: Ships lsake Joans ind Arey, with absocted chagos, tront New Fork; Agra and Visld leveer, witiz datto, from Liston; Zillah, with ditto, from Liverpoot; Union, with ditto, from Bordeanx: Herta, with dito, from If:ine burg; Sardinim, with dito, Irom llonglang: Emily Lamaing, with ditto, from Shamotia via Japun; 'Timandra, with ditto, from Kanagawit; Francis 1’ancr, witi Altio, from Mmila; Caialna, with cotteo and sugar,
 suda, from Jquiune; Golden State, with salt, frulat Simmmon's Lagoon; Ocean Penl, with conl, from ballinoure: Cianlutte Andrew and Slawnot, with simnc, from Noweastle: Scothat and Onwart, samb, from sia waimo; Ametlyst, with sume, from Bellingham Bay.
 Cotton doous ingm China and promased sucplisetroun falentti du the shape oi chicken gumber to which we


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13 RAD-A steady demant exists for all hinds of chip change in pijce. The Archer will carry to dapan limers change in pide. The Archur will carry to dapan liberal hic ringe of our yuutations.
1300T* ANiAwIIOEs-Impurts from January lat The market is dectdedly fat, with little doint and wis heal inange in values.
CANINAE4-lmperts from, Janasry lst to January 31: Tne denand is extremely llght, whin no epecial call at present lur any deacription, prices beins but tecbly sup. and are reported as follows: 5thbox ciruss dyintreb a
 At anctinn, lou bxs R L Taylor'z, $\sqrt{7}$ ? ¿c; 100 do stearhe, us COFFEE-Imports from January Ist to January 31 : Manila, th
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 Constitution. Tlie sales comprise subbags lio to the dov-
 Rica ex Catalina, un prlvate fermer, flhe two tastes denta
 the close, brices are firm at uur lighest iffures, wibli mates n bond ot 125 bays Costa Eica for export to Mexico, at ex.
reme rates.

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CaIS D. AGE-Imports from Jamary list to : 1 t : coils, lodders oi Fastern liad Minnila are firm in demanding streme ratus. sunchs
CIG IB An- mports from January ist to Jinnary 3lst: The: amount of Havana sejzed ly Custom Honse ullierrs was l, tiv, tu0, appraised at sib, orw. They hat ve sunce been whatho the range of our quotations, which have been duly

1012 GOOINS-By recent arrivals from the East In,
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 nominal. We have only to nutc a slagle sale of 100 bolts culch Danyas buck, un private teamo.
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FIXII-lmports from Jamuary lst to January flet The supply of ted and Maskerel are very lisht have focin spoiled un the voyage and are wortales forn thensh sold at क1: की prous
FIETITA. NACOEA, DOTC-Impurts trom January
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 whr figures. The Fatisios, fer Gambritget divet frim Madagh, are in perdect order, and atc bought utter by $t$ th fior layera. A tew hmadied lancy dg bxs bt atto bronght very thll ligures; juokego White Malaga (irapes, "asare, hox. Dealers have haranced bicir jobhing prices to $\$ 10$.

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CUTISER-Inports from Jinuary dst to Junuary


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N N11.k-Importy from January lst io January 31st: The market is Ereatly depzessen in riew of heayy stocks here, large qumbities earoute to thls port, eoupled
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We have no sales of Whale to record. At privatesale She cases lingntel Olive are repurted oh terms wathheld. At hution coal and Keresenc are freely crfir dad with
 luo do Huwland, soc per gall; 50 do New bedford, 49 do ;
Ho cases China Nut, poe per gallen, 40 tubs Rape Seed, 50 c
IPIRGVINIGNG-Imports fromgranuary Ist to Jan. 3 : Bacen shmulders hhds


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## Revietw ot the marmed



Another intervall of wery pleasant wather has con Gibuten diglaty to the iruprovement of trade，hut the seatem is yet too carly for any general resumption，and the Juise of abont three weths withont any rains worthy of note is cansing some disquict and compant anong farmars．The jate sowed（itain in sombery large and important anstriets does not look promising； but we may reasonably expert lieavy showers dimine the present month．A wet firing usually compensates for a dry winter．
The improvement in trade，aladed to above，is stin chietly in the direction of Oregon and the North coast． An our const trade is improving，thet the not thern por－ tion of it is making strides which have ereatly exceeded the expectations of all enguged in it．©the consumptive wants of that region are angmenting in a ratio that in dicates a very large and stable growth of muterial im terests－pepulation，mining oleralions，agrieulture manfactures，commeree and intomalimprovements． We ubserve the opaning of a new comanerial port on Bller＇s lay，netr the nouth of the chmmlia river， which is said to posstes very great advantagne，nud is attracting an Hood degree of uttention on the part of ade venturers who have intelligence，inflonete and means to develop thome advaltages if real，and of the com manding supcriority lahacd for them．A littio time will show whether that new＂Pacille City，＂as it is to be called，is or is not an ephemeral afiar，and domed to disammint the expectations of its founders．
Stoclis of Merchandise lave luen fanly increased by fresharrivals since our last report，and in glancing at the transations of the perion we obsezve no special change in the general aspet and tendencies of the market fisce that date．

