Novitates

PUBLISHED BY THE AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET, NEW YORK, N.Y. 10024 Number 3131, 45 pp., 25 figures, 1 table

May 24, 1995

Hedgehog Phylogeny (Mammalia, Erinaceidae)—the Reciprocal Illumination of the Quick and the Dead

GINA C. GOULD1

ABSTRACT

Over the past decade or so, considerable attention has focused on improving our ability to recover phylogeny. Paleontologists have traditionally relied on the addition of characters for more accurate phylogenies. However, other systematists have shown conclusively that, beyond a certain density of character sampling, the addition of taxa is more likely to improve our ability to identify homoplasy, and in some cases, to elucidate relationships. Although fossils have been shown to be pivotal in the reinterpretation of certain relationships, the question of how extant taxa may affect previous notions of relationships among fossil taxa has yet to be addressed.

This study focuses on the effects of including fossil taxa in a preexisting phylogenetic hypothesis of extant forms and concomitantly reevaluates the historical relationships of the fossil taxa with regard to the extant forms. The Erinaceidae (hedgehogs) were used as the test group. Considerable phylogenetic work has been done on both extant and fossil forms, although these data have never been combined within a cladistic framework. Results suggest that a trenchant reinterpretation of fossil relationships with regard to each other and the living taxa is warranted.

INTRODUCTION

What is the reciprocal effect of fossil and extant taxa on an estimate of phylogeny in-

ferred otherwise solely from living organisms or just the fossil taxa? The investigation of

Graduate Student, Department of Vertebrate Paleontology, American Museum of Natural History.

fossil taxa has been shown to be instrumental in elucidating the evolution of higher groups of metazoans (e.g., Ostrum, 1975a, 1975b; Gauthier et al., 1988a, 1988b; DeSalle et al., 1992; Novacek et al., 1988; Novacek, 1992; Grimaldi et al., 1993). Specifically, the inclusion of fossil taxa in phylogenetic reconstructions can result in partitioning long stems (Gauthier et al., 1988a, 1988b; Novacek et al., 1988; Novacek, 1992) and resolving certain questions of character homology (e.g., Donoghue et al., 1989; Wheeler, 1990). Despite these observations, there are still those who contend that if characters from extant taxa are identified and interpreted correctly, the inclusion of fossils is superfluous (Ax, 1985, 1987; Patterson, 1977, 1981a, 1981b, 1982; Patterson and Rosen, 1977; Gardiner, 1982; Rosen et al., 1981; Nelson, 1985; Craskse and Jefferies, 1989; Loconte, 1990). Theoretically this must be true, however, one cannot infallibly identify homology or homoplasy (Felsenstein, 1978; Hendy and Penny, 1989; Huelsenbeck, 1991; Novacek, 1992; Novacek et al., 1988; Gauthier et al., 1988a, 1988b).

Regardless, there remains considerable sentiment that paleontology and neontology are distinct fields (as cited above). Neontologists are reluctant to consider fossil taxa because of their inherent missing data (Gardiner, 1982; Rosen et al., 1981; Nelson, 1985; Craskse and Jefferies, 1989; Loconte, 1990), whereas paleontologists are equally reluctant to appreciate the relevance of extant taxa in resolving fossil relationships by their lack of treatment (e.g., Winkler, 1992). Nevertheless, the significance of fossil taxa has been well demonstrated; therefore, they should be included in neontological analyses (Kluge, 1990; Eernisse and Kluge, 1993). The next logical question is the influence, if any, that extant taxa have on fossil taxa relationships. Over the years, paleontologists have reconstructed phylogenies of fossils, giving only cursory attention to the extant members of the group in question. More specifically, for practical reasons there has been a tendency to lump the extant taxa in higher taxonomic groups (i.e., families or genera), while the fossils are treated at the specific level (e.g., Flynn and Galiano, 1982; Novacek, 1985, 1987; Gaffney et al., 1990). Clearly, the principal reason for such treatment of the extant taxa is the researchers' interest in specific fossil taxa and their phylogenetic position with respect to one another. To a lesser degree, there is some sentiment that fossil taxa will invariably be positioned phylogenetically as plesiomorphic stem lineages (Ax, 1985). With this in mind, one might conclude that the derived states of the extant forms would have little or no effect on the fossils in a phylogenetic study. Given these assumptions, it is reasonable to consider the extant taxa as single terminals at the family or generic level. It has been demonstrated that fossils tend to be plesiomorphic (Donoghue et al., 1989; Gauthier et al., 1988a, 1988b), although this is not universally true. Whether or not the "derivedness" of extant taxa can have an impact on fossils has yet to be adequately tested. Intuitively, the farther back in time a lineage is sampled, the more plesiomorphy one should detect (Huelsenbeck, 1991). However, each lineage is an exclusive chronicle, and one cannot know a priori which taxa will be pivotal in a phylogenetic analysis (Huelsenbeck, 1991).

This brings us back to the question of the relative importance of using extant taxa to help resolve relationships of fossil forms, which I address here.

ERINACEID RELATIONSHIPS

The question of erinaceid monophyly has received considerable attention from both paleontologists and neontologists (Matthew, 1903; Simpson, 1945; Butler, 1948, 1972, 1988; Van Valen, 1967; Rich, 1981; Novacek, 1985; Novacek et al., 1985; Corbet, 1988; Frost et al., 1991), and thus lends itself well for addressing the mutual effects of extant and extinct taxa in a phylogenetic analysis. Early hypotheses of erinaceid relationships were based on overall similarity (Simpson, 1945; Butler, 1948, 1972; Van Valen, 1967). With the advent of cladistic methodology, erinaceomorphs have been reexamined using the rule of synapomorphy in an attempt to discover monophyletic groups. Unfortunately, these studies were restricted predominantly to either fossil taxa (Rich, 1981; Novacek, 1985; Novacek et al., 1985) or only the living forms (Corbet, 1988; Frost et al.,

1991). Despite the paleontological/neontological polarization in erinaceid research, prior work has greatly facilitated the collection of data for this project.

Extant erinaceids are known from Africa, Europe, and Asia. Fossil taxa have also been recovered from these regions, as well as from North American sediments older than the Pleistocene (Butler, 1948, 1972, 1988; Van Valen, 1967; Rich, 1981; Novacek, 1985; Novacek et al., 1985). Currently, the family Erinaceidae is divided into four subfamilies (see table 1): Erinaceinae (spiny hedgehogs). Hylomyinae ([= Galericinae = Echinosoricinae; Frost et al., 1991] gymnures), Tupaiodontinae (Asian fossil forms), and the Brachyericinae, a North American fossil group (Butler, 1948, 1988; Rich, 1981; Novacek, 1985; Novacek et al., 1985; McKenna and Holton, 1967).

The most comprehensive (and most recent) phylogeny of the extant taxa (Frost et al., 1991) recognizes two distinct monophyletic groups; the Hylomyinae and the Erinaceinae. Overall, the findings of Frost et al. corroborate what other systematists have claimed previously (Butler, 1948, 1972, 1988; Rich, 1981; Corbet, 1988). The most significant contribution by Frost et al. (1991) in the understanding of erinaceid phylogeny is a tree well supported by apomorphies discovered through the application of Phylogenetic Analysis Using Parsimony (PAUP) of Swofford (1993), which was unavailable to previous investigators.

The Southeast Asian Hylomyinae (or moonrats) are a monophyletic group comprising the living genera Hylomys (including Neotetracus), Podogymnura and Echinosorex. Paleontologists have historically considered the fossil taxa Galerix (Europe and Africa), Lanthanotherium (Europe and California) and Neurogymnurus (Europe) as basal hylomyines (Butler, 1948, 1972, 1988; James, 1963; Novacek, 1985; see table 1). The living Erinaceinae (spiny hedgehogs from Europe, Africa, Asia and the Middle East) are the second monophyletic group recognized. Many fossil taxa have been considered basal members of this group, including several North American fossils (see table 1 for listing). Other than the discord regarding *Proterix*, a North American taxon at different times considered

either a hylomyine (McKenna and Simpson, 1959) or an erinaceine (Gawne, 1968; Bjork, 1975; Rich, 1981), investigators of the erinaceids have generally agreed on the taxonomic positions assigned to the fossil taxa (see table 1).

MATERIALS AND METHODS

The present study mirrors the Frost et al. (1991) analysis of extant erinaceids. Identical outgroup criteria (leptictids + soricoids + tenrecoids) were employed. Briefly, Lipotyphyla (soricoids + tenrecoids + erinaceids [+ leptictids]) has been demonstrated to be a monophyletic group (MacPhee and Novacek, 1993), although within-group hierarchy is yet unknown. As such, ancestral states were determined by total congruence of the character states among the three outgroups. Incongruence of states resulted in coding the ancestor as unknown ("?").

All of the Frost et al. (1991) transformation series, except for two arguable characters (their #15 and #43; see below for explanation) were employed in this study. Additional character states were incorporated (see marked transformation series, appendix 1) to accommodate the fossil taxa; an additional 18 transformation series (obtained from the literature) were added (Gawne, 1968; Rich, 1981; Novacek, 1985; MacPhee et al., 1988); and three new transformation series were identified. In addition, a number of transformation series from both Frost et al. (1991) and MacPhee et al. (1988) (refer to appendix 1) were recast to correct ambiguities. Some multistate transformation series were subdivided into binary transformation series to improve detectability of characters along the two main branches (see appendix 1, transformation series 20, 21, 46-51, 97, 98, 100, and 101). In total, 103 transformation series and 26 taxa (not including the three outgroups) were considered in this analysis. The ordering of character states is discussed in appendix 1 for those transformation series in need of explanation. See appendix 3 for a comprehensive list of the ordered multistates.

Analysis of the data was executed using the PAUP program, version 3.1.1 (Swofford, 1993) using the heuristic random stepwise addition option; collapse all zero length

TABLE 1

Current Classification of the Erinaceidae (McKenna, Bell, and others, Ms on file)

(-) indicates taxa represented by fragmentary material, specifically jaws and isolated teeth. * indicates taxa not available for this study (i.e., they are on loan to another researcher, or they are type specimens that cannot leave their home institutions).

Order Erinaceomorpha Gregory, 1910

Family Erinaceidae Fischer de Waldheim, 1817

Subfamily Tupaiodontinae Butler, 1988

(-)Entomolestes (early Eocene, Europe; middle Eocene, ?; late Eocene, North America)

(-) Tupiadon (middle Eocene, Oligocene, Asia)

Changlelestes (early Eocene, Asia)

(-)Ictopidium (late Eocene-early Oligocene, Asia)

Subfamily Galericinae Pomel, 1848 (= Hylomyinae of Frost et al., 1991)

Tribe Galericini Pomel, 1848

(-) Eochinus (middle Eocene, Asia)

Galerix (early Oligocene-early Pliocene, Europe; early Miocene, Africa; middle and late Miocene, Asia)

(-) Tetracus (Oligocene, Europe)

(-)Ocajila (late Oligocene-early Pliocene, Europe; early Miocene, Africa; middle and late Miocene, Asia)

(-)Pseudogalerix (early Miocene-late Miocene, Europe)

Lanthanotherium (Miocene, Africa; middle-late Miocene, Europe; middle-late Miocene, North America) Echinosorex (?middle Miocene, Asia [Russia]-present, Asia [Indonesia])

(-)Schizogalerix (middle Miocene-early Pliocene, Asia; late Miocene-?early Pliocene, Africa; late Miocene, Europe)

(-)Deinogalerix (late Miocene, Europe)

Hylomys (= Neotetracus and Neohylomys) (late Miocene-Recent, Asia; Recent, Asia [East Indies])

Podogymnura (Recent, Indies, Philippines?)

Tribe Neurogymnurini Butler, 1948

Neurogymurus (late Eocene-late Oligocene, Europe)

Tribe Protericini Butler, 1948

Proterix (early Oligocene, North America)

Subfamily Erinaceinae Fischer de Waldheim, 1817

Tribe Amphechinini Gureev, 1979

*Amphechinus (early-late Oligocene, middle Miocene, Asia; ?early Oligocene, late Oligocene- late Miocene, late Pliocene and/or early Pleistocene, Europe; early-middle Miocene, North America)

(-)Palaeoscaptor (late Oligocene, Asia)

*Parvericius (late Oligocene, Asia; early-middle Miocene, North America)

(-)Dimylechinus (early Miocene, Europe)

Tribe Erinaceini Fischer de Waldheim, 1817

*Gymnurechinus (early Miocene, Africa)

*Stenoechinus (early Miocene, North America)

*Untermannerix (middle-late Miocene, North America)

Mioechinus (middle Miocene, Asia and Europe)

Erinaceus (including Atelerix and Mesechinus) (?late Miocene, early Pliocene-Recent, Asia; ?late Miocene, Pleistocene, Recent, Europe; Pleistocene-Recent, Africa; Recent, Mediterranean, Atlantic, New Zealand)

Paraechinus (= Hemiechinus senus Frost et al., 1991) (late Pleistocene-Recent, Asia; Recent, Africa)

Hemiechinus (late Pleistocene-Recent, Asia; Recent, Africa)

Subfamily Brachyericinae Butler, 1948

(-)Exallerix (Oligocene, Asia)

(-)Metexallerix (late Oligocene and/or early Miocene, Asia)

Brachyerix (early-late Miocene, Asia)

Metechinus (late Miocene, North America)

Incertae sedis

- (-)Litolestes (middle-late Paleocene, North America)
- (-)Cedrocherus (late Paleocene, North America)
- (-)Scaptogale (Miocene, Europe)

branches. Both accelerated (ACTRAN) and delayed (DELTRAN) optimizations were considered.

Fossil taxa included in this analysis were chosen based on the following criteria:

- 1. Taxa were required to be represented by more than jaws or isolated teeth. This criterion is necessary due to the difficulty of resolving relationships when there is a paucity of data (Wible, 1991), a problem compounded by ambiguous character assignment where information is lacking (Platnick et al., 1991). I am not suggesting that fragmentary material should be excluded from a phylogenetic analysis, on the contrary, but for the purpose of this study I attempted to minimize the effects of missing data. Galerix is the single fossil incorporated in this analysis that is composed solely of fragmentary material (a palate, almost the entire dentition, and the posterior portion of the maxilla). The reason for its inclusion is that those characters which have historically defined the "galericines" (= hylomyines sensu Frost et al., 1991) are observable in Galerix (see Results for discussion of these characters).
- 2. Taxa chosen are members of the Erinaceidae as currently defined (Butler, 1948, 1972, 1988; Rich, 1981; Novacek, 1985). Note that Tupaiodontinae is excluded from this analysis because it is only represented by dental material.
- 3. Character evaluation must be based on direct specimen examination. With exceptions noted below, I included only those fossil taxa that could be examined directly. Members of the erinaceine tribe Amphiechinini (Rich, 1981) were unavailable to me at the time of this analysis (see table 1) and were therefore not treated.

Previously reported characters were reviewed on all specimens of the living taxa except for the rare species *Podogymnura aureospinula*, *Hylomys hainanensis*, *Atelerix sclateri*, *A. algirus*, and *Erinaceus amurensis*, for which I relied on the Frost et al. (1991). Many of the fossils included are those figured by Butler (1948), Gawne (1968), James (1963), and Rich (1981 [see table 1]). All the fossils examined were original specimens except *Lanthanotherium* for which only a cast was available. Accordingly, much of the data on foramina and dental roots in this taxon

were taken from James' (1963) descriptions. Auditory characters extracted from MacPhee et al. (1988) could only be observed on those specimens that had been previously prepared (i.e., ingroup figured specimens, see Butler, 1948; Gawne, 1968; Bjork, 1975; Rich, 1981; Frost et al., 1991). Thus, much of the outgroup coding for these auditory characters (46–55, appendix 1) follows the observations of MacPhee et al. (1988). Inaccessibility of the type specimen of Neurogymnurus precluded review of the MacPhee et al. (1988) auditory characters. Accordingly, those transformation series were left uncoded for this taxon. In the case of *Metechinus*, positive identification of some characters (47–54, appendix 1) was difficult, and coding was based on available literature (Rich, 1981; MacPhee et al., 1988).

Characters omitted:

Most characters treated in this analysis have been previously addressed in the literature. To avoid duplication of characters because descriptions differ, all characters were reevaluated. Some transformation series of previous authors were not incorporated in this analysis (see discussion below).