Candles haw been in moderate demand，and prices feebles Some improvenant in the demand for Coffee is reportad，Lut without chauge of value．But little has been done in Coal．Cordage is fum，under the im pression that snpplies are short．The Dry Goods mar－ let is in a healthy state，particularly for all Cotton fabrics，both Foreigu and Domestic．
Fish，Fruits and Sunces are without materinl change． Metals are quict；Scotch Pis lron anther lower．There is nothing doing in Naval stores；nor in Ols，with the exception of Downer＇s Kerosene，which is in more favor and has wet with some enguiry for export． pulu las mivanced slightly．There has been some moveluent in Eastern Meat Irovisions，at low prices， wilh the view of concentrating old stocks．Butter， Cheeseand Lard are dooning．Ricermajns withont any signs of animation．Sales of Spices are reported at lower rates．
Sugars of all kinds are flat；sales light．In Syrups more has been done，but at reduced figures．Holland Gun mad Formign Brandies hive chaged hands to a moderate extent．Domestic Spirits are firm and mar－ liet huoyant，notwilustanding the faiture of expected excise measures．There is some improvement in the Tea trade，but an change of valuc．Touncco is in more demand，especially the lower grades．
Large transactions sro announced in Champagne Wincs，both here and toarrive；atso in Cask Claret，but the latter at low figures．In Red Chite and in Native Wines there bas been an active trade．Details will be found below．
The arrivals from supply ports have been as follows： Ship Starlight，with assorted cargo，from Boston；ships Lookout and Great Republic，with ditto，from New York；Ostoorne Howe，with Sugar，from Manila；Barks Yankee，with islund produce，from Honolulu；Mary， with Coal，from Bellingham Bay；San Francisco，with same，from Nanaimo；Heary Miller，with same，from Neweastle；Mathias Salvinius，with Fruit，from Tahiti and steamer Oregon，with specie，from Mazatlan．

TREAT－The Export trade in this artlece is fast be port．Ghma，Jronn，Australlis．New Zealmend，and the supplies of Ship Bread and Crackers．Besides Vietori and oregon upon the north，Mexiconad thite，etc，upon the soun，look to us for more or less，ndded to whlehare
the demands of our army and navy，and the frequelt visits ot forejsin vessela of war to refit and vietuab par ticularly those tromsthe Russiaj posscesions north，which
have lisherto ween large costumers in this line．

The saleztor the week are isultims assorted Cakea and



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There ls inite a motable improvement in the jobling

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COFFEE－Tmports from Jamuary 1at to February 23： T， 5020 santwiel，1stands，lbs $69,2+10$ As we write the $)$ borne Howes is al hand trom Manila We nota burn inerease in ma jolning
 Kona ex Yanke at 30
CHCATR－We note sales 100,000 Swiss at $\$ 16$ 20．Also，
COA 1 －impurts trom Junary ist to Febrnary 2sth：
 domberlant，tong．
Mnle thass．．．．．．．．．．．．． 903 yancuaver，tons．．．．．．．loi3
In the alsenec of any fmpos tant arrivals，we have hut changea tor a berminht park．The rase appear to be nas－
 Lehth1，ex fithe ind（H）tues scotea，per same vessel，in at $(3)$ ）toll
 aral 12 cuaks，giz．
The Crcat Kevuhtic，just at hand，ina passage of 102 dey
 sapply．The marke tor all hao ourcig cione very
CORINGE－Imports from January list to Februsy Holders or ciasternlut manila are very firs in demand
 momernime of the day．The donnestic sumply is at the mandrit to rord，but the thley ot ot any
 hand with wombles hemp，to the cordige fitetory． H 48 Y Goblos－The jobling trate is rewivide the ma and urchon．We have to note，however，a single pur Alse of dow－vi\} yards bnghish cothons, for mazalath, on
 Aew York wa the lithinus，and a dew salea or hk，hescrip tions for investabit，（la mold lor a rise，within the rame of our fuotations．At auction，for accuat ot underwri－

 necoont， $12{ }^{j}$ en besiden athall invoee of damaged Dribs and hecthas，foterng yard．A smad pablic ofterint close here is a goud export oumaba for colwas in bond，

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Fisil－lmports trow Jannary lst to Fobruary 28th
its， 24 sales are cumined to johning lols of Colltsha recent y at hand to the extent on tu0 drums，＂as are，＂chleny at with dry parecle via lloru in brime eondition，most of our

FEEUCRS，SAUUNS，ETC．－lmports from January
 ratur，bus， 75 ；bigs，coks， 24 ；Lecuons，cs， 650 ；Prunes，es From ahtli we have the firse caren o Oyanges of the rescht season，wa，（uo per Mahias，which sold on private

 iltad for Cave Goods tor the north cuatst trade at our duo tations．The sales embrace 70 cs Kemp＇s Tomatoes； 100 cy Harrison＇s and lim cs Lebrun＇s steamed Oystera； 50 c mocken，etc，all opoh prisate terms； 500 kegs ， 5 and 10 dif cach，Boston cranderries on terms whitheid；low dxs wWer，with sales lo\％ealic．At Lic close looes McNure

## LU U1EEIf－Imports from January Ist to February

 So fis 4；Domestic Lumber，ieet，11，biv7 000 ．The market is werk and prsees faver the buyer．Small

METAT－We report sales 103 tone Scoteli Plg Iron asper，in lots at $\$ 50$ ．At the close，$\$ 47,50$ is an outside

NAVAL，STOIENG－lmports from Jamunry Ist ta February Nof hateresth，of transpired int any description．






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RUM-The transactlonk are conthed ta so hons Bow
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Dur latest abices by tel graph，ere to the following purport：
 uin its，13\％．
 showing a very decidud reacton within et hours．The specte exports of that day werg reported at ower $\$ 1.0 \mathrm{~m}$ ． （fll），and indicate an increased movement．The $\$ 1,9 y_{1}$, sent from the sub．Treasily in this cit＂，arrisen safti，pu Porthern lifht，under convoy at the Comenticat．
There has been anteadily imnowing ciemand tur mamey in this market sinec cur last reference，attributable to the same cau－es then alluifed to，namoty：Speculation in simme Stecks．is on former occastuns so now，thi mave ment inchaces all clases of our citizens．Merchants，firo teswimal menand capitallsts are puting their tunds inti shares．Laboring men and clerss are doing the same．New enmpantes are being formed by the seve．Ana mattor of course under sueh circumstances，cheapstocks are advancing handsemely，without that resam to merit which prudeuce wad detate，but simply becase the rashissogreat；the improvement of ons diy stimatates to new adrenturen on the next．The rant of all th＇s will ba a collapse by and by，and the laygard；will be cansht be the＂Lentleman in black．＂Gapital is abmant for all lugitmate wants，but as the season for spring trate up－ roacbes，the mercatille clases will have oceacion tonse more，and we may look for a thore active market．Bank

The recefpts of told from the interior and mining dis＊ teicts since last Steamer Day have been about s． which sifa，Mo were in Bullion．The Mint has taken but about siow The demand for mallon thus har has leent very hitht，and the suphly effaring seems likely to prove athtuate．Goll Bars range from 8 oundon Hae．Sibur is lower than on last Steamer Day－no sale repurted at over ？ 20 premtimm，and rauging from that to a $^{2}$ cent．discount
 iny the pariod under rever．
Exchange on the Atlantic elties is arain unreftled－at leash，as regards currency bills，for which the rates witl be largely adyanced．Coln bills whll the at on lat steamer oecas：on，at statiper cent，prem．sterlingr at 5！

Letul Tendersjumped up from sit to it very xudtenty， oh the receipt of advicestrom the Fat announcing tho great dectme in docid．Thls alwance has bromght larese amsunts into market．and prices are heasy to day，at comit．
yexiban Dollars are ghotable at 912 an per cent．prem．
The coinage of the Branch Mnit in this city for the monlh of February was
 Silver－Har Dollars．
vints．
T t 1．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．
The imports of Ireasure 1 rom list inst to date were as tollows：


rom wroek 72，80） 01
Mareha－Per Or＂fon trom dita
Tofal．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．．$\$ 244,814$（0
The exports of treasure for sume pe．iod and since Feb rthary $27 \mathrm{th}_{\mathrm{s}}$ ，were as fullows：

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| $4,647,471$ |


The following were the balamers in the Slate Treandry
at the clone ut busincas Fehruary 2sth， 1 nt 3 ：


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Salate ot Wowaticd Persolts．
－Maninary Funt
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Tutal on hantl．
 review ol－tuck
The s＇orls Markef had becn quite active the pant weck， pardiculurly fomindmg shares；and a fuzther advance has beencotahishod in all the leading btocks．Wide West stuck advarecel to $\$ 500$ \}.tr foot, "ally in the weck, under falke telegrathie reports．Fince then it lias agnandedined to sta，and cleses heavy at that flgure．Comsiderable trannactions have taken flace in hinclope stock，e．t abont §1hige4i）．Chohlar las alto advancell to sbout \＄tins per 1 wot the Burning Moseow stock has adraneed from $\$ 100$ 10．2lefosw on account of the very rich difcoverias made the bast week on thelr clafm，which is said to be＂cron
 Banta were rede mad latt werk liy the thme tommis． noners at par andinterest．＊mall sale or ity suxey at i！ceents．

## Coliturnia etocliom。



Tonagage is still amodant，the arrivals betag liferal both from home and threisn ports．The foltowing vescels have bunn chertercd durlne the past wotk for liver pool，fu cary Brembetufl：Sh drs Arey，lu3t thas，hy

 coast of Mexico for a cargo of IJge Wuods，thenca to New Yo： k ，ar $\$ 14 \mathrm{per}$ ton，payabls in tiold．The Wild lluater is up for Jlonolata．
The ships Mameluke and vima Donat are both under Fiastern orlicers to lond（inano at the Chinchas．
The bark San Franciseogoests the Alberni Mills for a
 Fankee redurnsto Honohitu．The bark baward is re－ purtcil nod to Charles W．Stuoks \＆Co．，on terms withbe＇t
 Minnelraha，fas er，Hijion，starlight，Wial Ruyer，llenry Brighamy Sutinian，Osborme flowes，Massehusetts； barks Maria，Mary，Henry Miller，Falmetto，Scolbad， Framews palaor，Nantarina，Motropolis，Onward，Nanci．



The following is a statement ot the recelpfs of Domestic produce in thas market the the biant week and the buta： puming dale c：tch vear．

| Articres of frodece． |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Finur，qr．sack | 9 926 | $47 \%, 193$ 1413,391 | 1，323，557 | 389817 |
| Barlay，sache | 2．111： | 315，114 | 42n， 9.2 | 115，435 |
| （ats，wacks | 2.25 | 15，125 | 291515 | 25．w．an |
| Potatorex， sa | 8， 111 | 2th，1～2 | 235， 1137 | 224.437 |
| （＇urn，satk | 37 | （i．） 46 | 12，3：0 | 4， 132 |
| Rye，stuck | 241 | 1，1．1． | 2．4．43 | 4.418 |
| suckwtent | 50 | 1 1223 | 1,119 | 3.737 |
|  | （1）${ }^{\text {a }}$ | $3!145$ |  | 25.831 |
| liman，wach | 1.710 | iti．135 | 44，513， | 4＋，${ }^{1}$ |
| Hay，mile | 1211 | 12心．1き」 | 111，Mx | 115．$\times 1 \mathrm{ta}$ |