Many of the "finer" dental characters (e.g., greatly reduced hypoconulid [Krishtalka, 1976]) were omitted from this analysis because they were obviated by individual variation (personal obs.). Many of these characters (e.g., size of different cusps, [Rich, 1981], presence/absence of cuspules, cingula, etc. [Krishtalka, 1976; Rich, 1981]) have not been addressed adequately in terms of variation (in progress). Without a better understanding of intraspecific variation within extant taxa (e.g., quantitative studies of the transformation series in question), I am reluctant to cite such character states as "potential" apomorphies when fossil taxa are represented by only a few fragmentary specimens.

Frost et al. (1991)—characters excluded from this analysis:

1. Frontal inflation (Butler, 1948; Frost et al., 1991, character #15)—Closer examination of this feature suggests it is a manifestation of another character (#29, Frost et al., 1991), the "height of the frontals relative to parietals." There is a distinct correlation in these two characters: the degree of dorsal inflation of the frontals is proportional to their

height within this group. Deletion of this character had no effect on the Frost et al. (1991) tree topology, but I was reluctant to retain a character that could be redundantly weighting another.

2. Basioccipital condylar foramen location (Novacek, 1986; Frost et al., 1991, character #43)—The conditions in this transformation series are apparently dependent on another Frost et al. (1991) character (#42): whether the condyle has a singular or pleural lobe. The placement of the foramen on the suture is directly related to the emargination of the condyle as observed by Butler (1948).

Fossil erinaceids from North America were reviewed by Butler (1948, 1972, 1988) and more extensively by Rich and Rich (1971) and Rich (1981). Rich's treatment of these fossils established a set of diagnostic features for the North American subfamily and tribes Brachyericinae, Erinaceini, and Amphiechini (the latter not treated in this analysis), based on cladistic methods. All of Rich's characters were reviewed.

Rich (1981) characters excluded from the analysis:

- 1. Height of P4 hypocone equal to or greater than that of the protocone—My examination of *Metechinus* and *Brachyerix* does not indicate that the hypocone is greater in height than the protocone.
- 2. Greater reduction of the mandibular angle—I was unable to verify this feature because the ascending ramus is present in only one of the available specimens of *Metechinus* (AMNH F:AM 76698). No ascending rami were preserved in the two specimens of *Brachyerix* available to me.
- 3. Deep zygomatic arch—Although *Brachyerix* does display this condition, it is unknown whether *Metechinus* also shares this condition. None of the specimens of *Metechinus* examined retain the zygomatic arch.
- 4. Large size of the II—Rich noted that an enlarged II is shared by both the Amphiechini and Brachyericinae. Only the alveoli of the upper incisors are preserved in the Metechinus and Brachyerix specimens. Although it is very likely that both taxa had large incisors, other taxa share this feature (Echinosorex, Hylomys, some Atelerix, Hemiechinus, and Erinaceus). Intraspecific vari-

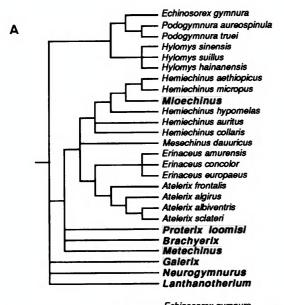
- ation and overlapping interspecific variation makes the transformation series difficult to characterize. Also, without access to the amphiechinid material I was unable to investigate this transformation series adequately.
- 5. Absence of a postcingulum on the lower molars—Presence or absence of the postcingulum shows intraspecific variation in the taxa reviewed. Preliminary investigation of this feature suggests that the condition of the postcingulum is dependent on a number of variables (e.g., extension of the medial cingulum, which tooth, and how much wear).

RESULTS

PAUP discovered 66 most parsimonious trees with a length of 199 (consistency index = 0.593, excluding uninformative characters; retention index = 0.846); figures 1A and 1B represent the strict consensus tree (Sokal and Rolf, 1981; Page, 1981) and Adams tree (Adams, 1972, 1986), respectively, of the 66 most parsimonious trees. For purposes of comparing strict consensus trees among studies (and easy referral for the reader), I have included the strict consensus tree of Frost et al. (1991) representing the living taxa within Erinaceidae (fig. 2).

Of the 66 trees discovered, only 12 reflect topologies that are not dependent on character optimization choices (see figs. 3–7, 9; appendix 2 lists all apomorphies by stem). Of these 12, four tree-pairs (figs. 3B, 4, 6, and 7) are differentiated only on the placement of *Mesechinus* (figs. 8A and 8B, see discussion under section of *Mesechinus*), two are unique (figs. 3A and 5), and finally, there are two differing topologies within the *Hylomys* clade depending on the phylogenetic position of *Lanthanotherium* (figs. 3–7).

As evidenced by the strict consensus tree (fig. 1A), limited resolution of the fossils is obtained. This is primarily due to the conflicting placements of *Galerix* and *Lanthanotherium* with respect to all of the other taxa. A difficulty with consensus trees is that they do not necessarily reflect any of the phylogenetic hypotheses discovered in an analysis (Barrett et al., 1991). An alternative to the strict consensus tree is the Adams tree (Adams, 1972). Adams trees can portray stable



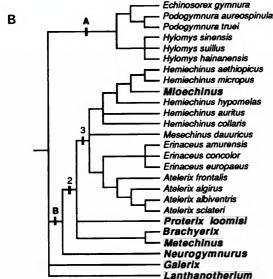


Fig. 1. (A) The strict consensus tree of the 66 trees discovered; (B) Adams consensus tree. See text for discussion of the indicated stems.

component topologies. In other words, the algorithm identifies those taxa that are phylogenetically unstable and effectively places them as incertae sedis within their most inclusive monophyletic group. Consequently, relationships that are constant in all the discovered topologies are preserved. The strict consensus tree (fig. 1A) is misleading with

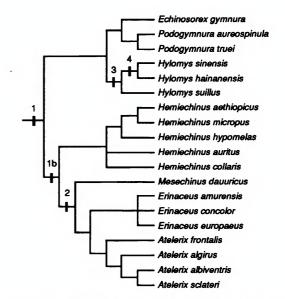


Fig. 2. The single most parsimonious tree discovered in the Frost et al. (1991) analysis. See text for discussion of the indicated stems.

respect to some of the fossil taxa; it suggests a lack of resolution among purported basal galericines (Neurogymnurus, Galerix, and Lanthanotherium). The Adams tree (fig. 1B), on the other hand, identifies the two taxa (i.e., Galerix and Lanthanotherium) responsible for the polytomy at the base of the strict consensus tree (fig. 1A) while retaining the stability of the phylogenetic placement of Neurogymnurus. Thus, I have chosen to use the Adams tree to illustrate erinaceid phylogeny.

As shown by a comparison of the Adams tree (fig. 1B; and strict tree, fig. 1A) and the Frost et al. (1991) strict consensus tree (fig. 2) of extant taxa, the fossils had little effect on the relative topology of the extant taxa (see section on *Mesechinus* and *Hylomys* for more discussion). Clade A (fig. 1B), the Hylomyinae, remains stable (however, see discussion of *Hylomys*) as well as clade B, the extant Erinaceinae (+ Neurogymnurus + Proterix + Brachyericinae), except for Mesechinus as mentioned above. Conversely, a trenchant reinterpretation of the historical relationships among fossils is required after consideration of extant material.

In short, the following taxa are discovered to have different phylogenetic affinities than

were previously considered (for further discussion of previous hypothesis, see corresponding sections on the taxa reviewed): (1) Mioechinus (from the Miocene of Switzerland) is nested well within Hemiechinus (specifically part of the clade previously considered to be the genus Paraechinus, figs. 1A and 1B); (2) Proterix is placed within clade B (fig. 1B) rather than within the hylomyine (= galericine) clade (fig. 1B, clade A; contra McKenna and Simpson, 1959); (3) Neurogymnurus (and sometimes Galerix, see discussion below) is more closely related to the extant erinaceines (fig. 1B) than to hylomyines (contra Butler, 1948, 1972, 1988; Novacek, 1985), although the evidence is weak; (4) Lanthanotherium, contrary to previous hypotheses regarding its close affinities with the hylomyines (James, 1963), is sometimes considered a sister taxon of clade B (figs. 4-7); (5) some evidence suggests that *Proterix* might be a brachyericine (fig. 7); (6) it is as parsimonious to consider Mesechinus as either the sister taxon to the Erinaceinae (defined by Frost et al., 1991), or the sister taxon of the Erinaceus + Atelerix clade as discovered in the Frost et al. (1991) analysis (figs. 8A and 8B); and finally, (7) the sister-taxa relationship of Hylomys suillus and H. sinensis (Frost et al., 1991) is suspect (figs. 3A and 3B).

The most problematic aspect of analyzing a matrix with considerable missing data is the difficulty in assigning the evidence to specific stems. Consequently, it is crucial to evaluate all character states that support stems and to recognize if the taxa have been assigned such states by virtue of missing data. That is, character-state assignment may be an artifact of PAUP fulfilling the parsimony criterion by optimizing "unknown" characters a posteriori down the stem until it encounters incongruence. Consequently, I have reviewed all stem assignments and noted those characters that are the products of missing data and therefore subject to misinterpretation.

Following are discussions of the discovered apomorphies. I restrict discussion to those aspects of the Adams tree (fig. 1B) that are depicted as polytomies because of conflicting phylogenetic hypotheses of the taxa in question (except for *Erinaceus*, which was discussed by Frost et al. [1991]). All other stem

support is listed in the apomorphy list (appendix 2).

Erinaceidae

The family Erinaceidae is consistently supported by 5 characters in all 12 topologies in this analysis (figs. 3-7, stem 1 [numbers in parentheses refer to character number in Appendix 1]):

(13.1) Fusion of the lacrimal/maxilla suture—This character is not preserved in *Galerix*, *Proterix*, *Lanthanotherium*, and *Mioechinus* and is reversed in *Mesechinus*.

(20.1) Presence of suboptic foramen.

(43.1) A closed basioccipital/petrosal suture—This feature is not preserved in *Galerix*. Proterix, and Lanthanotherium.

(79.1) P4 lingual roots unfused—The condition of the lingual roots reverses three times; Galerix (two roots fused), Brachverix (one root), and the extant erinaceines (two roots fused, figs. 3-7, stem 6). This condition in Proterix and Mioechinus is not preserved. This transformation series was not recognized as a synapomorphy in the Frost et al. (1991) analysis because it was dependent upon optimization. Both the extant hylomyines and erinaceines exhibit differing derived conditions, thus it was equally parsimonious for either condition to arise along this stem (see fig. 2, stem 1). Consideration of the fossil data suggests that the unfused root condition is synapomorphic not only for the Hylomyinae, but is also shared among some of the fossil taxa found within clade B (fig. 1B).

(80.1) Lower molars with a low trigonid and expanded talonid approximately equal in size to the trigonid—This transformation series was recognized by Novacek (1985) and Frost et al. (1991) as diagnostic for Erinaceidae. There is no data for *Mioechinus*.

See appendix 2 for all other topology-dependent evidence for the monophyly of the Erinaceidae.

Lanthanotherium

The results of this analysis suggest that the hypotheses regarding the phylogenetic position of Lanthanotherium within the Erinaceidae is tentative. James (1963) considered Lanthanotherium to be a hylomyine (= galericine). His hypothesis is supported here by

two apomorphies related to the condition of the M3 cusps (86.1 ["metastylar spur" present and developed], 87.1 [M3 metacone small, appendix 1; figs. 3A and 3B, stem 10). The metacone is present and small (87.1) in the hylomyines and Lanthanotherium; in Galerix and Neurogymnurus it is well developed (as in the outgroups) and is lost in extant erinaceines (figs. 3A and 3B, stem 6). The M3 is lost in *Brachverix* and *Metechinus* (87.2. figs. 3A and 3B, stem 9) and unknown in Proterix. If Lanthanotherium is considered a hylomyine, then the M3 metacone conditions transform in two positions on the cladogram, ancestrally large → small (hylomyines + Lanthanotherium), and ancestrally large \rightarrow absent (extant erinaceines [fig. 3B, stems 10 and 6, respectively]). This transformation series (87.1, appendix 1) was treated as additive in this analysis, although when treated as nonadditive, there was no topological effect on the recovered trees.

The presence of a fourth cusp on the M3 (86.1, appendix 1) is unique to the extant hylomyines and Lanthanotherium. If Lanthanotherium is considered the sister taxon of clade B (figs. 4–7, see stems 2a or 2b), the presence of the fourth cusp is independently gained twice, or a reversal to the ancestral state in clade B above the level of Lanthanotherium is postulated (figs. 4–7, stems 2b or 2c).

The placement of Lanthanotherium as a sister taxon of clade B (figs. 4-7, stems 2a or 2b) is supported by two unambiguous transformation series, the posterior extension of the nasals (1.1, appendix 1), and the absence of a posterior spine on the palatal shelf (25.1, appendix 1). The condition of the nasals is unknown in Galerix and Mioechinus. although all other taxa within clade B (figs. 4-7) exhibit the derived condition of the nasals (posterior extension beyond the antorbital rim). With respect to the absence of a posterior spine on the palatal shelf (25.1), there are no data for Galerix, Proterix, Metechinus, or Mioechinus. Distribution of this transformation series within the Erinaceidae suggests a reversal to the ancestral condition (25.0) for extant erinaceines (figs. 3-7, stem 6), with the derived condition (25.1) independently arising in *Podogymnura*, Hylomys sinensis, and Atelerix.

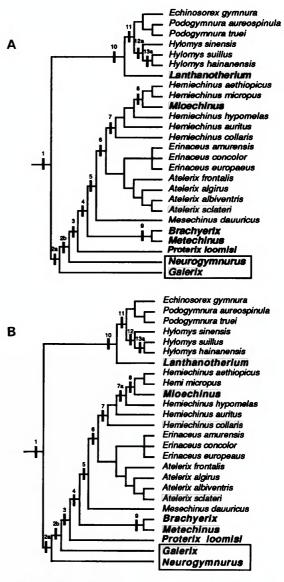


Fig. 3. A and B are alternative topologies for Galerix and Neurogymnurus, given the placement of Lanthanotherium as the sister taxon to the extant hylomyines (sensu Frost et al., 1991). See text for discussion of the indicated stems.

Clearly the evidence supporting Lanthanotherium as either a hylomyine (clade A) or more closely related to clade B is very weak. As noted in the Materials and Methods section, the specimen of Lanthanotherium reviewed was a cast and some morphological structures were impossible to see. A critical review of original material is warranted be-

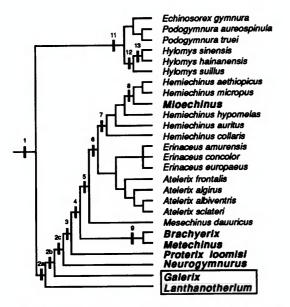


Fig. 4. A discovered phylogenetic hypothesis of *Galerix* and *Lanthanotherium* with respect to clade B (stem 2b). See text for discussion of indicated stems.

fore alternative phylogenetic hypotheses can be pursued further.

Galerix

Of the ten most parsimonious trees discussed in this analysis, there are five alternative placements for *Galerix* (see figs. 3A, 3B, 4, 5, and 6).

Galerix has been identified previously as the most basal of the galericines (= hylomyines [Butler, 1948; Novacek, 1985]). Although this hypothesis is only weakly rejected, a consideration of all the evidence places Galerix as either more closely related to clade B (as the sister taxon of Neurogymnurus, or the sister taxon of clade B [figs. 3-5, stems 2a or 2b]), or as the sister taxon of the remaining Erinaceidae (fig. 6, stem 1).

The placement of Galerix as the sister taxon of clade B (fig. 3A, stem 2a; fig. 4, stem 2b), or as a basal taxon within clade B (fig. 3B, stem 2; figs. 5-7, stem 4) is dependent on two factors: (1) its relationship to Neurogymnurus (fig. 3A, stem 2a; fig. 4, stem 2b), and more importantly, (2) on a posteriori character assignment of missing data in the other fossils. The evidence for Galerix as the sister taxon of all the members of clade B (fig. 3A, stem 2a)—fusion of the M1 lingual roots—is admittedly minimal (82.1, appendix 1). On the other hand, all taxa included within this clade possess this feature except Metechinus, which exhibits a reversal to the ancestral state—separate roots, as seen in the extant hylomyines. A concern is the effect of Neurogymnurus which had been left uncoded for this transformation series because radiographs of the upper and lower jaws were not available, and further preparation on the type specimen was not possible. Therefore, although the fusion of the M1 lingual roots is unique for clade B + Galerix, its consideration as evidence for stem support is arguable. Identification of this character state (82.1) as an apomorphy may be an artifact of missing data.