Berstarlight at this purt Mardil，fin liostom－Was at lays



 egnator： 20 diays thence to this port．

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## SEITPPING REGISTER

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 If days：xpucictollubdancot fom Mozatam，via San dose Silt Sifod Ahans，llamah，2A brs fin Santu Eruz；lime tob 1hivis dy durdan．


 Bromband dia

 Lonor \＆tom
llamblark Sam Francisco，Lemixen，It hays fin Nanamo sche Hon Leaniro，Jacols，IU hirs fm Fish Rock；Iumber to J y Zatle．
Marcat Stma Balinas，Sudden，12 bis fin Samas Jblver，
 A biblilee．


 nubls，Huw Hell \＆Fiont．
 Jsirk Ann Parry，Gove， 21 thays fin olympia；lumber to $G$ Clunco
Whirsan liego，fregory，IU hrs tm hodega；produce to bubludis，llowell in Fomi
\＆（＇o．Lothe，H：4nsen， 8 ins fin Tomales ；produce to Miller
M，MR
to Mrintif－Brig Boston，Morton， 5 days fm San fedro ；madso Schar sophie 1, Whason，at hrs fom Tomales；produce to

 vis \＆Jordan．


If usen 5－Ship Coruimbo，Boyd，la days fin Port Angelos； bink Mary，lívek， 17 days fm Jellingham Bay；coal to Sibular de Jowdye



 mblar to is wacphersum
Haben io－（hille hath hathas Salvinius，Sehmodt， 42 days fm Thatiti manse to ditaw dove， 15 days fun lort Orchaod：lumber abluton de 1lowarl
Bark Gold 11 mater，Harrington， 13 days tm Port Madison；

 T Bunall．Bailey，Fiarloy， 30 hrs fin Santa Cruz；Hme to

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Msnen 7 －Stinr Kemator，Seeley， $2 \frac{2}{2}$ Lays fin San Dlego； pas and frelght to $s$ I Hensloy
stmr Oreran，Wikemm，ib days tim Mazathan；muse to
J stollatase silimas，Andden，i2 hrs fim salinas，vi．l Santa Cruz；

 frrmanan de
Maten 8－bir hark llemry Niller，11al， 70 days fm Neweas－

Bark femmede，drey，20 days fim Iort famble；lumber to
Kark 1b\＄1 Han，Willana， 16 days fm Pert Madson；Itmber liark llywe Pommoy， 10 days fin Teekatet；lumber to Pope achathet．
Brig．Angernette，lamb， 11 days im Port orchard；lumber to
 Manche 9 bhip，Dsporne Jlowes，Cotrell． 55 days fur Man－
 ber to A $W^{*}$ Aittojherson．Cleared．
FEB2R－Bratht liobert Luwe，Congleton，Hongkugg；Ma－

Bark，Ale latide Compr，Dingle，Victuritamb Port Angblos； batk X S Lothins，breenloaf，Vatoria and Jort Angetos；
 M at： 3 －13ark Finfly Lhanlug，McKinnon，shanghae；W Colvmatl \＆（\％．
Maren 4－ship Owan Pearl，Crowell，Jungkong；Kioop－

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## Leview of the सHarket




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 pricen firm, Coffee is led at au a wave-sonk if lito very light: of the fin $\mathbf{r}$ grathes nore is offering, but prie's of all durniptions are thality nipard.
 Houd rates. Fiench gonds ate wry diall, with the ex ception of sumber and custlesur, whi haw hen
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Liantera Meat Provisions of all kithderntimue senco




 wathut improwent in demmdur value. Salt is dull Sticesare suare and high; tunation sate of recent atrats from Calcuta is now pemblog. There his tern
 "t higher pices. Hawh are abou lant ama low. Eusten symplis are in iltay tavor.
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The arivas from suply porishave bent Ship wadward, with in aEto tel carg hom New York; hirs Grawilte, wi in licic, Tra, ctce, trom Haghong, and
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EtE EAMD-The export flemand ls hifht, bat the ri the bacros suthe to keep the hind bewa bakersi in.




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 dOFFEE-Imports frm Janary fint to Anghet 31st:






















FESER-lmports irom damury lat to Aurust 31-t:
















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W. TGEMEA-Importanoms from January lat to Allo
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OILA-Imports from January lst to Augn t3'st