Alternatively, it is equally parsimonious for *Neurogymnurus* to be considered the sister taxon of *Galerix* + clade B (fig. 3A, stem 2b). The evidence in this case (characters 10.2, 30.1, 44.1) is based on a posteriori character assignment of missing cells in the data matrix for *Proterix* and *Galerix*.

The third hypothesis for the phylogenetic position of *Galerix* within clade B is as the sister taxon of *Neurogymnurus* (figs. 5 and 7, stem 2b). The stem uniting *Galerix* + *Neurogymnurus* as the basal group in clade B (figs. 5 and 7, stem 14) is always supported by the fusion of the M1 lingual roots (82.1, appendix 1), as well as an upper canine approximately equal in size to the postcanines (64.2, appendix 1), although the latter is dependent on tree topology.

The relative size of the upper canine (64, appendix 1) is identified as a synapomorphy uniting Galerix + Neurogymnurus and all the other members of clade B only if Proterix is recognized as the sister taxon of Brachverix (fig. 7, stem 9b; see discussion of *Proterix*). I considered this multistate transformation series (64, appendix 1) nonadditive and postulated the ancestral condition according to the outgroup criterion. Despite the lack of constraints (nonadditivity) on this transformation series, its transformation distribution within Erinaceidae is governed by other conflicting data. The net result is that the threecondition transformation series, when placed on the cladogram, is six steps long, which

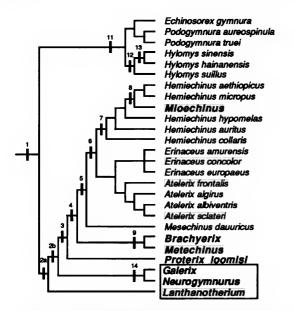


Fig. 5. A discovered phylogenetic hypothesis of *Galerix* and *Lanthanotherium* with respect to clade B (stem 2b). Note that *Galerix* is here considered the sister taxon to *Neurogymnurus*. See text for discussion of indicated stems.

seems counter-intuitive to the succession of an ancestrally large canine (with respect to postcanines) \rightarrow only slightly larger canine \rightarrow canine equal in size to the postcanines as posited by Frost et al. (1991). In other words, the topology of the tree suggests that the canine reduces and then independently increases in size three times (*Galerix*, *Proterix*, and *Metechinus*).

The sister-taxa relationship of *Neurogymnurus* + *Galerix* depicted in figures 5 and 7 (stem 14) is supported by a reversal to the ancestral condition of a large metacone on the M3 (87.0, appendix 1). As discussed above, homology assessment of this particular dental character within erinaceids is arguable, and I have little confidence for a postulated sister-taxa relationship of these fossils.

The fourth alternative for a phylogenetic position of *Galerix* is that of a sister relationship to Erinaceidae (fig. 6, stem 1). This phylogenetic hypothesis is corroborated by four putatively unambiguous transformation series: (1) the anterior opening of the infraorbital canal is dorsal to P3 (6.1); (2) the antorbital flange is continuous around the

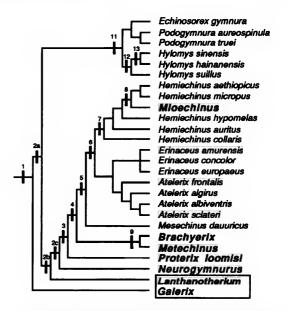


Fig. 6. A discovered phylogenetic hypothesis of *Galerix* as the sister taxon to both clades A and B (stems 11 and 2b, respectively) with *Lanthan-otherium* as the sister taxon to clade B (stem 2c). See text for discussion of indicated stems.

lacrimal canal (9.1); (3) a broad coronoid process (59.1); and (4) c1 is greater in size than the p1 (67.1, appendix 1). Character support is dependent primarily on optimization of the extant hylomyine stem (fig. 6, stem 11). That is, the two clades within the hylomyines exhibit differing conditions for each of the four transformation series. When Galerix is considered the sister taxon of Erinaceidae, unambiguous evidence is identified endorsing one of the optimization choices.

Clearly, the phylogenetic position of *Galerix* is elusive with the available data. Thus, I cannot justify favoring one hypothesis over another.

As mentioned previously, Butler (1948) considered Galerix a basal galericine (= hylomyine) for a number of interrelated reasons: (1) its possession of characters considered diagnostic of the hylomyines, (2) its age (early Oligocene-late Miocene), and (3) the then-current view that paraphyly was not a significant problem. Following are characters cited by Butler (1948) to support his hypothesis which are addressed in this analysis (those characters not included were shown to be nondiagnostic by Frost et al. [1991]):

- 1. Condition of M3 metacone (87.1, appendix 1)—Butler (1948) and Frost et al. (1991) hypothesized that the M3 transformation series (relative size of the metacone) was additive and assumed that the well-developed condition of the metacone in *Galerix* and the outgroups were necessarily primitive. Evidence discovered in this analysis suggests that the condition of the M3 metacone in *Galerix* is possibly a reversal to the ancestral state.
- 2. A strongly developed antorbital flange that obstructs the lacrimal canal from lateral view (8.1, appendix 1)—The development of the antorbital flange, as discussed above, is diagnostic of Erinaceidae, with a reversal occurring in the erinaceine + brachyericine + Proterix clade (fig. 1b, stem 2 [Butler, 1948; Rich, 1981]). Butler (1948) assessed the distribution of this character correctly, and cited it as diagnostic of the Hylomyinae (= Galericinae of Butler and most previous authors). Other evidence discovered in this analysis unites the previously believed fossil hylomyines (Galerix, Neurogymnurus, and Lanthanotherium) more closely to erinaceine + brachyericine + Proterix clade suggesting that the transformation of the antorbital flange occurred higher up the stem in clade B (fig. 1B, stem 2).
- 3. A long snout (2.0, appendix 1)—Frost et al. (1991) refined this character to exact proportions (e.g., percentage of snout length with respect to overall skull length). Even so, the condition of a long snout is shared with the outgroups, and therefore cannot be considered a synapomorphy of Hylomyinae due to the effect of fossils within clade B.
- 4. Large canines (64–67, appendix 1)—The distribution of this feature is ambiguous, and therefore cannot be regarded as diagnostic.
- 5. P3 with three roots (75.0, appendix 1)—Three roots is the primitive state. A reduction in the number of roots is convergent in *Hylomys*, and the *Hemiechinus*, as well as the *Atelerix* clades.

Neurogymnurus

Neurogymnurus (figs. 20 and 21) has been considered a hylomyine (= galericine; Butler, 1948) or the sister taxon of the Hylomyinae (Butler, 1988). Recovered evidence in this

analysis suggests *Neurogymnurus* to be a member of clade B (fig. 1B); that is, more closely related to the erinaceines + brachyericines than to hylomyines.

Apomorphies discovered in this analysis uniting Neurogymnurus with clade B (fig. 1B, stem 1) must be considered within the framework of a possible sister taxa relationship with Galerix. As discussed above, much of the evidence to support Neurogymnurus (and Galerix) is contingent on optimization of missing data. Alternative phylogenetic relationships of Neurogymurus as the basal taxon in clade B (figs. 1B, 3A, 3B, 4, and 5, stems 2a, 2b, and 2c) are much the same as those discussed for Galerix (transformation series 64.2 and 82.1, appendix 1). The derived condition of an enlarged i1 (60.0, appendix 1) unites Neurogymnurus with all other members of clade B (an enlarged il is also convergent in Hylomys sinensis). The ancestral condition of a small i1 changes at the level of Neurogymnurus (fig. 1B, stem B) to an enlarged i1, a condition shared with Proterix and the brachyericines. The tooth is then lost in extant erinaceines (fig. 1B, stem 3).

The evidence for the placement of *Neurogymnurus* is minimal, but unlike *Galerix* and *Lanthanotherium*, its position is *always* as a basal taxon in clade B (fig. 3A, 3B, 4, and 5). Although *Neurogymnurus* shares many symplesiomorphies with the hylomyines (and *Lanthanotherium* + *Galerix*), it also shares derived features with clade B (1.1, 30.1, 44.1, appendix 1). Despite the lack of resolution of *Neurogymnurus* in the strict tree (fig. 1A), the given evidence contradicts the previous hypothesis that *Neurogymnurus* is more closely related to the hylomyines (Butler, 1948: figs. 3–7).

Proterix

Proterix has long been considered a primitive erinaceine (Matthew, 1903; Butler, 1948; Gawne, 1968; Bjork, 1975). It has been suggested that Proterix might be more closely related to the galericines or the tupaiodontines on the basis that "primitive" erinaceines (i.e., fossils) were otherwise unknown from Eurasia (McKenna and Simpson, 1959, although they acknowledged shared characters with the erinaceines). Proterix has also

been placed outside of Erinaceidae proper (i.e., the brachyericines, erinaceines, and hylomyines) and has been considered to be a basal erinaceid (Butler, 1988). In this analysis Proterix can alternatively be considered the sister taxon of the extant erinaceine + brachyericines clade (figs. 3-6, stem 3), or the sister taxon of Brachverix (fig. 7, stem 9b). In either interpretation, Proterix is consistently supported as a member of clade B by 4 apomorphies: 8.0 (undeveloped antorbital flange), 68.1, 69.1 (absence of P1/p1 respectively), and 71.1 (one P2 root, or 2 roots fused [see appendix 1 for discussion of each transformation series]), although the latter character is suspect because of its homoplastic behavior within the ingroup.

Of the apomorphies supporting the monophyly of Brachyericinae + *Proterix* (see discussion under *Brachyerix* + *Metechinus* below), only one is observable in *Proterix*—the absence of p2 (70.2, appendix 1). All other support is a result of a posteriori character assignment by PAUP.

Synapomorphies postulated for Proterix + Brachyerix are: (1) the posterior extension of the squamosal resulting in a flangelike structure that projects as far back as the occipital (36.1, appendix 1); and (2) a reversal to the ancestral condition of the presence of an antorbital fossa (7.0, appendix 1). Bjork (1975) reviewed a number of well preserved Proterix specimens that were not available to me. He noted that one specimen has a very deep zygomatic arch (an apomorphy postulated by Rich [1981] for Brachyericinae monophyly). I suspect that a more comprehensive review of all the preserved otic regions of *Proterix* would more adequately address the question of *Proterix* + brachyericine monophyly (see below for discussion of auditory characters for brachyericines).

Brachyerix and Metechinus

The sister taxa, *Brachyerix* + *Metechinus* (brachyericines, figs. 22 and 24 respectively) and the extant erinaceines are linked by 2 synapomorphies (figs. 3–6, stem 4): (1) the location of the antorbital flange (anterodorsal, 9.2); and (2) double, but separate I3 roots (63.1), which is unknown in *Brachyerix* (see

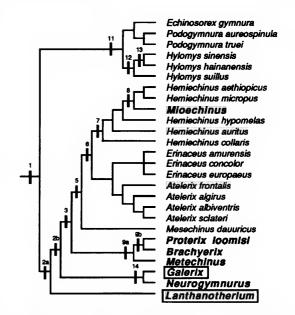


Fig. 7. An alternative phylogenetic hypothesis to that of figure 5. Here *Proterix* is considered the sister taxon to *Brachyerix* (stem 9b). See text for discussion of indicated stems.

appendix 1 for transformation series discussion).

The monophyly of the Brachyericinae is well supported by 10 apomorphies (47.1, 48.1, 50.1, 51.1, 52.1, 53.1, 54.1, 55.1, and 84.1 [appendix 1], the latter [absence of M3]) is dependent on the position of *Proterix*, i.e., *Proterix* must be outside the brachyericines). All of these (except 84.1) are auditory characters unique to the brachyericines.

Mioechinus and the Extant Spiny Hedgehogs

A surprising result of this analysis is the placement of *Mioechinus* (fig. 23) well within the *Hemiechinus* clade (figs. 3–7, stem 8). Originally, this fossil taxon was placed in the genus *Erinaceus* (Thomas, 1918). Butler (1948) found no evidence to place it in any of the genera of recent erinaceines; thus he erected the new genus, *Mioechinus*. Although he identified characters to assign *Mioechinus* within erinaceines (i.e., presence of a nasopharyngeal fossa, palatal perforations, and some dental characters), the small differences in size (and the age of the specimen) led Butler

to conclude that *Mieochinus* must be an intermediate form between the extant and extinct erinaceines. Rich (1981) suggested that *Mioechinus* was closely related to the extant erinaceines, and placed it as the sister taxon of *Erinaceus*, which he identified as the sister group to *Hemiechinus*.

Of the 18 postulated synapomorphies for the extant erinaceine clade (including Mesechinus irrespective of its position), only six are observable in Mioechinus (2.1, 4.2, 24.1, 28.1, 33.1, 72.1, appendix 1), two of which (24.1 and 28.1) reverse to the plesiomorphic state in *Mioechinus*. The *Hemiechinus* clade (figs. 3–7, stem 7) is supported by four unambiguous characters (3.1, 30.2, 34.1 and 95.1, appendix 1). Of these, two conditions are known in Mioechinus: inflation of the basisphenoid (34.1), which is diagnostic of the hemiechinines, and a wide rostrum (3.0 [also seen convergently in Metechinus]). The placement of *Mioechinus* within the hemiechinines (figs. 3-7, stems 7a and 8) is further supported by: (1) inflation of the alisphenoid and epiterygoid processes (12.2; figs. 3–7, stem 7a); and (2) a reduction in the P3 roots (75.1; figs. 3-7, stem 8 [convergent in the Hylomys and Atelerix clades) (see appendix 1).

It seems indisputable that *Mioechinus* is phylogenetically a hemiechinine. This clade is composed of desert forms found from Pakistan and the Middle East to North Africa, suggesting that: (1) there must have been an arid corridor extending from the Middle East at least to the site in Switzerland (Oeningen) where this specimen was recovered (work in progress); and (2) that this clade is old, as indicated by the occurrence of *Mioechinus* in the middle the Miocene.

Mesechinus

Frost et al. (1991) placed Mesechinus as the sister taxon of the Atelerix + Erinaceus clade (fig. 2, stem 2) based on a shared pelage feature (ventral pelage coarse and sparse [102.1], appendix 1). Nevertheless, Frost et al. (1991) placed little confidence in this result (as depicted in their taxonomic tree, their fig. 10). Figures 8A and 8B show the two parsimonious phylogenetic positions of Mesechinus discovered in this analysis: (1) as the sister taxon of the Atelerix + Erinaceus clade

(fig. 8A, stem 1), or (2) as the sister taxon of all the extant spiny erinaceines (fig. 8B, stem 1). The first topology is supported by the pelage character (102.1) as discovered by Frost et al. (1991). The latter topology is supported by an additional character (23.1, appendix 1), the presence of an alisphenoid bridge in the sphenorbital fissure area (figs. 8B, 12, 18).

The two equally parsimonious placements of Mesechinus are dependent on the distribution of the two characters: 23.1 and 102.1. If Mesechinus is placed outside the remaining extant erinaceines (fig. 8A, stem 1), both Hemiechinus auritus and H. collaris are resolved as successive sister taxa to the clade that was previously considered Paraechinus (stems 2 and 3: these taxa were not resolved in the Frost et al. analysis). The resolution of these two taxa is a result of H. collaris sharing the presence of the alisphenoid bridge with Mesechinus. However, if Mesechinus is positioned as the sister taxon of the Erinaceus + Atelerix clade (fig. 8B, stem 1a), there is no stem support to resolve H. auritus and H. collaris.

When Mesechinus is considered the sister taxon of extant erinaceines (fig. 8B, stem 1), the Hemiechinus + (Atelerix + Erinaceus)clade is supported by a reversal to the ancestral feature: the lack of a squamosal component in the bullar roof (39.0, appendix 1). Mesechinus exhibits the derived condition (a major squamosal contribution to the bullar roof) like that of the hylomyines and Neurogymnurus. At present, the conditions for this transformation series are unknown in brachyericines (the sutures are unobservable). Accordingly, PAUP assigned character states for those taxa as well as Proterix, Galerix, and Lanthanotherium, thus identifying a reversal to the ancestral state as apomorphic for the extant erinaceines (excluding Mesechinus).

Hylomys

The 1991 analysis of Frost et al. (fig. 2, stem 4) identified *Hylomys suillus* and *H. hainanensis* (fig. 13) as a monophyletic group based on the reappearance of the P1 from an absent ancestral state (68.0, appendix 1). The addition of fossil material compromises the

monophyly of these taxa (fig. 1B) due to a posteriori optimization of the unknown ancestral state. That is, the ancestor can sometimes be hypothesized to have retained the P1 with its loss occurring convergently in Hylomys sinensis, Podogymnura, and the erinaceines including Proterix, and the brachyericines. Subsequently, relationships among Hylomys are reconsidered: H. sinensis and H. hainanensis sometimes constitute a monophyletic group (figs. 3-7, stems 13, 13a). Although this sequence of transformation may seem more reasonable, it is interesting to note that Van Valen (1967) found polymorphism in the series of Hylomys he reviewed—some individuals retained four premolars on one side of the maxilla and only three on the other. Luckett (personal commun.) has noted that in some marsupials ontogeny demonstrates the growth of a fifth premolar bud, although the adult dentition only includes four. He has also observed the retention of a milk tooth, accounting for an extra premolar in some marsupials (personal commun.). To my knowledge, the ontogeny of premolars in Hylomys has not been studied. In short, I have no confidence in the stability of the recovered phylogenetic arrangement of Hylomys.

The alternative hypothesis is the topology found by Frost et al. (1991): Hylomys suillus and H. hainanensis constitute a monophyletic group. Character support (25.1, appendix 1) results from the presence of Lanthanotherium when regarded as a basal hylomyine (figs. 3A and 3B, stem 10); it exhibits the derived feature of a loss of the posterior spine of the palatal shelf (25.1). When Lanthanotherium is not positioned along this stem (i.e., stem 10), the optimization on the stem is equivocal because three of the six species in the exant hylomyine clade (Echinosorex, H. suillus, and H. hainanensis) retain the ancestral condition of a well-developed spine on the palatal shelf.

CONCLUSIONS

The principal purpose of this investigation was to address the question of the relevant importance of extant taxa in recovering phylogenetic histories of extinct taxa, and sec-

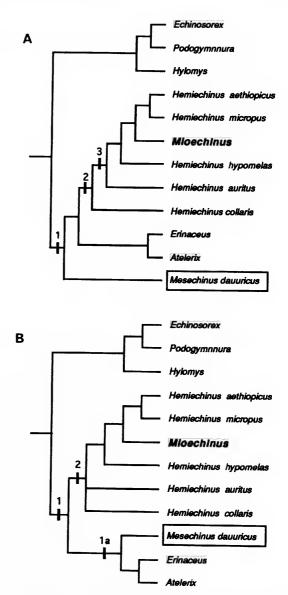


Fig. 8. Recovered phylogenetic hypotheses regarding the placement of *Mesechinus*: (A) as sister taxon to all extant spiny hedgehogs, (B) the sister taxon to *Erinaceus* + *Atelerix*.

ondarily to see the effect of injecting fossil taxa in a well-resolved phylogeny of extant taxa. The recovered evidence suggests a possible relationship of *Galerix*, *Lanthanotherium* and *Neurogymnurus* to the Erinaceinae (= clade B; as opposed to the Hylomyinae [= clade A] contradicting previous hypotheses [Butler, 1948; Novacek, 1985]). Also, the placement of a fossil taxon (*Mioechinus*) well

within an extant clade (Hemiechinus) strongly demonstrates the importance of considering all taxa within a phylogenetic analysis.

Perhaps the effect of considering extant taxa on our understanding of fossil relationships may seem only interesting from a paleontological perspective. However, this analysis has recovered evidence from the fossil taxa which requires a reinterpretation of relationships among the extant taxa. Systematists who insist that fossils are not required for the recovery of phylogenetic histories (Patterson, 1977, 1981a, 1981b, Gardiner, 1982; Nelson, 1985) apparently reject the growing body of evidence suggesting that fossils may be essential for the identification of character transformations and homologies (Huelsenbeck, 1991; Gauthier et al., 1988a, 1988b) and should be incorporated in phylogenetic analysis as all other taxa (Eernisse and Kluge, 1993; Kluge, 1990; Wheeler, 1990; Gauthier et al., 1988a, 1988b). Other systematists recognize that the inclusion of more taxa (whether fossil or extant) allows for an improved ability to detect homoplasy (Wheeler, 1990; Frost, personal commun.). This study supports the importance of fossils in recovering phylogenetic histories and, concomitantly, the inclusion of extant taxa when considering the phylogenetic relationships of fossils. Granted, in this analysis the impact of adding fossil hedgehogs to a matrix of strictly extant taxa was minor in terms of affecting the topology of the extant tree of Frost et al. (1991). Nevertheless, homologies are reconsidered in light of new evidence (see appendix 2), previous diagnoses of ingroup taxa are challenged (i.e., Hylomys, Lanthanotherium, Galerix, Neurogymnurus, Proterix, and Mioechinus), and the age of the extant genera has been extended (i.e., Mioechinus within the Hemiechinus clade).

An additional consideration suggested by this analysis is the a priori assumptions made regarding the directionality of transformation series. This analysis has shown that the confidence level of what appears to be morphological parsimony in one particular transformation (e.g., small il \rightarrow absent il) can be disrupted with the addition of taxa that partition long stems, such as in the case of the il (transformation series 60, appendix 1). The addition of the fossil taxa and the rule of

global parsimony forced the conclusion that the morphological transformation of this tooth within Erinaceidae was missing a step (i.e., large size): small il \rightarrow large il \rightarrow absent il. That is, the transformation was not: large il \leftarrow small il \rightarrow absent il within the ingroup as suggested by previous authors (e.g., Rich, 1981). Other dental transformation inconsistencies are identified (67, 70, 71, and 73) suggesting that researchers must be careful not to impose a priori directionality on these types of transformation series without hard evidence, and that alternative directions for such transformation series should be entertained.

It is clear, at least for hedgehogs, that a comprehensive analysis of both fossil and extant taxa has shed light on the evolution of the group, but more importantly, on homologies. Undoubtedly, much of the evidence for the phylogenetic placement of the fossils is weak because of missing data. Nonetheless, the recovery of any historical information from depauperate material is worth the effort.

ACKNOWLEDGMENTS

I thank Darrel R. Frost for his never ending sense of humor during this research project and his accessibility for comments. Without the financial support of the Department of Vertebrate Paleontology at the AMNH, review of specimens abroad would not have been possible. I thank the following for their comments on the manuscript: Darrel R. Frost, Marc A. Carrasco, Ross D. E. MacPhee, Malcolm C. McKenna, Mark A. Norell, Michael J. Novacek, Scott D. Sampson, Nancy Simmons, and Richard H. Tedford. Much appreciation to John Maisey for his breadth of knowledge of the literature with regard to fossil and extant taxa. I thank the USNM. BMNH, and UCMP for the loan of specimens needed for this study. The invaluable tutelage of Lorraine Meeker, Chester Tarka, Ed Heck, and Frank Ippolito, was crucial in illustrating this manuscript. Thanks to Philip Damiani and the Herpetology Division of the AMNH, I was able to review radiographs of the teeth. I am grateful to Jeanne Kelly for her assistance in the molding and casting of some of the specimens. I also thank Richard H. Tedford of the Vertebrate Paleontology Department of the AMNH, Jerry J. Hooker

of the Natural History Museum, London, and Daniel Goujet of the Museum National d'Histoire Naturelle, Paris, for access to their collections while visiting, and the latter for providing photographs of *Neurogymnurus*.

Finally, I would like to thank Robert R. Hoffman (USNM) and Darrel R. Frost (AMNH) for permission to reproduce their illustrations.

REFERENCES

Adams, E. N., III

- 1972. Consensus techniques and the comparison of taxonomic trees. Syst. Zool. 21: 390–397.
- 1986. N-trees as nestings: complexity, similarity, and consensus. J. Classif. 3: 299–317.

Ax, P.

- 1985. Stem species and stem lineages concept. Cladistics 1: 279–287.
- 1987. The phylogenetic system; the systematization of the organisms on the basis of their phylogenesis. New York: Wiley.

Barrett, M., M. J. Donoghue, and E. Sober

1991. Against consensus. Syst. Zool. 40: 486–493.

Bjork, P. R.

1975. Observations on the morphology of the hedgehog genus *Proterix* (Insectivora: Erinaceidae). *In* Studies on Cenozoic paleontology and stratigraphy. Univ. Michigan Pap. Paleontol. 12: 81–88.

Butler, P. M.

- 1948. On the evolution of the skull and teeth in the Erinaceidae with special reference on fossil material in the British Museum. Proc. Zool. Soc. London 118: 446–500.
- 1956. The skull of *Ictops* and the classification of the Insectivora. Proc. Zool. Soc. London 107: 103–132.
- 1972. The problem of insectivore classification. In K. A. Joysey and T. S. Kemp (eds.), Studies in vertebrate evolution, 253-265. New York: Winchester Press.
- 1988. Phylogeny of insectivores. In M. J. Benton (ed.), The phylogeny and classification of the tetrapods, vol. 2 Mammals, 117-141. Oxford: Clarendon Press.

Corbet, G. B.

- 1974. Family Erinaceidae. In J. Meester and H. W. Setser (eds.), The mammals of Africa: an identification manual, Part 1.4. Washington, D.C.: Smithsonian Institution Press.
- 1988. Family Erinaceidae. A synthesis of its taxonomy, phylogeny, ecology and zoogeography. Mammal Rev. 18: 117-172.

Craskse, A. J., and R. P. S. Jefferies

1989. A new mitrate from the Upper Ordivician of Norway, and a new approach to subdividing a plesion. Paleontology 32: 69-99.

Donoghue, M. J., J. A. Doyle, J. Gauthier, A. G. Kluge, and T. Rowe

1989. The importance of fossils in phylogeny reconstruction. Annu. Rev. Ecol. Syst. 20: 431–460.

DeSalle, R., J. Gatesy, W. Wheeler, and D. Grimaldi

1992. DNA sequences from a fossil termite in Oligo-Miocene amber and their phylogenetic implications. Science 257: 1933–1936.

Eernisse, D. J., and A. G. Kluge

1993. Taxonomic congruence versus total evidence, and amniote phylogeny inferred from fossils, molecules, and morphology. Mol. Biol. Evol. 10(6): 1170–1195.

Evans, H. E., and G. C. Christensen

1979. Miller's anatomy of the dog. Second edition, 1–1181. Philadelphia: Saunders.

Felsenstein, J.

1978. Cases in which parsimony or compatibility methods will be positively misleading. Syst. Zool. 27: 401–410.

Flynn, J. J., and H. Galiano

- 1982. Phylogeny of the early Tertiary Carnivora, with a description of a new species of *Protictis* from the middle Eocene of northwestern Wyoming. Am. Mus. Novitates 2725: 64 pp.
- Frost, D. R., W. C. Wozencraft, and R. S. Hoffmann
 - 1991. Phylogenetic relationships of hedgehogs and gymnures (Mammalia: Insectivora: Erinaceidae). Smithson. Contrib. Zool. 518: 69 pp.

Gaffney, E. S., P. A. Meylan, and A. R. Wyss 1990. A computer assisted analysis of the relationships of the higher categories of turtles. Cladistics 7: 313-335.

Gardiner, B.

1982. Tetrapod classification. Zool. J. Linn. Soc. 74: 207–232.

Gauthier, J., A. G. Kluge, and T. Rowe

1988a. Amniote phylogeny and the importance of fossils. Cladistics 4: 105-208.

1988b. The early evolution of Amniota. In M. J. Benton (ed.), The phylogeny and classification of the tetrapods, vol. 1. Amphibians, reptiles, and birds, 103–155. Syst. Assoc. Spec. Vol. 35A. Oxford: Clarendon Press.

Gawne, C. E.

1968. The genus *Proterix* (Insectivora: Erinaceidae) of the upper Oligocene of North America. Am. Mus. Novitates 2315: 26 pp.

Grimaldi, D., C. Michalski, and K. Schmidt

1993. Amber fossil Enicocephalidae (Heteroptera) from the Lower Cretaceous of Lebanon and Oligo-Miocene of the Dominican Republic with biogeographic analysis of *Enicocephalus*. Am. Mus. Novitates 3071: 30 pp.

Heaney, L. R., and G. S. Morgan

1982. A new species of *Podogymnura* (Mammalia: Erinaceidae) from Dinagat Island, Philippines. Proc. Biol. Soc. Washington 95: 13–26.

Hendy, M. D., and D. Penny

1989. A framework for the quantitative study of evolutionary trees. Syst. Zool. 38: 297-309.

Huelsenbeck, J. P.

1991. When are fossils better than extant taxa in a phylogenetic analysis? Syst. Zool. 40: 458-469.

James, G. T.

1963. The Cuyama Valley Badlands, California I. Univ. California Publ. Geol. Sci. 45: 1–154.

Kluge, A. G.

1990. On the special treatment of fossils and taxonomic burden: a response to Loconte. Cladistics 6: 191-193.

Krishtalka, L.

1976. Early Tertiary Adapisoricidae and Erinaceidae (Mammalia, Insectivora) of North America. Bull. Carnegie Mus. Nat. Hist. 1: 40 pp.

Krishtalka, L., and R. West

1977. Paleontology and geology of the Bridger Formation, southwestern Wyoming. Part 2: The Bridgerian insectivore Entomolestes grangeri. Contrib. Biol. Geol., Milwaukee Public Mus. 14: 11 pp.

Loconte, H.

1990. Cladistic classification of Amniota: a response to Gauthier et al. Cladistics 6: 187-190.

Leche, W.

1902. Zur Entwicklungsgeschichte des Zahnsystems der Säugethiere, zugleich ein Beitrag zur Stammesgeschichte dieser Thiergruppe. 2. Theil Phylogenie. 1. Heft. Die Familie der Erinaceidae. Zoologica (Stuttgart) 15: 103 pp.

MacPhee, R. D. E.

1980. Auditory regions of primates and eutherian insectivores: morphology, ontogeny, and character analysis. Contrib. Primatol. 18: 282 pp.

MacPhee, R. D. E., and M. J. Novacek

1993. Definition and relationships of Lipotyphla. In F. Szalay, M. J. Novacek, and M. C. McKenna (eds.), Mammal phylogeny, Vol. 1, Placentals, 13–31. New York: Springer.

MacPhee, R. D. E., M. J. Novacek, and G. Storch 1988. Basicranial morphology of early Tertiary erinaceomorphs and the origin of primates. Am. Mus. Novitates 2921: 42 pp.

Maddison, W. P., and D. R. Maddison

1992. MacClade. Version 3.0. Computer program and manual. Sunderland, MA: Sinauer Assoc.

Matthew, W. D.

1903. A fossil hedgehog from the American Oligocene. Bull. Am. Mus. Nat. Hist. 19: 227-229.

McDowell, S.

1958. The Greater Antillean insectivores. Bull. Am. Mus. Nat. Hist. 115: 113-124.

McKenna, M. C., and G. G. Simpson

1959. A new insectivore from the middle Eocene of Tabernacle Butte, Wyoming. Am. Mus. Novitates 1952: 12 pp.

McKenna, M. C., and C. P. Holton

1967. A new insectivore from the Oligocene of Mongolia and a new subfamily of hedgehogs. Am. Mus. Novitates 2311: 11 pp.

McKenna, M. C., and S. K. Bell, and others

1993. A classification of mammals. A manuscript on file at the American Museum of Natural History.

Nelson, G.

1985. Outgroups and ontogeny. Cladistics 1: 29-45.

Novacek, M. J.

1985. The Sespedectinae, a new subfamily of hedgehog-like insectivores. Am. Mus. Novitates 2822: 24 pp.

1986. The skull of leptictid insectivorans and the higher-level classification of Eutherian mammals. Bull. Am. Mus. Nat. Hist. 183: 1-112.

1987. Auditory features and affinities of the Eocene bats *Icaronycteris* and *Palaeochiropteryx* (Microchiroptera, *incertae sedis*). Am. Mus. Novitates 2877: 18 pp.