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Tonnage is very scarce，und greatly wanted．Seforal dusirdbe charters for Grain to England are offering． I＇irst－cla－s Amerien ships are also wanted for Jew York and Boston，besikes other vessels for Lumbir， Woul and Guano，as weIl as for the East Intiatua le． There art low due at this pert 20 first－class Ampric；n fhus，ont over 100 days from New Iurk and 13ostm； of which nearly une－hali have becr out about 15．days and llnes from 24＇）to 270 （das．In addition to these， ticere ure 20 sqarerigned vessels now on the way buro frin Enropurn pirts，fut from 100 to 180 days．Of this flet of tll sips，we sertainly may look for at least one－ alf the momber at any moment．So far as we aread－ Fiset，the fillowing charters have been effected during the frusht montio：The ship Hoogry，to load Ibead－ stulfo fin Liverpool，of witich Cross \＆Co．are the chur－ terns－the herns withhedu，whongh under，tood to be at ［al］riLtes．Alse that Br shig Sydmey， 1117 tans register， o loud suars at I＇uget Sumnd for London，on privato torus．The ship Ileugal，to low Limbler at Puget Sound for Shanglan，on terna withheld．The Dutch brigt Willehnine Elise lıa b＂en chartered for Hougkong by MEncumay \＆Of，The Dlectrit atid Uruguny toad Grin，ere tur a morket
Th di＊engrged arw as followa：Ships Benjomin How－ ard，hamestll dat huntwurd barks Dinlart，Emaly Dammig．Wimem Kirehner and Granvite．Brips Geth． Prin，Loind and Ida D，Rogers；schooners Guilietta and Liberato．

## SFIIPIING REGISTER

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## Review of the Market

FOR THE TEV INATS ENBING MABCI 1st, 130s.
The continuance of dry and pleasant weather has bo conce a thene of general remark, and is no longer a matte lomat we combatuation, but is causing great anxiuly amon; all classes or our citizens. The voluatere crins in some parts of the state are likely to prove a falure, and without the carly advent of eopions showers it is fearel that lhe sowin: on the menest year will yifld but a meabr harvest In the sumthern comnties the loss of eattle in constquence of the dronget, is still as serious at ever. It is est mated in some plaves that at last two-thirds have actually prished or are heyond hope; but partial rains have of curred th those comites within a few days past, and it is homen that a cousideratile portion of the remainder may be saved.
Trade from firsthands has been very quite daring the period nader review: but fobiers, on the contrary, have bean yery altive. The priocipal transactions have been with constwise forts, bolh north and south; but intertor commonication in alldirections being entirly unobsfact ell, orders of more or less magnitude are cunstanty coming in from the country townt, and morchandise is gning for ward. In our last report we had vecasion to altude to important purchases destined for Eastern Idaho, via Los Ansers, and a new ronte alowe the ensern slope of the serras, traversing Nevada and a portson of Cola Territories. This is thenght by some to be the beghnmag of a lare trade with those regions, which are rapidly inereasmat in finulation, and are sald to afford abmalant evidnene of reat resourees. We are indebted dor this begimas in in great measure to the cxtrene suverity of the winter east on the Rocky Mountains, whith has vasily aumented the dillenlties and expenses of transp, rtation irom the Allantic shies. Whether we shall be able to retain any eonsid ratole amount of this trade when spring and summer return somewhat doubtfal, and yotour tratie whin sat Lake has been guing on and growing fur a year past. Further far ticulars sn regard to the exp dition to 1 taho witl be foun 1 elsewhere.
The arrivals of gencral merchandise for ten days past have not been larg; la a rew artiches, how wer, the acets sions have been such as weahen prles, but in a few ouly Babs mat ory hag are quict. Coffee is dull and thors the buyer. Candes have been mire active, and stuclis are a
wood deal redaced. Cor are is in 1 ss momand, and prices are not tmly mainthed. Conl also is depressed, and on quodathenere reduced.
Dry Goold remain ilrm, hut the Spring trale has not ye openes, and we have but lew transactions to nut. the demanil for Frults, Nauces, ete., has abated, and the mar ket is casier. Codith are in good reguest atrull figure Frenth goods are neglected.
The large arrivals of Bla-ting Powd $r$ have ch ched ac tivity and the market is heavy, Gumy lases are dull ant bwer The llardware trade is hairly active for the seasen but not vet fully upened. Nalls contlue at low figutes Metals are ollored at redued racs The stock of Matches yrulsare quiet Naval stores are generally dull
Conl Ofta are in favor and the market flim China ois have reced d: Olive is dull and other ainds preselt nothing worlly of notice.
Pork hus declited and is less stught for. Lard also is slow of sate. Butter and checse have mul-rgone no change Fice is whout improvement; Sat almost unsaleable tor the moment.
splees are quiet. Castile Soap is low r; other kinds are in guod demanl. Sipiri's, both foreign and domestle, ech tinue very hactive. Rethed -ugars have been sofd at re dueed flgnes, owi g to literal arrivals via lianma; Raws c 111 latr request
We have no change to note la Tobaceo; the market is stendy. It as of the now elop are in giobdenathal. lint ththe lat been donc fin Wines. The usual details of such transactions as have come to our kuowledge will be found in the snbsoned report to which we refor:
The arrisals have been-\{latskylark, withazort d eargo from Now York; Nouvale lablas, whith sabic, from bot deanx; Curnelia, with Rice, tc, from Ifonghong; Embly anhlug, with coal, and llatry Brhtham, with tea, efe. from shanghe; Astrea, with tea, cte, Srom Foo Chi w mala; t cmmark, wh:a cedar, fom Tirre latana; Giencoe with tea, eic., $\quad$ rom Kinagiwa; Zesariwitch, with skttis and salt, from Sltka; Lancahire, witheoal, 1 rom Namamo hate Allams, with puwd r, cte, irom Vetoria, V. I; Arra
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## Review of tile Market

GOR THE ELEVEN DAYS HXDHNG JUNE 2ist, 1s64.