1992. Mammalian phylogeny: shaking the tree. Nature 356: 121–125.

Novacek, M. J., T. M. Brown, and D. Schankler 1985. On the classification of the early Tertiary Erinaceiomorpha (Insectivora, Mammalia). Am. Mus. Novitates 2813: 22 pp.

Novacek, M. J., A. R. Wyss, and M. C. McKenna 1988. The major groups of eutherian mammals. In M. J. Benton (ed.), The phylogeny and classification of the tetrapods, Vol. 2. Mammals, pp. 31-71. Syst. Assoc. Spec. Vol. 35B. Oxford: Clarendon Press.

Ostrom, J. H.

1975a. The origin of birds. Annu. Rev. Earth Planet. Science 3: 55-77.

1975b. Archaeopteryx and the origin of birds. Biol. J. Linn. Soc. London 8: 81-182.

Page, R. D. M.

1981. Comments on component-compatibility in historical biogeography. Cladistics 5: 167-182.

Patterson, C.

1977. The contribution of paleontology to teleostean phylogeny. In M. K. Hecht, P. C. Goody, and B. M. Hecht (eds.), Major patterns in vertebrate evolution, pp. 579-643. New York: Plenum Press.

1981a. Significance of fossils in determining evolutionary relationships. Annu. Rev. Ecol. Syst. 12: 195-223.

1981b. Agassiz, Darwin, Huxley, and the fossil record of teleost fishes. Bull. Br. Mus. Nat. Hist. (Geol.) 35: 213-224.

1982. Morphological characters and homology. In K. A. Joysey and A. E. Friday (eds.), Problems of phylogenetic reconstruction, pp. 21-74. New York: Academic Press.

Patterson, C., and D. E. Rosen

1977. Review of the Ichthyodectiform and other Mesozoic teleost fishes and the theory and practice of classifying fossils.
Bull. Am. Mus. Nat. Hist. 158: 1-172.

Platnick, N. I., C. E. Griswold, and J. A. Coddington

1991. On missing entries in cladistic analysis. Cladistics 7(4): 337–343.

Rich, T. H. V.

1981. Origin and history of the Erinaceinae and Brachyericinae (Mammalia, Insectivora) in North America. Bull. Am. Mus. Nat. Hist. 171: 1-116.

Rich, T. H. V., and P. V. Rich

1971. Brachyerix, a Miocene hedgehog from western North America, with a description of the tympanic regions of Paraechinus and Podogymnura. Am. Mus. Novitates 2477: 59 pp.

Robbins, C. B., and H. W. Seltzer

1985. Morphometrics and the distinctness of the hedgehog genera (Insectivora: Erinaceidae). Proc. Biol. Soc. Washington 98: 112-120.

Rosen, D. E., P. L. Forey, B. G. Gardiner, and C. Patterson

1981. Lungfish, tetrapods, paleontology, and plesiomophy. Bull. Am. Mus. Nat. Hist. 167: 159-276.

Schwartz, J. H., and L. Krishtalka

1976. The lower antemolar teeth of *Litolestes* ignotus, a late Paleocene erinaceid (Mammalia, Insectivora). Ann. Carnegie Mus. 46: 1-6.

Simpson, G. G.

1945. The principles of classification and a classification of mammals. Bull. Am. Mus. Nat. Hist. 140: 193-330.

Sokal, R. R., and F. J. Rolf

1981. Taxonomic congruences in the Leptopodomorpha re-examined. Syst. Zool. 30: 309-325.

Swofford, D. L.

1993. PAUP: phylogenetic analysis using parsimony, version 3.1.1. Computer program distributed by the Illinois Natural History Survey, Champaign, Illinois.

Thomas, O.

1918. The generic division of the hedgehog. Ann. Mag. Nat. Hist., ser. 9, 1: 193-196.

Van Valen, L.

 New Paleocene insectivores and insectivore classification. Bull. Am. Mus. Nat. Hist. 135: 217–284.

Wheeler, W.

1990. Nucleic acid sequence phylogeny and random outgroups. Cladistics 1: 266–278.

Wible, J. R.

1991. Origin of Mammalia: the craniodental evidence reexamined. J. Vertebr. Paleontol. 11: 1-28.

Winkler, A. J.

1992. Systematics and biogeography of middle Miocene rodents from the Muruyur Beds, Baringo District, Kenya. J. Vertebr. Paleontol. 12: 236-249.

APPENDIX 1 Transformation Series

The following transformation series follow those of Frost et al. (1991) unless otherwise indicated (see Frost et al. for citations of characters). Numbers in brackets indicated by a pound sign [#] correspond to the numbers of the Frost et al. transformation series. Those indicated by an asterisk [*] are the original numbers of transformation series taken from MacPhee et al. (1988). Transformation series indicated by a single dagger (†) signify those of Frost et al. or other authors (see citations) that have been altered in some fashion (see explanation for each series marked). Those transformation series marked by double daggers (‡) are characters not included in Frost et al. (1991).

Cranial Characters

- [#1] Nasals, posterior extension: (0) posterior extension anterior to the antorbital rim; (1) posterior extension medial or posterior to antorbital rim.
- 2. [#2] Rostrum length: (0) long; (1) short.
- 3. [#3] Rostrum width: (0) wide, anterior incisors adjacent; (1) narrow, anterior incisors not adjacent.
- 4. [#4] Palatine foramina, size: (0) small; (1) anterior foramina elongated posteriorly; (2) anterior and medial palatine foramina coalesced.
- 5. [#5] Anterior palatine foramina, location: (0) at the maxilla/palatine suture; (1) anterior to the maxilla/palatine suture.
- 6. [#6] Position of the anterior opening of the infraorbital canal: (0) dorsal or posterodorsal to P4-M1; (1) dorsal to P3-P4.
- 7. [#7] Antorbital fossa: (0) present; (1) absent. (Note: this character was mislabeled in Frost et al. [1991: fig. 12]. The fossa is located immediately ahead of the anterior root of the zygoma on the facial maxilla, not anterodorsal to the orbit as depicted in their illustration.)
- 8. [#8] Antorbital flange and lacrimal canal: (0) lacrimal canal visible from lateral view; (1) lacrimal canal obstructed from lateral view by antorbital flange.
- ‡9. Location of antorbital (= prelacrimal) flange: (0) anteroventral to lacrimal canal; (1) continuous around the anterior rim of the lacrimal canal; (2) anterodorsal to lacrimal canal; (3) absent.
- 10. [#9] Postventral process of the zygoma (maxilla): (0) absent; (1) small; (2) large.
- [#10] Jugal size: (0) large, reaches lacrimal; (1) small, does not reach lacrimal; (2) vestigial, confined to lateral rim of zygoma; (3) absent.
- †12. [#11] Pterygoid/alisphenoid and epiterygoid

- processes: (0) epiterygoid processes absent, alisphenoid not inflated; (1) epiterygoid processes present, alisphenoid not inflated; (2) epiterygoid processes present, alisphenoid inflated; (3) epiterygoid processes present, alisphenoid and epiterygoid processes inflated. Frost et al. coded leptictids as not having epipterygoid processes. This is incorrect (Novacek, 1986; personal obs.). Nevertheless, outgroup analysis is inconclusive (both tenrecoids and soricoids lack epipterygoid processes), therefore the transformation series is considered unpolarized.
- 13. [#12] Lacrimal/maxilla suture: (0) unfused; (1) fused.
- 14. [#13] Supraorbital process, a frontal process on the parietal/frontal suture: (0) absent or poorly defined; (1) sharp.
- [#14] Supraorbital foramen (frontal): (0) present; (1) absent.
- 16. [#16] Anterior process of the parietal: (0) absent or very weak; (1) extends anteriorly along the supraorbital rim to form the base of the supraorbital process.
- 17. [#17] Anterior process of the alisphenoid: (0) absent; (1) present.
- 18. [#18] Anterior opening of the inferior stapedial foramen (alisphenoid): (0) inferior ramus of the stapedial artery emerges from the bulla via a groove; (1) artery emerges from a foramen in the alisphenoid.
- †19. [#19] Cranio-orbital foramen (frontal): (0) closely associated or joined with the ethmoid foramen; (1) ethmoid and cranio-orbital foramen widely separated. The cranio-orbital (= sphenofrontal) foramen was misidentified as the ophthalmic foramen by Butler (1948). This foramen is the opening for the superior ramus of the stapedial artery, which runs from the auditory region (Evans and Christensen, 1979; MacPhee, 1980, personal commun.) to the orbital temporal region via the interior of the cranium, behind a wing of the alisphenoid bone.
- †20. [#20] Suboptic foramen (orbitosphenoid): (0) absent; (1) present. This character from Frost et al. (1991) is treated here as two characters: presence/absence, and relative position (see character 21). Note that Butler (1956) described a skull of *Leptictis* as possessing a suboptic foramen that opened onto the medial wall of the sphenorbital fissure. Although this condition could not be verified by Novacek (1986) in the specimens that he reviewed (Butler's material was not included in his anal-

ysis), he accepted Butler's findings and coded all leptictids as possessing a suboptic foramen within the medial wall of the sphenorbital fissure, and erinaceids as having an anteriorly placed suboptic foramen with respect to the fissure (see character 21). Closer inspection showed the latter supposition by Novacek (regarding erinaceids) not to be the case. Frost et al. (1991) disregarded Butler's findings, and apparently Novacek's (1986) argument as well, and coded leptictids as absent for this character. Due to the ambiguity of outgroup comparison, I have left this character unpolarized. See figures 14–19.

- †21. Suboptic foramen (orbitosphenoid), relative position: (0) anterior to sphenorbital fissure; (1) present in the medial wall of the sphenorbital fissure; (2) present in medial wall of sphenorbital fissure but hidden within fissure. This transformation series seems to be related to the shortening of the skull in erinaceids. As the skull shortens, the alisphenoid overlaps the orbitosphenoid, creating a strong alisphenoid "wing" (see character 17). The degree of overlap seems directly related to the visibility of the suboptic foramen from lateral view. With increasing overlap, the suboptic foramen ultimately becomes confluent with the foramen rotundum (as seen in Erinaceus europeaus [MacPhee, 1980]). As mentioned above, Novacek (1986) identified leptictids as probably possessing this foramen in the medial wall of the sphenorbital fissure. This condition seems to be characteristic of Lipotyphyla (sensu MacPhee and Novacek, 1993; McDowell, 1958), although I cannot be certain that this position is homologous with that seen in erinaceids. Accordingly, I have left this transformation series unordered and without an ancestral condition posited. See figures 14-
- ‡22. Alisphenoid canal (Butler, 1948, 1988; MacPhee and Novacek, 1993): (0) present; (1) absent or weakly developed (only exhibited on one side of the cranium). This feature was dismissed by MacPhee and Novacek (1993) and Butler (1988) as difficult to characterize. Expression of the alisphenoid canal appears to be related to the shortening of the skull (as is the position of the suboptic foramen, see character 21). Shortening of the orbitotemporal region concomitantly reduces the length of the alisphenoid canal until the canal disappears. In Hemiechinus, the alisphenoid canal, if present, is generally expressed only on one side of the skull. In Erinaceus, which displays the most pronounced cranial shortening, the alisphenoid canal is absent. Because of the

- ambiguity of the state in *Hemiechinus* I have lumped "absent or weakly developed" as a single condition. See figures 14–19.
- ‡23. Alisphenoid/orbitosphenoid bridge: (0) absent or incomplete; (1) present, strongly developed. This character is related to character 17, although not all species within Erinaceidae that possess the anterior alisphenoid process also possess the developed bridge mentioned by Frost et al. See figures 16 and 17.
- 24. [#21] Sphenopalatine foramen (palatine): (0) anterodorsal or slightly posterodorsal to palatine transverse torus; (1) decidedly posterodorsal to palatine transverse torus.
- 25. [#22] Palatal shelf and spine: (0) well-developed spine on posterior palatal shelf; (1) posterior spine absent or vestigial.
- 26. [#23] Palatine, lateral fossa, anterodorsal to the palatine transverse torus: (0) absent; (1) present.
- [#24] Zygomatic process of the squamosal: (0)
 not elevated posteriorly; (1) elevated posteriorly.
- 28. [#25] Postglenoid foramen (squamosal): (0) separated from the glenoid fossa by entoglenoid process; (1) not separated from the glenoid fossa.
- 29. [#26] Suprameatal fossa composition (squamosal): (0) mastoid and squamosal contributions equal; (1) mastoid and squamosal contributions subequal to predominantly mastoid. In error, Frost et al. (1991) coded those taxa that lacked a suprameatal fossa (see character 30 [#27]) as having the (0) condition, i.e., equal contributions of mastoid and squamosal. I have recoded those taxa lacking a suprameatal fossa as (?) to avoid inadvertently weighting the (0) condition.
- 30. [#27] Suprameatal fossa depth: (1) absent; (1) shallow; (2) moderately developed; (3) deep; (4) very deep.
- 31. [#28] Suprameatal fossa shape: (0) normal, anterior and posterior borders widely separated; (1) compressed, anterior and posterior borders widely separated. As with character 29, I have recoded those taxa that lack a suprameatal fossa as (?).
- 32. [#29] Relative height of skull: (0) parietals relatively higher than frontals; (1) frontals more elevated than parietals.
- 33. [#30] Nasopharyngeal fossa (basisphenoid): (0) absent; (1) present.
- 34. [#31] Inflation of the basisphenoid: (0) absent; (1) present.
- ‡35. Temporal/sagittal crest extend to frontal bones (Novacek, 1986): (0) present; (1) absent or weak. Sagittal crests are observed in only some taxa within tenrecoids and soricoids, but

- universally within leptictids (Novacek, 1986). By virtue of outgroup ambiguity, this transformation series is unpolarized. Within erinaceids, only three taxa exhibit an anterior extension of the sagittal crest to the frontals (i.e., Neurogymnurus, Brachyerix, and Metechinus). Novacek (1986) noted that leptictids vary in the number of crests (one or two), although he did not treat this variation as phylogenetically significant within Leptictis. Neurogymnurus also varies in the number of crests present, suggesting that this feature might be diagnostic among the species. Treatment of intraspecific variation within the fossil taxa is outside the scope of this review; therefore the conditions were left untreated.
- ‡36. Extreme flattening and lateral extension of posterior region of the zygoma (Matthew, 1903; Gawne, 1968): (0) absent; (1) present. The derived character state is apparently autapomorphic for *Proterix*, although it has been noted in *Apternodus* (McDowell, 1958), a North American fossil soricoid. In both cases, this very unusual structure is composed of a pronounced mastoid exposure on the occipital bone (McDowell, 1958; Gawne, 1968; Bjork, 1975) which Gawne (1968) refers to as a "lambdoidal plate."
- ‡37. Exostosis (= rugosity) on squamosal and parietal (Butler, 1948): (0) absent; (1) present. This is an interesting autapomorphy for Neurogymnurus and could very well be a function of increased surface area for muscle attachment. Gawne (1968) noted exostosis on Proterix. I have examined the two cited specimens of Gawne (1968) and have been unable to verify her observations. Brachyerix specimens studied show a slight modeling on the parietals which is reminiscent of Neurogymnurus, without approaching the magnitude observed in Neurogymnurus. For this reason I have coded Brachyerix as absent for this condition. See figure 20.
- 38. [#32] Ectotympanic: (0) slender, ring-shaped, loosely attached with a small anterior process; (1) broader, sometimes engulfing anterior process, firmly attached. (*Metechinus* and *Brachyerix* have been left uncoded for this transformation series. Refer to transformation series 54 for further discussion.)
- 39. [#33] Petrosal: (0) promontorium predominantly confined to bullar (= tympanic) roof, squamosal does not participate in bullar roof; (1) promontorium forms posteromedial wall, squamosal is major component of bullar roof.
- 40. [#34] Inflation of the mastoid region between the exoccipital and squamosal: (0) absent; (1) present.

- †41. [#35] Mastoid portion of suprameatal fossa: (0) not inflated; (1) inflated. As with the previous suprameatal fossa characters, I have recoded those taxa that lack this structure as (?).
- 42. [#36] Ventral process of the petrosal: (0) not inflated; (1) inflated.
- 43. [#37] Basioccipital/petrosal suture: (0) narrow slit exposing portion of the interior petrosal sinus; (1) closed with a well-defined posterior lacerate foramen.
- 44. [#38] Stapedial foramen (petrosal): (0) posterior to squamosal/alisphenoid suture and posterior to postglenoid foramen; (1) located on squamosal/alisphenoid suture and close to the postglenoid foramen.
- 45. [#39] Epitympanic recess, lateral wall: (0) formed partially by squamosal; (1) formed entirely by mastoid.
- \$46. [*1] Rostral tympanic process (RTP): (0) absent; (1) present. MacPhee et al. (1988) suggest that the presence of a small rostral tympanic is primitive. Due to outgroup ambiguity, I have left this transformation series unpolarized.
- ‡47. [*1] Size of rostral tympanic process: (0) small; (1) large. The presence of a large rostral tympanic is autapomorphic for brachyericines. Despite outgroup ambiguity of its presence or absence, all outgroup taxa which do possess an RTP possess a small one. Therefore, I have polarized these RTP conditions.
- ‡48. [*1] Position of rostral tympanic process: (0) restricted to medial aspect of promontorium; (1) situated on promontorium, but medially inflated; (2) situated medial to promontorium from which it spreads as a wide sheet to ossify all of the tympanic floor except for variable ectotympanic contribution. This transformation series is polarized in accordance with the observations of MacPhee et al. (1988), but it is unordered.
- ‡49. [*1] Articular surface of the rostral tympanic process: (0) absent; (1) present. Outgroup ambiguity within Lipotyphla does not allow for assertions (as by MacPhee et al. [1988]), which state that the presence of an articular surface on the RTP is "morphotypic."
- \$50. [*1] Contribution of rostral tympanic process to the external auditory meatus: (0) absent; (1) present.
- ‡51. [*2] Caudal tympanic process of petrosal: (0) absent or insignificant; (1) present; small, incompletely encloses fossula of fenestra cochleae; (2) present; extensive, delimits or forms apertures for the facial nerve (VII) and internal carotid artery. MacPhee et al. (1988) suggested that condition (1) is the primitive condition. Polarization and ordering of this trans-

formation series is not possible due to the ambiguity in the outgroups.

- ‡52. [*3] Tympanic process of basisphenoid: (0) absent; (1) present; large; (2) present; large, coalesces with alisphenoid tympanic wing and forms the anteroinferior floor of meatus. Outgroup ambiguity requires that this transformations series be left unordered and unpolarized.
- ‡53. [*4] Tympanic process of alisphenoid: (0) small; does not completely form tubal foramen in combination with the basisphenoid, little or no pneumatization; (1) large; completely forms tubal foramen in combination with the basisphenoid, strongly pneumatized.
- ‡54. [*5] Ectotympanic: (0) crura expanded relative to ontogenetically early condition; ectotympanic phaneric (= hidden) or semiphaneric; (1) crura not expanded relative to ontogenetically early condition; ectotympanic aphaneric or highly semiphaneric. The authors of this transformation series predict that the fossil forms do not expand the crura relative to their early ontogenetic condition. This is an assumption based on adult material. I have included this character, but have left it unpolarized. MacPhee et al. considered the derived state to be condition (1).
- ‡55. [*15] Arterial canals, intratympanic: (0) absent, or enclose only a stem of unreduced internal carotid at its entrance into tympanic cavity; (1) present, enclose stem of unreduced internal carotid and its major intratympanic divisions. Rich (1971) observed arterial canals in *Paraechinus*. MacPhee et al. (1988) acknowledged this condition in *Paraechinus*, but differentiated these occurrences based on the extent to which these canals were developed. I am following MacPhee et al. in the assumption that the different conditions observed in *Paraechinus* and the brachyericines are not homologous (see MacPhee et al., 1988, p. 36 for a more detailed discussion). See figure 22.
- [#40] Paroccipital processes: (0) small; (1) robust.
- 57. [#41] Exoccipital: (0) not expanded; (2) expanded.
- [#42] Occipital condyle: (0) condyle emarginated, lobed; (1) no emargination.
- f#44] Coronoid process: (0) narrow, pointed;
 broad, rounded.

Dental Characters

†60. [#45 & #46] i1: (0) present, enlarged; (1) present, small; (2) absent. Frost et al. divided this transformation series into two binary series. I have simplified these by treating them as

- one series and polarizing it on (1), the ancestral condition. The (0) state is autapomorphic for *Hylomys sinensis* (note: Rich [1981] has suggested that *Brachyerix* and *Metechinus* also share enlarged I1/i1, although this has not been reasonably demonstrated on available material).
- †61. [#47] i2 relative size (Butler, 1948; Novacek, 1986; Frost et al., 1991): (0) greatly enlarged; (1) nearly equal to other incisors; (2) smaller than other incisors (this condition was added to accommodate *Metechinus*). I have reordered and rooted this character on state (1) under the assumption that the tooth must pass through a transitory state (Luckett, personal commun.).
- 62. [#48] I2: (0) greater than I3; (1) less than or equal to I3.
- 63. [#49] I3, number of roots: (0) one root; (1) two roots, separate; (2) two roots, fused.
- 64. [#50] C1 size: (0) significantly larger than adjacent postcanine teeth; (1) slightly larger than adjacent postcanine teeth; (2) approximately equal in size to adjacent postcanine teeth.
- 65. [#51] C1, number of roots: (0) two roots; (1) one root or two roots fused.
- 66. [#53] C1, relative size: (0) equal to, or larger than I3; (1) subequal or slightly smaller than I3
- 67. [#52] c1, relative size: (0) approximately equal to, or smaller than p1; (1) significantly larger than p1.
- 68. [#54] P1: (0) present; (1) absent.
- 69. [#55] p1: (0) present; (1) absent.
- ‡70. p2 (Rich, 1981; Novacek, 1986): (0) moderate size, two roots; (1) small, peglike, procumbent, one root; (2) absent. Outgroup ambiguity requires that this transformation series be left unordered and unpolarized.
- †71. [#56] P2 roots: (0) two roots; (1) one root or two roots well fused; (2) absent. Absence of P2 is autapomorphic for *Brachyerix*. Luckett (personal commun.) has suggested that a decrease in the number of roots, or the fusion of roots is "generally" indicative of a trend to lose the tooth. Although this argument is intuitive, I alternatively considered this character transformation (as with character 62) both nonadditive and additive. Neither optimization effects the topology of the tree.
- 72. [#57] p3: (0) two roots present; larger in size than p2; (1) one root present, nearly equal in size to p2; (2) absent.
- †73. [#58] P3 lingual lobe (= protocone): (0) present, well developed; (1) vestigial or absent. Frost et al. (1991) noted that *Echinosorex* and most extant erinaceines exhibit a P3 lingual lobe. I consider this lobe to be a protocone

based on the four-cuspid P3 in *Galerix*. The fourth cusp is presumably the hypocone (see discussion under character 86).

74. [#59] P3 size: (0) normal; (1) reduced.

75. [#60] P3 roots: (0) three roots; (1) fewer than three roots.

‡76. P3 hypocone: (0) absent; (1) present.

‡77. p4 (Novacek, 1986): (0) with elongate talonid and talonid basin; (1) with short, bicuspid or unicuspid heel. This character is uniformly present in all taxa reviewed, although it has been reported to be homoplastic within erinaceomorphs (Novacek, 1986).

†78. [#61] P4 shape and presence of hypocone: (0) quadrate, hypocone present; (1) triangular, hypocone absent or vestigial. Frost et al. (1991) claimed, in error, that leptictids lack a hypocone. Novacek's (1986) identification of a hypocone on the P4 is correct. Regardless, outgroup ambiguity requires this transformation series to be treated as unpolarized.

79. [#62] P4 lingual roots: (0) one lingual root; (1) two unfused roots; (2) two lingual roots, fused.

80. [#63] Trigonid height: (0) high (significantly taller than talonid), talonid short or vestigial; (1) low (nearly equal in height with talonid), talonid expanded, large.

‡81. m1 (Novacek, 1986): (0) trigonid moderate; (1) marked elongation of prevallid shear on m1. Transformation state (1), the P4/m1 shear, has historically diagnosed the Erinaceidae (Butler, 1948, 1988; McDowell, 1958; Krishtalka, 1976; Schwartz and Krishtalka, 1976), although Butler (1988) suggested that this character is primitive for mammals. It should be noted here that his supposition is based on the presence of the P4/m1 shear in Cretaceous eutherians and soricomorphs, not in erinaceomorphs. However, based on occlusal patterns, Butler concluded that the P4/m1 shear seen in soricids is not homologous with the erinaceid shear because the paraconids of m2-3 do not participate in the shear, as is the case in soricids. Regardless, the fact that soricids have dilambdodont teeth, makes it difficult to homologize many of the dental characters. On the basis of occlusal differences presented by Butler (1948) and the differences in gross dental morphology (zalambdodonty vs. tribospheny), I support Butler's position that the erinaceid prevallid shear is unique.

82. [#64] M1 lingual roots: (0) separate; (1) fused for most of the length.

‡83. Distinct ectocingulum on labial side of m1 and m2 (Novacek, 1986): (0) absent; (1) present. Novacek (1986) observed that "erinaceomorphs" have a much broader ectocingulum than leptictids. In a previous paper Novacek coded the presence of an ectocingulum only

in the "erinacines, brachyericines and hylomyines" and convergently in *Cedrocherus* and *Litolestes* (Novacek, 1985). Although this character is present in leptictids, it is absent in tenricoids and soricoids, and in all of the erinaceomorphs reviewed by Novacek (1985), except for the two abovementioned taxa. Because of the ambiguity of this character, I consider it unpolarized.

‡84. M3 (Rich, 1981; Novacek, 1986): (0) present; (1) absent.

ent; (1) absent. 85. [#65] M3 roots: (0) three roots; (1) two roots.

†86. [#66] M3 metastylar spur (referred to as a hypocone): (0) absent or weak; (1) present, well developed on buccal side. The posterolingual cusp has been identified by previous authors (Butler, 1948; Novacek, 1985, 1986; Novacek et al., 1985; Frost et al., 1991) as a hypocone, based solely on topographical position. A reinterpretation of this lingually directed cusp suggests that it is not homologous with the hypocone identified in erinaceomorphs, and that it should be interpreted as an expanded metastylar spur or metaconule. Evidence in support of this conclusion is: 1) There is no loph that unites the protocone and hypocone as seen in both the M1 and M2 in all taxa (R. Tedford and J. J. Hooker, personal commun.) (see fig. 25). 2) The alveoli of the metacone and the cusp in question are confluent, not separate as seen in the M1 and M2 (see fig. 25 and Butler, 1948, p. 460, his fig. 13). 3) The only taxon in which the fourth cusp can be considered singular is Echinosorex—the cusp in question is literally stuck onto the side of the metacone. All other hylomyines have a condition in which these two cusps share a common base cone, but are doublecusped at the apex. 4) The occlusal pattern of the fourth cusp in *Echinosorex* shows that it occludes posterobuccally (like a metacone) rather than posterolingually as generally seen in hypocones.

Novacek (1985) characterized hypocones in some early erinaceomorphs as "weak or absent," but regarded the Galericinae (= Hylomyinae) as regaining the hypocone (with the exclusion of *Galerix*). The hypocones identified by Novacek (1985; Novacek et al., 1985) all sit upon a cingulum, which is not the condition seen in the hylomyines. Although a reidentification of this cusp in no way affects the tree topology of Frost et al. (1991), it does bring to the front lines the problem of some dental homologies with respect to adult dention.

- 87. [#67] M3 metacone conditions: (0) well developed; (1) small; (2) absent.
- 88. [#68] m3 talonid: (0) present; (1) absent.

Postcranial Characters

- 89. [#69] Axis, postventral keel: (0) absent; (1) present.
- 90. [#70] Axis, neural spine: (0) low; (1) high.
- 91. [#71] Scapula, metacromion process: (0) deltoid, amorphous projection; (1) long, fusiform projection.
- 92. [#72] Sacral vertebrae, neural spines: (0) not fused into continuous longitudinal plate; (1) fused into continuous longitudinal plate.
- 93. [#73] Ischium, postdorsal process: (0) not greatly elongated; (1) greatly elongated. (Note: Frost et al. incorrectly referred to this species as "postventral," although it is labeled "postdorsal" on their illustration.
- 94. [#74] Tibia, lateral flange on anterosuperior margin: (0) absent or only weakly present; (1) strongly developed.

Nonskeletal Characters

- 95. [#75] External pinnae, length relative to condyloincisive length (Thomas, 1918; Corbet, 1974, 1988; Robbins and Seltzer, 1985; Frost et al., 1991): (0) short; (1) long.
- 96. [#76] Hallux: (0) normal, (1) reduced, claw not reaching base of second digit; (2) absent.
- †97. Pelage spines: (0) absent; (1) present. Frost et al. (1991) characterized the presence/ab-

- sence and condition of the spines as one transformation series. I have split their transformation series in order to identify the acquisition of spines along the main stem.
- †98. [#77] Pelage condition: (0) smooth spines; (1) spines papillate, not grooved; (2) spines papillate and grooved. As with Frost et al. (1991), this transformation series is unordered, and has been left unpolarized because of outgroup ambiguity.
- 99. [#78] Pelage, completely white spines among dark spines: (0) absent; (1) present.
- †100. Spines on top of head: (0) absent; (1) present. As with transformation series 97 and 98, I have broken Frost et al.'s series into two separate transformation series (100, 101).
- †101. [#79] Pelage, medial tract on crown: (0) spineless, medial crown tract narrow; (1) spineless, medial crown tract wide; (2) spineless, medial crown tract absent. This transformation series has been left unordered, but is unpolarized as a result of recasting the transformation series of Frost et al. (see above).
- 102. [#80] Pelage, condition on ventral side: (0) soft and densely furred; (1) coarse and relatively sparsely haired.
- 103. [#81] Pelage, body underfur: (0) absent; (1) present.

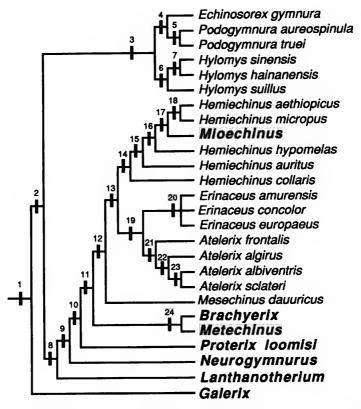


Fig. 9. One of the discovered trees with its accompanying apomorphy list. For alternative character-supported stems see text.

APPENDIX 2 Apomorphy List

Character states dependent on optimization are indicated by an asterisk (*). Those characters that are dependent on the position of Lanthanotherium as the sister taxon to the Hylomyinae are indicated by (‡). These characters are not considered as stem support if Lanthanotherium is united to the hylomyines. Characters already considered ambiguous based on optimization were not marked if they were also dependent on the location of Lanthanotherium. This apomorphy list was generated from tree #47 of this analysis (fig. 9). This tree was chosen because it closely approximated the distribution of apomorphies of the Adams tree.