Trade from first hands has bean extremely limited dar ing the puriod badrer review. The jobhing huses have benn mote active; but business generally is very quet in ali its departments Forelfa merchants in particutar eom plain moth of the y revailing laaur, when, coupled with impratments at Custom-house, has well nigh impuse da $^{\text {a }}$ complete: gatetur ufon trasactions in some deseriptions an ispportidmerehandise. Our exports duridathe pastiten days have been unusually light
In glancing at trade movements we olservo that the market continues to wear ahayy uspect as resards mos

## rticles ana priees dromp.

Bugs and Hagutng are lower, and yet eommand little at tention. Candlesseli fairly at ond rates, The same mav be said of Cordage. Conl is entircly without animatio. Coffee is very dull and weak under the pressure of an immease stoek.
The Diy Goods trade is quet; lorurs also; no transe tions of inmertance in either.
Fruits sauces, ete, are ail tembing downwards; quota tions quite nomian. Fish, hikewlso, a e lower, and in lit tle favor
Gumay lbars are depressed, in view of large supplies on the way The eareo of the lirothers Houtman, on the way from Calcuta, to Koommanchap \& Co, conslsts in the main of $2: 3.000$ Chieken Guanies 303 tons Rice, Jinseed ete. The cargo of the Freach ship Colbers, on the wiay from the same port, to Hodgers, Mewre Co, eonsists of 170 prockets Rice, 3750 lo saltpetre, $\mathbf{1 9 0 , 1 0 0}$ Gumny Rags, and suo cuses thator ofl.
In wetais mothing of interest is reported. Pig Iron 1 weak. Nailiatre beglected blasting Powder in stall quot able at our fizures, and has undergone no einame. Mateles arescarec. Hola ses have idvaneco. Syrups are selling at retueed rates, unler the influence of iarge public offeriags. Oils are all duli, and the markit withont strangth. Jint fittle has beendone in Nieat Provisions. Butter and tard are les firm-in fact lower
Rice combunes ha hoir request at fall flgures, Sugars, both Rass and Refmed, are feebing, and may he had on casler terms. Sulees are in demand, aml our quatations have been advanced nulrits of all deacriptioas are dull, and the market quite nonsatislaetory
Teas at the moment ure reewiug very little notice. To baceos are lower, with largo sales at aucti n.
Notransactions of any monent are reported in Wines.
The arrivais have been the Mathpan, with gssorted
etrom New vors. J bimmoel with ince, etc. tram lloagkong; Dasbi g Wave, whit Cual, fromsydney Lizzle, wlth Tea, from Feoehow: Counet, A A. Eldridge and Erminia, with Sugar, cte., Irom konolulta I, B, Lant, with hugar, from (allau; Antonia Ramos, with Fruit and Kice, from Valparaino; Nahemoff, with lee, trou koliak Carl, with Fruit aun Wiae, from Nainga; Herzog Er2st, with Coffee and Rlec, from Manila
HAGU ANT B TGXANG-rur market is stil
 use other mamerials suphlies are ampled by many sup-
 held by dealras, and we ure tharerore unable to report

 Sash, bdts 2131 ; Eastera thl Foteign Lumber, bdis qud The ruecints of domestic lumber for the earr it honath have heed heaty-prees io consequence have hamed


Citiotits-imforts from January lst to June 1 th :
bxs, 132; hibxs 03,172
The repular $t$ ade demand has ieco falr; prices unchanged 'lie, saies, so th as reported, are as follows 500 bxs Grallts, $17 \%$ e, 34 days; inu bxs hump's Anchor, loc. At auction, zubxs Seceomb's, as is, at 14$\rangle_{2} \mathrm{c}$.
COAC-Imports from January lst to June lath:

English, tons......
$817 /$ Cunst-tons.
We have not a sale of any descriotion to report. Nany operaraphe advieve trom the bast. In refly to queries sent over to New Yurk atul Buston tendessago for instructions. Now that the wiresare syain in working order, we lane soon to be able to note infreaced activity; though prices
at best are very low, and buyers not anxious to increase at best are very low
CWRIB.IGE-Imports from January 1st to June 15th
The agents of our local factory conthus to make free we huyo unly to report a sal of t5001h ilay Rupe at lit



CaFEINF-Imports from January lat to June 1511:


Socks are large and exeessive; by some estimated at dul hulanmerem whla no saice to remort upon which we
 new tarift.
IIE ME-Imports from Jamary list to Jume Lith
At ametion. 89, , $M$ M Tratation ". 1/a Ritica," $\$ R ; 80,00 \mathrm{~J}$ In thiniuad, $1^{2}: 30$ U Ameration, s17 per Al


II at Geon in -The qeweralmarket is that. Importers
 glubiat at $\$ 16$ prer bist. We quate Browa Drille - pur yard; stuck very inht and johbing at 3te our

I HUGW, \& $\mathbb{1}$ ©-Importing lealers and joubers are of mit itreatly dmanished triad as conpared with ire Thus transaenomitor six month bast, At auction, H w 1tive da do, 57



FREVTM, SATCEN, ETC-Inporis 1 rom January


l'risent supplies it assurted Case Gouds are said tu he


 cans ea 2 ib. Alay at aucth n 1 y sures \& Bendixen, terms


 13, 1 40, S350; th to Chicken, Kensett's, do. $\$ 450$;

 1.ewis's Clams, -t, ead $\$+123$ l11 other articles we have fuldea bo fruit, if incs and in, sthus adding the buik of of whileh are now, as for sume time ?ast entirely mondinas.
FMsif-lmports from Jamaay 1st to Jame 15th: Cod, and ounds kise as, sainon, bhis 3.9 , kits 1, ob, ongues ant soun
 ed ship, fold it te.
THUNI TEACH-Tmports trom Jaonary ist to June
We have 10 sales to report. There are now at least two rasels ell rotute to this port Irom aleuttia direet-one hiav-
 way. The las sales of sumda o Gundies wereat 1 ec; pre-
IIOP.s-luports irom Junuary Ist to June lith: bales
Ihe sumply of Easter a is light ani gales confines to re-
 of tailiorma inops in two or three m nhan; the last whole-
sale transathon on which we have any knowledge was eurly in Anrit, add the prjee paid whe we believe. in the
 ledue intas ea $1 y^{\text {in }}$ the scasou as to the present condition

HA IE IV Wh IK ti-The trane a e well stocked, but business is hidit tor the geason, :bes Mandled Axcs sold with-
 prices low and qumbations quite nomina
 We sultinue to aucte the jobbing price of Blasting at 550 ~ kcg .
MITASA-We havenot a sale of any deseription to
 wichote sales of 300 e roce vienna salnon at $\$ 275$.

Wermark an increased demand for tonth arlicles, with ree sales the lormer at ghbaneed rates to eover inereased wuties; the latter a batier easier terms though gales $10^{\circ}$ the most part iave been periected on priwate terims 445 nou bbis for do, from store, same price ; and 35 bbls , at auction, at le.
We note sales 500 kegs Fast Bnston Syrup, "'s, at 59e; 500 do to clo, asd 50 do Golden, bostin Union, private, but
 the agents of the san Francisen and Paclite fefinerleg have thrown intor publie anetion their contire produet if Golden
dyrulp, containedin $7,500 k e \mu s$ of 5 gall each-the agents price of which, berore the
old pice 62 cents; and
old pirice
didurle
din:



Fretze Ralston，associating with themelves a numbe of well hown cablalists，have beame incorboratel und ar
 joail up cavital of $82,000,0$ ow
We resuril the formation of this joint stock c momary for gene a！Gaking purp ses as a very importabt maven－n＇ and the probable laginntur of a mow order of thiags in licealmates on this coast．We hibye incurporated institu－ tom for savints amblaceutulation，which have done and are still duin $⺊$ very important servec ill the eoncentration

 If nut wasted．And these savinguinstithtion have oblamed such m miffeations of the．statute haw，as enable them in c：10 you a Leneral banking business if at disposed．The Facinc Accumblation Laza Cumpany，inerporated un－ cer the sasing Bank litw，han availed itself of this privilege．13ut the sphere of those most usetul ant cxcellof orsamiations is more approprately with our thrifty and intustrinus lahormg clases wh se eam inds thes recoive and invest with great advantace， both to the pullice and their own eanstatuenc． 9 ．＂The Bonk，feralfingia，h wever，is of a totally alitere t cha geter．Ursanized for meral Banking purposes from the outect，its cabital eontributed by men of woalth，its but mess relathons chla grd and confurebensive and its mafit ability to commelcial raquircmerts fully equal to that uf first class Ba ki．g Instatutions in any part of the world We ar＂thas special in our notice of it because it is a new thing－not inhed new elsewhere，but new here；it intro－ duees a new feature into our inancial athars，and of suc－ cesstul，or in othor words，profitable，is but the type or o：her，which will fullow th due course．
Banking in Caliornia has hitherto been carried onex－ ciusively jy frivate fims．Until recurth om laws have been supposed to be unfavorable to i corporathons fi d that Durpose；vut now all doubt gil this subbect has bren re moved，and we may therefore expert this b such of busi－
 asage of ohter commercial conntrios，whe efrivate bink． ing in cradually，but surdy givinf place to joint stock cor porations．
In the Mareh nomber ot Rlankwonds Ma atalno we fin an able article on＂the Reonomy of Capital，＂which tamate particuarly ufon this joint Sa s the writer：
In no other country in the world dops the coonemp of capital anranch to ble comparatiew pe fection which has beell artaind $i .$. tha Pritish lles，But there are improw neents bet to he made；and in Zond $n$ its If a chance is at work which will ere long effect a rewofatha in our tank－
 mut it ls cas rosece that they are destined to wane botore the new rivas that are takine the field．Tho great priva e banks will lust infle⿻d for many a dav，amf will contimas ＂richl lare brolits－lant no new private bands whll he tarted
The wrlter allules to the advantages of the ririvate bankiog system，in having a narrower and more select range of buslness，and consequenty a better hnowledye of customers．and more promptness ant privacy in meeting their wabta，as well as gemer thy g eater efliciencs it maragem＂nt；kut adds：
Nevertheless it is found that as a rule，the iount stnck shat m of banking is m re popalar a and profitalle；and flis intle
Alth what the manarement might be lesomercefic．it was found that the larre sums of money at the dijucal winght stock conmanies，compared with those at the commant of p luate bankers gave them an atvantage wbich under vel but a moderately good manarement，enabled them to realize betier teonts than could be attained by the inost ju． dicions hankling of luser sums．The writer aiso dwells upon the large amonet of subseribad caphital which joint stock banks offer as securlty to the puhlic，the general y uth－ deity of their affairs，the wider splere of their operathms， ard the ligher profits generally paid by them，and the prosobndidfuence of their nomerous shareholders，ascom Jining to pender then more attractive and jopular than bivate banks．
But the feature in the joint stock sustrm of preate t in ． tresest to the mablic ls＂tlice ecomomy it camen，＂or，in
 calutal which，lyinf male in the hazd of indivinuats who hate not immentate uce for It．is uf nor atrail to any one：
It is only that portion of a mation＇s＂apital which＂xists