Stem	Character	Steps	CI	Change
Stem 1	6	1	0.500	1 → 0
	8	1	0.500	$1 \rightarrow 0$
	9	1	0.667	$1 \rightarrow 0$
	59	1	0.333	$1 \rightarrow 0$
	67	1	0.333	$1 \rightarrow 0$
	80	1	1.000	$1 \rightarrow 0$
Stem 2	*10	1	0.667	$0 \rightarrow 1$
	*13	1	0.500	$0 \rightarrow 1$
	*20	1	0.500	$0 \rightarrow 1$
	*39	1	0.500	$0 \rightarrow 1$
	*43	1	1.000	$0 \rightarrow 1$
	*73	1	0.167	$0 \rightarrow 1$
	* 79	1	0.500	$0 \rightarrow 1$

Stem	Character	Steps	CI	Change
	*86	1	0.500	0 → 1
	‡87	1	0.667	$0 \rightarrow 1$
		therium is the sis	ter taxon to the ext	
			lence to support the	
Stem 3	35	1	0.500	$0 \rightarrow 1$
	70	1	0.667	$0 \rightarrow 1$
	71	1	0.400	$0 \rightarrow 1$
	89	1	1.000	$0 \rightarrow 1$
	*90	1	1.000	$0 \rightarrow 1$
	*91	1	1.000	$0 \rightarrow 1$
	*92	1	1.000	$0 \rightarrow 1$
	93	1	1.000	$0 \rightarrow 1$
	94	1	1.000	$0 \rightarrow 1$
	If Lanthanot	herium is the sist	ter taxon to the hyl	omvines the
			to unite them is ch	
			71.1 are the only u	
		or the extant Hyl		iamoiguous ci
Stem 4	5	1	1.000	$0 \rightarrow 1$
	6	1	0.500	$1 \rightarrow 0$
	9	1	0.667	$1 \rightarrow 0$
	*10	1	0.667	$1 \rightarrow 0$
	15	1	0.500	$0 \rightarrow 1$
	103	1	1.000	$0 \rightarrow 1$
Echinosorex gymnura	7	1	0.250	$0 \rightarrow 1$
	21	1	0.667	$1 \rightarrow 0$
	26	1	1.000	$0 \rightarrow 1$
	73	1	0.167	$1 \rightarrow 0$
Stem 5	22	1	0.333	$0 \rightarrow 1$
	‡25	1	0.200	$0 \rightarrow 1$
	62	1	0.500	$0 \rightarrow 1$
	68	1	0.333	$0 \rightarrow 1$
	69	1	0.333	$0 \rightarrow 1$
Podogymnura truei	40	1	0.333	$0 \rightarrow 1$
	57	1	0.500	$0 \rightarrow 1$
Stem 6	4	1	0.667	$0 \rightarrow 1$
	14	1	1.000	$0 \rightarrow 1$
	16	1	1.000	$0 \rightarrow 1$
	19	1	0.500	$0 \rightarrow 1$
	40	1	0.333	$0 \rightarrow 1$
	57	I	0.500	$0 \rightarrow 1$
	64	1	0.333	$0 \rightarrow 1$
	67	1	0.333	$1 \rightarrow 0$
	72	1	0.400	$0 \rightarrow 1$
	‡74 75	1	0.200	$0 \rightarrow 1$
	75	1	0.333	$0 \rightarrow 1$
			red the sister taxor red supporting evid	
Stem 7	69	1	0.333	$0 \rightarrow 1$
Hylomys sinensis	1	1	0.500	$0 \rightarrow 1$
•	‡25	î	0.200	$0 \rightarrow 1$
	60	î	0.500	$0 \rightarrow 1$ $1 \rightarrow 0$
	64	i	0.333	$1 \rightarrow 0$ $1 \rightarrow 2$

APPENDIX 2—(Continued)

Stem	Character	Steps	CI	Change
	66	1	0.500	$0 \rightarrow 1$
	68	1	0.333	$0 \rightarrow 1$
Stem 8	1	1	0.500	$0 \rightarrow 1$
	*7	1	0.250	$0 \rightarrow 1$
	‡25	1	0.200	$0 \rightarrow 1$
	*30	1	0.571	$0 \rightarrow 1$
	*38	1	1.000	$0 \rightarrow 1$
	*44	1	1.000	$0 \rightarrow 1$
	*96	1	0.667	$0 \rightarrow 1$
	*97	1	1.000	$0 \to 1$
	*100	1	1.000 0.500	$0 \to 1$ $0 \to 1$
	*102	1		ylomyinae, characte
	states, 10.2, on this stem	60.0, and 64.2 as	re here considered	supporting evidence
			0.500	1.50
Stem 9	60	1	0.500	$ \begin{array}{c} 1 \to 0 \\ 1 \to 0 \end{array} $
	*61	1 1	0.500 0.333	$ \begin{array}{c} 1 \rightarrow 0 \\ 0 \rightarrow 2 \end{array} $
	64 *82	1	0.333	$0 \rightarrow 1$
	*86	1	0.500	$1 \rightarrow 0$
Stem 10	8	1	0.500	$1 \rightarrow 0$
stem 10	*18	1	1.000	$0 \rightarrow 1$
	*22	ī	0.333	$0 \rightarrow 1$
	*58	1	0.500	$0 \rightarrow 1$
	68	1	0.333	$0 \rightarrow 1$
	69	1	0.333	$0 \rightarrow 1$
	70	1	0.667	$0 \rightarrow 2$
	71	1	0.400	$0 \rightarrow 1$
	*72	1	0.400	$0 \rightarrow 1$
	*73	1	0.167	1 → 0
	*87	1	0.667	$1 \rightarrow 2$
	*88	1	1.000	$0 \rightarrow 1$
Stem 11	9	1	0.667	$1 \rightarrow 2$
	*15	1	0.500	$0 \rightarrow 1$
	*62	1	0.500	$0 \rightarrow 1$
	63	1	1.000	$0 \rightarrow 1$
	*67	1	0.333	$1 \rightarrow 0$
	*74 *05	1	0.200	$0 \rightarrow 1$
	*85	1	1.000	$0 \rightarrow 1$
Stem 12	2	1	1.000	$0 \rightarrow 1$
	4	2	0.667	$0 \rightarrow 2$
	11	1	1.000	$2 \rightarrow 1$
	17	1	1.000	$0 \to 1$ $1 \to 2$
	21 23	1 1	0.667 0.333	$ \begin{array}{c} 1 \rightarrow 2 \\ 0 \rightarrow 1 \end{array} $
	23 24	1	0.333	$0 \rightarrow 1$
	25	1	0.200	$1 \rightarrow 0$
	27	1	1.000	$0 \rightarrow 1$
	28	1	1.000	$0 \rightarrow 1$
	33	1	1.000	$0 \rightarrow 1$
	35	1	0.500	$0 \rightarrow 1$
	45	1	1.000	$0 \rightarrow 1$

APPENDIX 2—(Continued)

Stem	Character	Steps	CI	Change
	56	1	1.000	$0 \rightarrow 1$
	59	1	0.333	$1 \rightarrow 0$
	60	2	0.500	$0 \rightarrow 2$
	61	2	0.500	$0 \rightarrow 2$
	70	1	0.667	$2 \rightarrow 1$
	72	1	0.400	$1 \rightarrow 2$
	79	1	0.500	$1 \rightarrow 2$
Stem 13	39	1	0.500	$1 \rightarrow 0$
Stem 14	3	1	0.500	$0 \rightarrow 1$
	30	1	0.571	$1 \rightarrow 2$
	34	1	1.000	$0 \rightarrow 1$
	95	1	1.000	$0 \rightarrow 1$
	*98	î	1.000	$0 \rightarrow 2$
	*102	1	0.500	$1 \rightarrow 0$
Stem 15	23	1	0.333	1 → 0
Stem 16	12	1	1.000	1 → 2
Julii 10	30	1	0.571	$2 \rightarrow 3$
	41	1	1.000	$0 \rightarrow 1$
	42	1	1.000	$0 \rightarrow 1$
	101	1	1.000	$2 \rightarrow 1$
Stem 17	*30	1	0.571	3 → 4
Stem 17	75	1	0.333	$0 \rightarrow 1$
Stem 18	73	1	0.167	$0 \rightarrow 1$
Hemiechinus aethiopicus	12	1	1.000	$2 \rightarrow 3$
Hemiechinus micropus	22	1	0.333	$1 \rightarrow 0$
Петисстии тистория	23	î	0.333	$0 \rightarrow 1$
Mioechinus	24	1	0.333	$1 \rightarrow 0$
	58	1	0.500	$1 \rightarrow 0$
	71	1	0.400	$1 \rightarrow 0$
	72	2	0.400	$2 \rightarrow 0$
	74	1	0.200	$1 \rightarrow 0$
Stem 19	32	1	1.000	$0 \rightarrow 1$
	101	1	1.000	$2 \rightarrow 0$
Stem 20	63	1	1.000	$1 \rightarrow 2$
	65	1	1.000	$0 \rightarrow 1$
	96	1	0.667	$1 \rightarrow 0$
Erinaceus amurensis	99	1	0.500	$0 \rightarrow 1$
Erinaceus europaeus	20	1	0.500	$1 \rightarrow 0$
Stem 21	25	1	0.200	$0 \rightarrow 1$
	29	1	1.000	$0 \rightarrow 1$
	71	1	0.400	$1 \rightarrow 0$
Atelerix frontalis	99	1	0.500	$0 \rightarrow 1$
Stem 22	21	1	0.667	$2 \rightarrow 1$
	75	1	0.333	$0 \rightarrow 1$
Stem 23	73	1	0.167	$0 \rightarrow 1$
Atelerix albiventris	96	1	0.667	$1 \rightarrow 2$
Mesechinus dauuricus	13	1	0.500	$1 \rightarrow 0$

APPENDIX 2—(Continued)

Stem	Character	Steps	CI	Change
	31	1	1.000	0 → 1
	*98	1	1.000	$0 \rightarrow 1$
Stem 24	47	1	1.000	$0 \rightarrow 1$
	48	1	1.000	$0 \rightarrow 1$
	50	1	1.000	$0 \rightarrow 1$
	51	1	1.000	$1 \rightarrow 3$
	52	1	1.000	$1 \rightarrow 2$
	53	1	1.000	$0 \rightarrow 1$
	54	1	1.000	$0 \rightarrow 1$
	55	1	1.000	$0 \rightarrow 1$
	*66	1	0.500	$0 \rightarrow 1$
	*73	1	0.167	$0 \rightarrow 1$
	84	1	1.000	$0 \rightarrow 1$
Brachyerix	*7	1	0.250	$1 \rightarrow 0$
	12	1	1.000	$1 \rightarrow 0$
	30	1	0.571	$1 \rightarrow 0$
	36	1	0.500	$0 \rightarrow 1$
	37	1	0.500	$0 \rightarrow 1$
	40	1	0.333	$0 \rightarrow 1$
	71	1	0.400	$1 \rightarrow 2$
	*74	1	0.200	$1 \rightarrow 0$
	79	1	0.500	$1 \rightarrow 0$
Metechinus	3	1	0.500	$0 \rightarrow 1$
	30	2	0.571	$1 \rightarrow 3$
	64	1	0.333	$2 \rightarrow 0$
	82	1	0.333	$1 \rightarrow 0$
Proterix	*7	1	0.250	$1 \rightarrow 0$
	36	1	0.500	$0 \rightarrow 1$
	64	1	0.333	$2 \rightarrow 1$
Neurogymnurus	19	1	0.500	$0 \rightarrow 1$
	37	1	0.500	$0 \rightarrow 1$
	‡87	1	0.667	$1 \rightarrow 0$
Lanthanotherium	24	1	0.333	$0 \rightarrow 1$
	‡74	1	0.200	$0 \rightarrow 1$
Galerix	61	1	0.500	$1 \rightarrow 2$
	64	1	0.333	$0 \rightarrow 1$
	76	1	1.000	$0 \rightarrow 1$
	* 79	1	0.500	$0 \rightarrow 2$
	‡82	1	0.333	$0 \rightarrow 1$

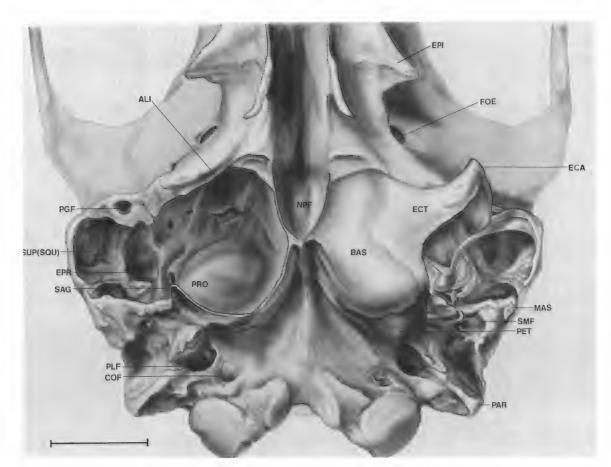


Fig. 10. Hemiechinus hypomelas (= Paraechinus) ventral view of basicranium. Right auditory bullae removed. Taken from Frost et al. (1991). Scale = 5 mm. Abbreviations used in figures 10–25: AC arterial canals; ALI alisphenoid; ALIB alisphenoid bridge; ALIC alisphenoid canal; ANT antorbital fossa; ANTF antorbital flange; APF anterior palatine foramen; BAS basisphenoid, tympanic wing; COF condylar foramen; CR crest (hypocone-protocone); EAM external auditory meatus; ECA ectotympanic, anterior process; ECT ectotympanic; EPI epipterygoid process; EPR epitympanic recess; ETF ethmoid foramen; EUS eustachian tube; EX exostosis; FOE foramen ovale; HYPC hypocone; INF incisive foramina; LP lambdoidal plate; M1 first upper molar; M3 third upper molar; MAS mastoid process of the petrosal; METS metastylar spur; MPF middle palatine foramen; NPF nasopharyngeal fossa; PAG promontory artery groove; PAR paroccipital process; PET petrosal, tympanic wing; PGF postglenoid foramen; PLF postlacerate foramen; PPF posterior palatine foramen; PRC protocone; PRO promontorium; SAG stapedial artery groove; SCA sinus canal, anterior opening; SMF stylomastoid foramen; SOF suboptic foramen; SPHF sphenorbital fissure; SQU squamosal; STM stapedius muscle; SUP suprameatal fossa; TYM tympanohyal.

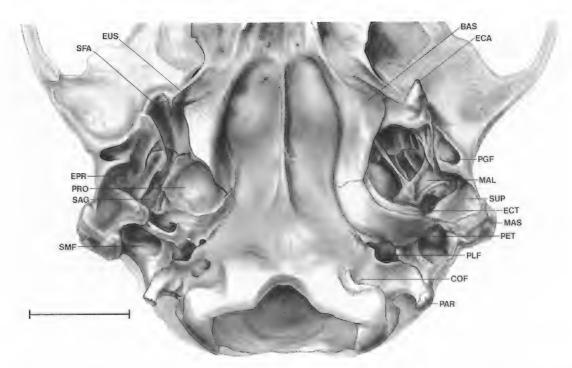


Fig. 11. *Podogymnura aureopinula*, ventral view of basicranium. Right auditory bullae removed. Taken from Frost et al. (1991). Scale = 5 mm.

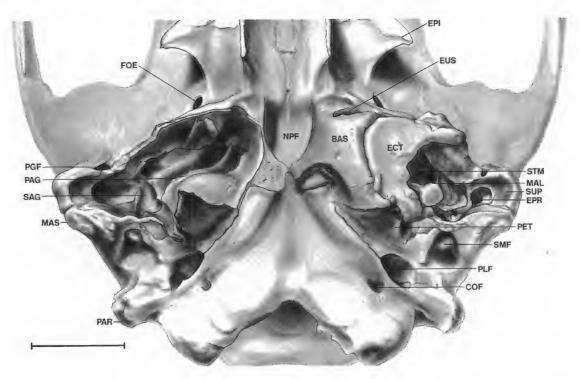


Fig. 12. Mesechinus dauuricus (= Hemiechinus) ventral view of basicranium. Right auditory bullae removed. Taken from Frost et al. (1991). Scale = 5 mm.

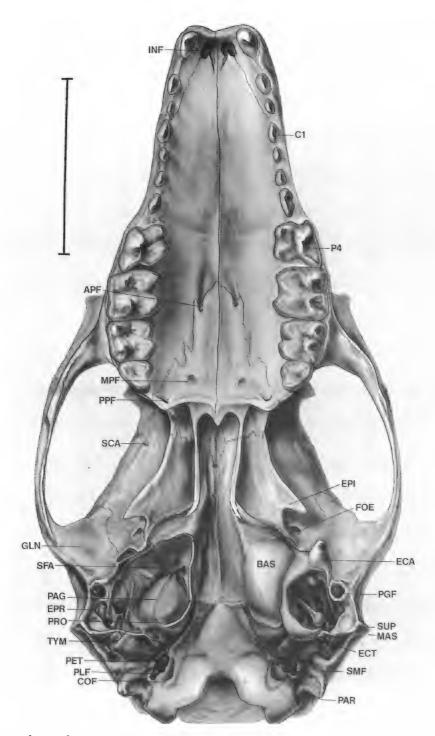


Fig. 13. *Hylomys hainanensis*, ventral view of skull. Right auditory bullae removed. Taken from Frost et al. (1991). Scale = 10 mm.

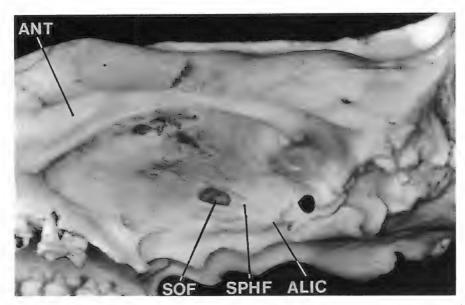


Fig. 14. Echinosorex gymnurus (USNM 487891), lateral view of left orbitotemporal region.