 muniay and zreater power to the ctat
Theri is a farye gmenat of camtal in thas elty－the uncta－ floyed aceumalathon of the ghat thw sears．which，could it be rached and uthizn $\boldsymbol{H}_{5}$ would，by judicions mamage mut，afer an mpule to many a worthy enter］ise that now lumpuither．It is the provinee of fuint stuck of fani－ zations for banking purposes to brinfont this latur capi－ tal and send it forth or its mission of nefulness hrexpect tofle＇he nunber increased，and if in jubper hande，freat Guod will result to every materialinterent of the State；but on the handsof speculative ald unacrupulous neen they nuy bu made instramente of incalculaho mischicf．
The Trustees of the bank of Callforna have issued a chr－
fus we larn that tbeir（＇apital Stock is to be S？formon wat up in rold coin－that the regulations of the Bank a o such as ta incure privacy and promptness in the transac tion of blasimes with ats customers－that such rest fetions are plated umon the sule or transter of its shares as a pre－ vent the admission of undesirable assochates，and that lamanpan its Caphal Stoek are mohbitce．So far as we can fudge，the jnsfitution merencs itsclf to the pablic in ford stape and is Eenerally looked upon with decided favor．

Gapital co＇ti nes to flow i－fom atrosd for investment in our mining atol other stocks．The amount thas added to aur ay ilable means luring the fast month，has been large，and the public are little awar of its magnithde． Coler the intlumee $t$ Enstern oriexs the－hart marke masexhibited desided，esiction，and an apmare tly heatly improwement has reen established．Fumos of the trans． fer uf capital to this cita irom kasterif and foreinn mar kets，for banking purposes，coritinue rile；lithe dmbt is entertained of la ge decessons during the present year， and a decline in the ratis of interest is gene aily anticipa ted．
The lemond for Inans continues fair，but money is abun－
 fos rate ia bank for prime paner je 1 be fercent ber month． lat the cifen market，good but les desirable securitice are taken at 2 （ 1 per cent per month．
The receibts of Treasu＂e tron the interior and mining gistricts since our enort of thth instint，lave been $8 t 614$ ， Ow，of which the Branch Mint has taken ower sion，oot There is appatently a litir sumply of luhlion in the ma ket and some 1 quitry is noted．Golu is quotable to－day at blo （ayy）＊ilver at par to3 per cent discount
We learm with great pleasure that a Bullon fund of
 for the purpose of cmabling it to make prompt and specty re．urns upon deposits of cohl and Sifver．The Sulurm tendent．Mr．Swaja，hav urbed the importance of this mat ter upen the chortherafion of Gevernment with geat earmosmpss ever since his hadue lon to ohlice，and was yeste day alvised ly letter from Washinaton of the succes of his atfurts．He will mobluly be able to make fraj monts ace dingly in two or thre days，which
 the activity of the mint，and reliove the Bullion market to some extent．It is tha desire of wovernment to ficilitate and enlarge the comare of our paclous metals，it the view of checking by that means，possibly in some degree，their expert to forelnn coun rics．
Exchange on the Atlantic citics will rot vary materially from the rates current un last steamer day．Bills yayable newrency are now hed at $75(4.80$ per cent．preninm on Golat．bilis payable in coin at 4 （a）per cent．premiam Telegraphic tramsars at fing bent prem Bankex＇ster ding at as a mace．We miar of no commercial on the uar ket．F ancs a equotable at 5 ．
Tho demand to Letal Tonders is comparatively light ard the markit hasbean dulf for somedays past．In ah ers＇ratcs are 52 is：3．
Mexican loblits arcio lisht supply．Last salcs 12＠13per cent．premimm．
The axjurt：of Treasure from 1st June to date were as folluws：





1,46101
11,343
50 $\begin{array}{rl}1,393 & 50 \\ 150,460 & 0 \downarrow\end{array}$
 $829,3.4969$
50,1040
10,12250

Total since June ］， 104
$\$, 1: 0,74 ; 0 ;$
Platioldsy wince Jnmuary ］， 1864
Cota since Jnmary ， 1864
$2-, 83,1100$
26
2624,1007
Excese tifs year．
$46,366,13507$
 bulanas in the state Trabury at the close Githar ral linad．．
flapnita！líma！
Jitarary Frumi

buterest ame siokine Fiund ot letil
Swamplamd romit ．．．．．．．．．

Sombinary Fand．
rublic suibing Fund．
Lemstative lénd

Soblifers Reliat dema
Matiory hush．．
Wia Kond lumd．
Sivamp Lamd bivricto

Whart und Jbock jimm？
Lequative fund fiftowith se．．．．．．．
l＇a ific lianroalliand．
dine＇theer．Jimit
soldiers＇Bounty．．

## SHIPPING REGISTER



 Wimate

 \＆N1．rith



 L．Nastick de＇ut，



 11 SE 15 －lark Abmatia，lachardsum 4 days fin Colmmbia












 of if 未lacphemen

 cumbay
bron hark Herong Jerust，leans， 51 days im Namila；mase
 1：lymb 101.
 57 dass ：fult tu flounke
 JinkJ

 1）asiod duman．
S．hrlayahily，Juselyn，＂ays fin Nonterey；wool to P

Ji Xev－Stmr l＇mbma，Johnston， 2 days fin Crescent City









 hallast lu Xa：

Cheared．





















$\bar{i}$