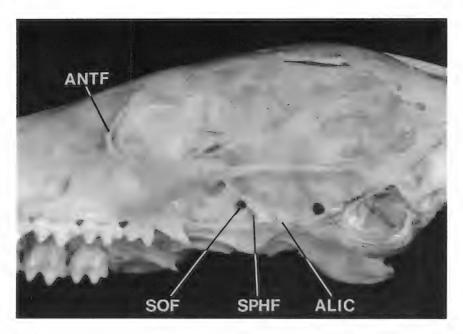


Fig. 15. Podogymnura truei (AMNH unnumbered), lateral view of right orbitotemporal region (negative reversed for comparative purposes). See text for comments.

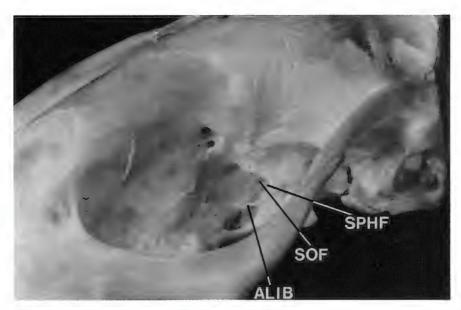


Fig. 16. Atelerix frontalis (= Aethechinus [USNM 267653], lateral view of left orbitotemporal region.

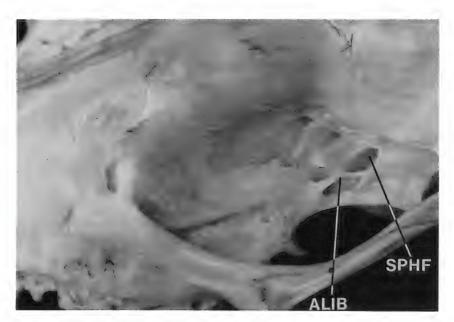


Fig. 17. Erinaceus concolor (USNM 369533), lateral view of left orbitotemporal region. See text for comments.

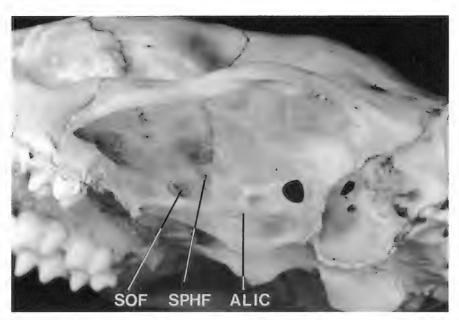


Fig. 18. Mesechinus dauuricus (= Hemiechinus [USNM 270538]), lateral view of left orbitotemporal region.

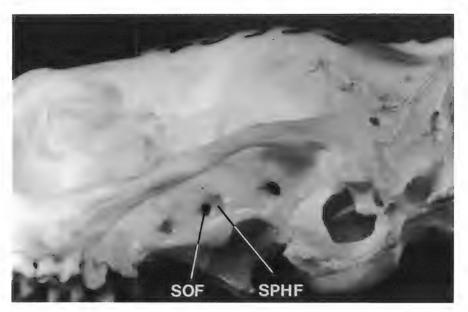


Fig. 19. Hemiechinus auritus (USNM 340933), lateral view of left orbitotemporal region. See text for comments.

37

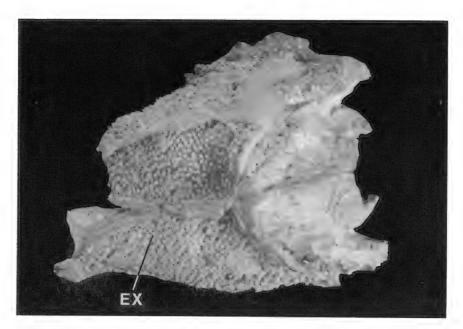


Fig. 20. Neurogymnurus (BM M9653) dorsal view of skull. See text for comments. Measurements unavailable.

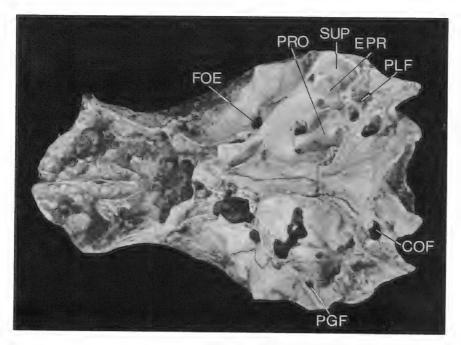


Fig. 21. Neurogymnurus (BM M3752), ventral view of skull. See text for comments. Measurements unavailable.

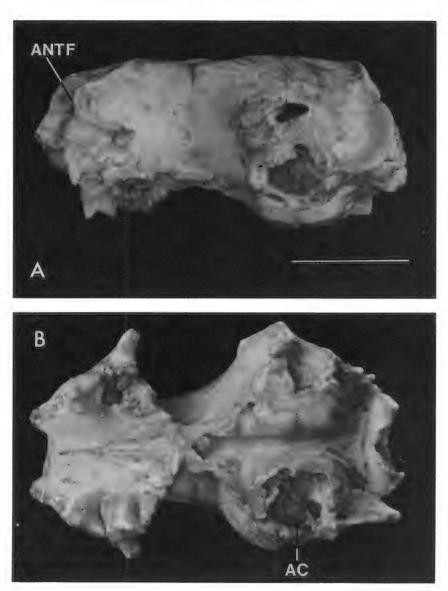


Fig. 22. Brachyerix macrotis (AMNH 21335 type): (A) right lateral view of skull (negative reversed for printing); (B) ventral view of skull. Scale = 10 mm.

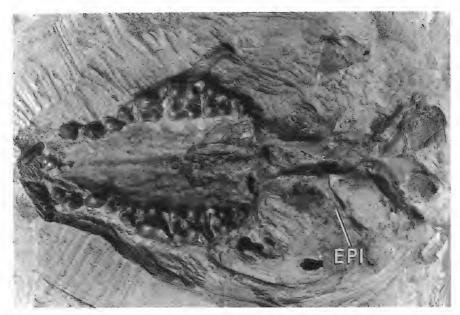


Fig. 23. Mioechinus oengensis (BM unnumbered type), ventral view of skull. No measurements available; see text for comments.

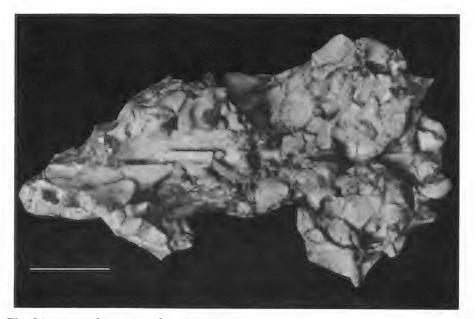
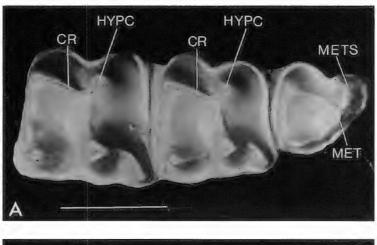
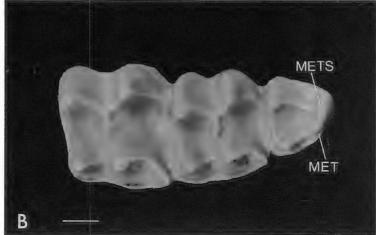


Fig. 24. Metechinus nevadensis (F:AM 76706) ventral view of skull. Scale = 1 cm.





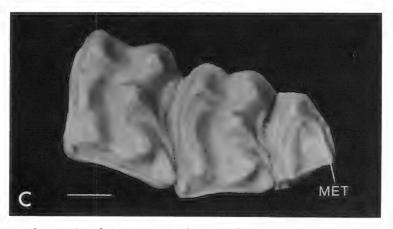


Fig. 25. Comparative study of the M1-M3 of: (A) Echinosorex gymnurus (AMNH 106069, right side; scale = 5 mm); (B) Hylomys suillus (USNM 282347, right side; scale = 1 mm); and (C) Galerix (BM M4845, right side; scale = 1 mm). See text for comments.

APPENDIX 3

Data Matrix

27 taxa including ancestor (not including outgroups: leptictids, soricoids, and tenrecoids, 103 transformation series. The following transformation series are unpolarized: 11, 12, 15, 22, 31, 41, 46, 49–52, 54, 65, 58, 70, 73, 75, 77, 78, 81, 83, 90– 92, 97, 98, 100, 101, 105. The following transformation series are unordered: 11, 21, 48, 51, 52, 63, 70, 79, 98, 101.

Echinosorex gymnura

Podogymnura aureospinula

Podogymnura truei

Hylomys sinensis

Hylomys suillus

Hylomys hainanensis

Hemiechinus hypomelas

1112011022 1210101101 2101001103 0011100100 1111110010 1100010102 2112000111 1201001121 1110102100 0000111201 100

Hemiechinus auritus

Hemiechinus collaris

Mesechinus dauuricus

Erinaceus amurensis

Erinaceus concolor

APPENDIX 3—(Continued)

```
0000000030 3000100000 1000000000 90000{01}{01}000 90000{01}{01}000 90000{01}0000 1000000001 1000090010{12} 0010001000 900000000 000000000 900
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      102011022 1110101100 9111001101 0110100100 0011110010 1100010102 2122100111 1201001121 1110102100 0000001091 010
                                                                                                                                                                   1102011022 1110101101 2111101111 0110100100 0011110010 1100010102 2112000111 0201001121 1110102100 0000011011 010
                                                                                                                                                                                                                                                                                    1102011022 1110101101 1111101111 0110100100 0011110010 1100010102 2112000111 0201101121 1110102100 0000011001 010
                                                                                                                                                                                                                                                                                                                                                                                                        1102011022 1110101101 1111101111 0110100100 0011110010 1100010102 2112000111 0211101121 1110102100 0000021001 010
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         1102011022 1110101101 9191101111 0110100100 0011110010 1100010102 2112000111 0211101121 1110102100 0000011001 010
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       1000910022 2010900101 1100100900 9000011991 9011911111 3211109110 9992019112 2110091101 111199199 99999999 999
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         1099911112 2110000011 1000100001 0000001910 0011099999 9999900010 0992001000 0010991111 1910000099 99999999 999
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          1010011029 9110909199 9999999703 0007000990 9919011111 3211100990 0910099112 1111091111 1091999999 999999999 999
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           107091979 9998781 9001109999 999890998 9998989999 999891 100001000 091109111 1010011999 9999999 999
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                Erinaceus europaeus
                                                                                                                                                                                                                                                                                                                                                  Atelerix albiventris
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          Lanthanotherium
                                                                                                             Atelerix frontalis
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     Proterix loomisi
                                                                                                                                                                                                                                                                                                                                                                                                                                                                Atelerix sclateri
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       Neurogymnurus
                                                                                                                                                                                                                                 Atelerix algirus
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        Metechinus
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      Mioechinus
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      Brachyerix
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               tenrecoids
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                soricoids
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 leptictids
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    Galerix
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 ancestor
```

APPENDIX 4

List of Specimens Examined

Abbreviations: AMNH = American Museum of Natural History; F:AM = Frick Collection, American Museum of Natural History; BM = British Museum (Natural History); MNHNP = Museum National D'Historie Naturelle; UCMP = University of California Museum of Paleontology; USNM = United States National Museum, Smithsonian Institution.

Atelerix albi	ventris	Eolestes		
AMNH	16581	AMNH	un-numbered	
AMNH	210385	Erinaceus co	oncolor	
USNM 181442				
Atelerix algi	rus	AMNH	149412	
_		USNM	369533	
AMNH	31247	Erinaceus e	uropeaus	
USNM	476058	AMNH	35304	
Atelerix fron	talis	AMNH	10735	
AMNH	87639	USNM	153410	
AMNH	87640	Galerix		
AMNH	207247			
USNM	267653	AMNH	10516 A-H	
D		BM	M4845	
Brachyerix r		BM	M5380	
AMNH	21335	BM	M5383	
F:AM	74965	Hemiechinu	s aethiopicus	
F:AM F:AM	74964 76695	USMN	470566	
Echinosorex		Hemiechinus auritus		
AMNH	102781	AMNH	22876	
	102782	AMNH	22889	
AMNH AMNH	103736	USNM	340933	
	103737	ВМ	80021	
AMNH AMNH	103737	Hamiaahimu	a hunamalas	
	103886	Hemiechinu		
AMNH AMNH	106068	USNM	326697	
AMNH	106069	Hylomys pa	rvus	
BM	34698	ВМ	19.11.5.8	
BM	76.5.2.7	BM	19.11.5.9	
BM	87.178	BM	19.11.5.10	
BM	87.179	BM	19.11.5.11	
BM	6.10.4.13	** 1		
BM	71.2613	Hylomys sin		
BM	55.12.24.35	USNM	241402	
BM	60.5.14.73	BM	11.2.1.21	
BM	14.12.8.104	BM	11.2.1.22	
BM	91.10.7.45	ВМ	82.205	
BM	0.3.30.31	BM	33.4.1.117	
BM	8.7.1.7.9	BM	33.4.1.124	
BM	51.181	ВМ	33.4.1.132	
BM	12.24.90	BM	11.2.1.15	
BM	55.1453	BM	11.2.1.18	
BM	51.180	ВМ	11.8.61	
BM	14.12.8.102	BM	11.2.1.19	
BM	61.1157	Hvlomvs su	illus siamensis	
USNM	487891	BM	2610439	
Entomoleste		BM	2610436	
AMNH	105393	Hylomys su	illus dorsalis	
AMNH	98742			
VIMINU	701 4 2	USNM	292347	_

APPENDIX 4—(Continued)

		121211111111111111111111111111111111111
ВМ	55.66.1	Podogymnura truei
BM	712614	BM 53.660
BM	712615	BM 53.659
BM	712616	BM 65.660
BM	712617	AMNH un-numbered
BM	712618	AMINIT ull-liulilocied
BM	92.9.64	Proterix
BM	95.10.4.3	F:AM 74961
BM BM	95.10.4.4	F:AM 9756
DIVI	93.10.4.4	AMNH un-numbered
Hylomys sui	llus maxi	AMINH un-numbered
BM	62.711	Pseudogalerix
BM	71.26.14	BM M15810 mult.
BM	71.26.17	2.72
BM	71.26.18	Leptictids
		Leptictis
Lanthanothe	rium gigantum	
BM	M16335	F:AM 108194
Lanthanothe	rium sawini	AMNH 62369
UCMP	54600	Tenrecoids
UCMP	82731	Echinops teifairi
Litolestes		AMNH 17060
AMNH	33938	AMNH 170601
AMNH	33941	16
AMNH	33947	Microgale dobsoni
AMNH	33831	AMNH 31261
		Oryzorictes tetradactylus
Mesechinus (dauuricus	•
USNM	270539	AMNH 31257
Metechinus		Potomogale velox
	74025	AMNH 120250
F:AM	74925	AMNH 240968
F:AM	76698	
F:AM	76707	Setifer setosus
Metechinus i	nevadensis	AMNH 100749
F:AM	74925	AMNH 170538
		AMNH 170540
Mioechinus (oeningensis	AMNH 100762
BM	un-numbered	Tenrec ecaudatus
Marina	·m··	
Neurogymni		AMNH 170512
BM	M7509	AMNH 100733
BM	M9653	Solenodontidae
BM	M9655	
BM	M2388	Solenodon paradoxus
BM	9654	AMNH 28270
BM	5109	AMNH 18502
MNHN	QU8680	Soricids'
MNHN	QU8691	
MNHN	QU8692	Anourosorex squamipes
MNHN	QU8693	AMNH 3830
MNHN	QU8694	Paracrocidura maxima
MNHN	QU8695	
MNHN	QU8697	AMNH 82484
MNHN	QU8698	Myosorex varius
TATTATTA		

APPENDIX 4—(Continued)

Solisorex pearsoni
AMNH 240937

Syvisores granti

AMNH 180969

Scutisorex samereni congicus

AMNH 48455

Nectogale elegans

AMNH 114844

Chimarrogale

AMNH 114825

Suncus murina

AMNH 44758

Talpa europaea

AMNH 70790

AMNH 42558

Talpa romana

AMNH 160455

Uropsilus soricipes

AMNH 110591

